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Aalto University
School of Engineering

MEC-E5003

FLUID POWER BASICS

Study Year 2018 - 2019

Introduction Graphic symbols Hydromechanics

Lecture themes

Hydraulics – What is it actually? Why and where to use hydraulics? Pressure – What and Why?

Is pressure any good for something?

FLUID

” Fluid, any liquid or gas or generally any material that cannot sustain a tangential, or shearing, force when at rest and that undergoes a continuous change in shape when subjected to such a stress”

Reference: Encyclopædia Britannica

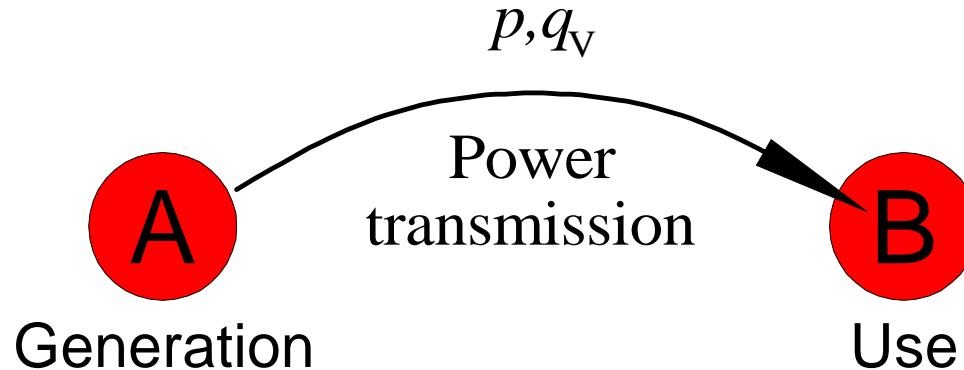
”FLUID POWER” covers both hydraulics (liquids, oil/water hydraulics) and pneumatics (gas, air).

Hydraulic systems

Power transmission

Technology of converting power to a more useable form and distributing it to where it is needed. (by NFPA)

<https://www.nfpa.com/home/AboutNFPA/What-is-Fluid-Power.htm>



Pros

- High power/weight -ratio
- Linear and rotational motion
- Ease of control
- Overload prevention
- Freedom of system layout

Cons

- Mediocre efficiency
- Characteristics of pressure medium

Mobile hydraulics Industrial hydraulics

Application examples

U.S. manufacturing of fluid power components reached a record-high \$21.7 billion in 2017



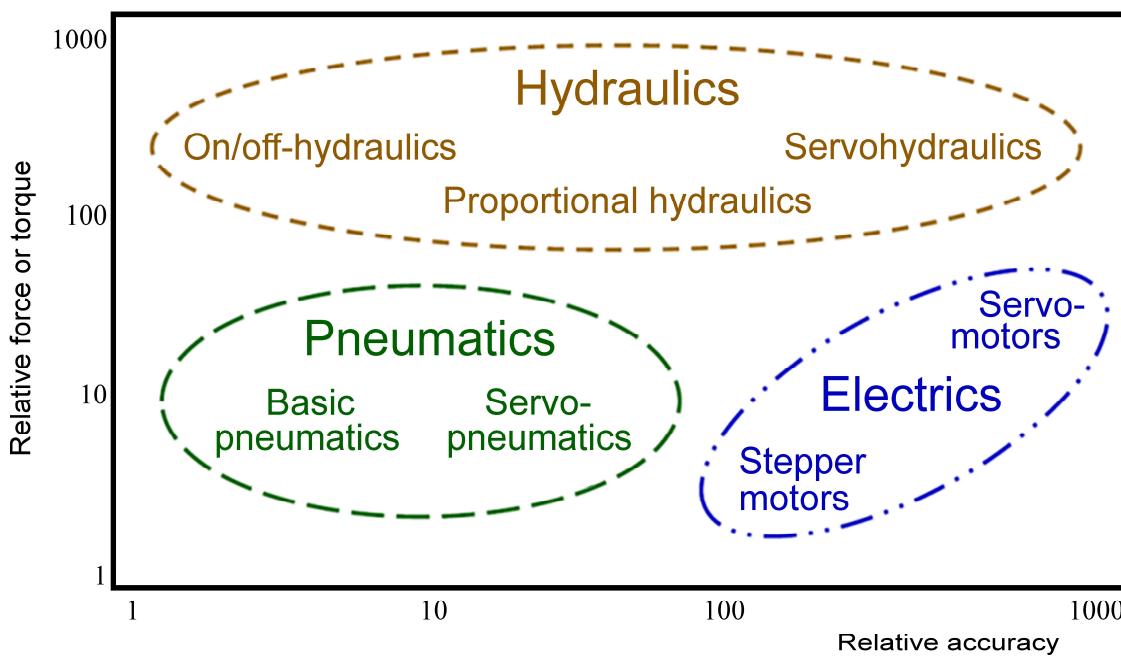
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<https://www.nfpa.com/home/industry-stats/Annual-Report-on-US-Fluid-Power-Industry.htm>

