

Schedule and Topic of the Lectures

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| 1. Introduction | 7 May, 12:15 - 13:45 |
| 2. Private Equity Case (Juuso Nissinen) | 8 May, 10:15 - 11:45 |
| 3. Private Equity Performance Measures | 10 May, 10:15 - 11:45 |
| 4. Empirical Facts on Private Equity Fund Performance | 14 May, 12:15 - 13:45 |
| 5. Venture Capital (Ville Heikkinen, Butterfly Ventures) | 15 May, 10:15 - 11:45 |
| 6. Private Equity Risk and Return | 16 May, 10:15 - 11:45 |
| 7. Measuring Hedge Fund Risk and Return | 21 May, 12:15 - 13:45 |
| 8. Risk Factor Investing (Kari Vatanen) | 22 May, 10:15 - 11:45 |
| 9. Hedge Fund Activism (Niko Pakalen, Cevian Capital) | 23 May, 10:15 - 11:45 |
| 10. Empirical Facts on Hedge Fund Performance | 28 May, 12:15 - 13:45 |
| 11. Hedge Fund Strategies | 29 May, 10:15 - 11:45 |
| 12. Risk and Returns in Other Alternatives | 30 May, 10:15 - 11:45 |

PE Case (Juuso Nissinen)

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| Release and instructions | 8 May, 10:15 - 11:45 |
| Q&A session in zoom | 13 May, 15:00 |
| Q&A session in zoom | 20 May, 15:00 |
| Deadline for PE case | 24 May, 16:00 |

Open-Book Exam

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| IT-class (note the previous date was 7.6.) | June, 9:00-12:00 |
| retake | 30 August, 14:00-17:00 |

Private Equity CASE (Juuso Nissinen)

3-4 person groups. Accurate instructions will be given. Here is the overview of the case.

Design a PE strategy for a mid-size Finnish (pension) fund mainly exposed to EQ and FI investments.

Your job is to design an appropriate PE strategy for a mid-size Finnish pension fund that is already exposed to equity and fixed-income markets.

We will use leading industry reports and data from financial markets.

Key learning objectives:

- Understand the differences between investing in a single asset class versus integrating it into a diversified portfolio with existing assets.
- Learn to argue for investment decisions.
- Learn to apply asset market information critically.
- Learn to develop investment strategy from theoretical foundations to practical solutions.

Point by point instructions will be given 8th of May.