Application areas of hydraulics

Accuracy of
- Position
- Velocity
- Force
etc.

Force or torque D accuracy

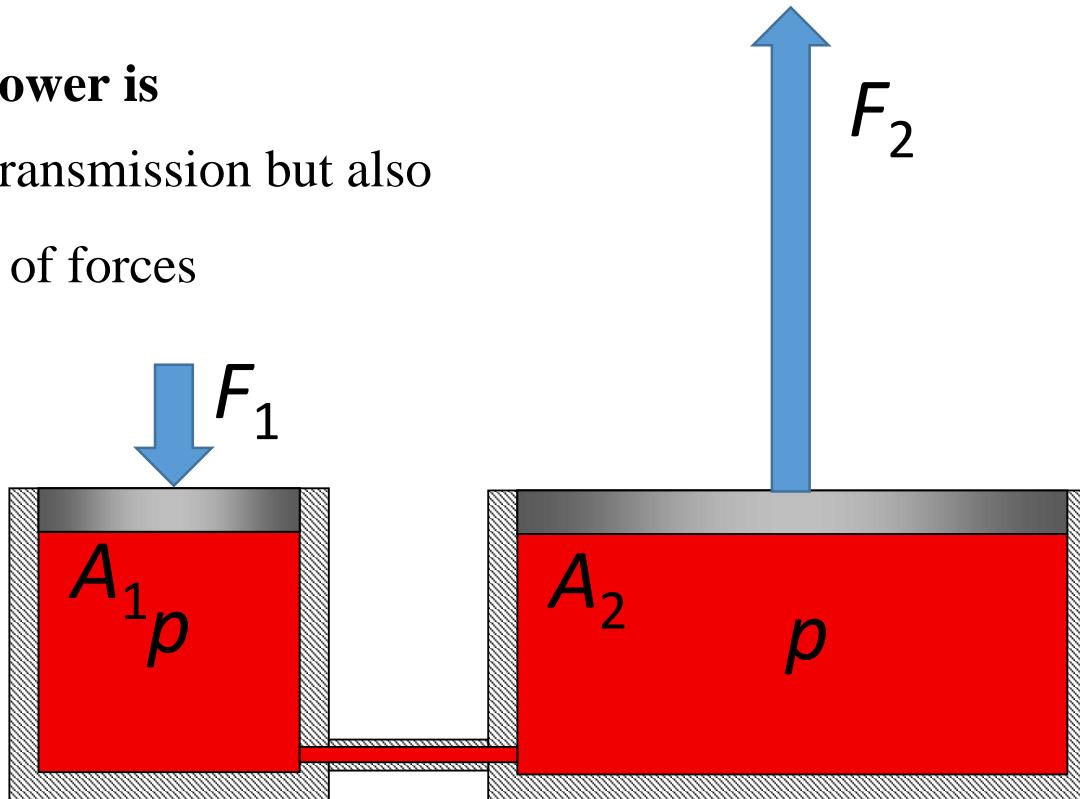


Pressure and Force

Fluid power is

Power transmission but also

Control of forces



Unit [Pa] =[N/m²]

10⁵ Pa = 1 bar

Typical pressures

100 - 350 bar \Rightarrow 10 - 35 · 10⁶ N/m²

Forces are easily very high!

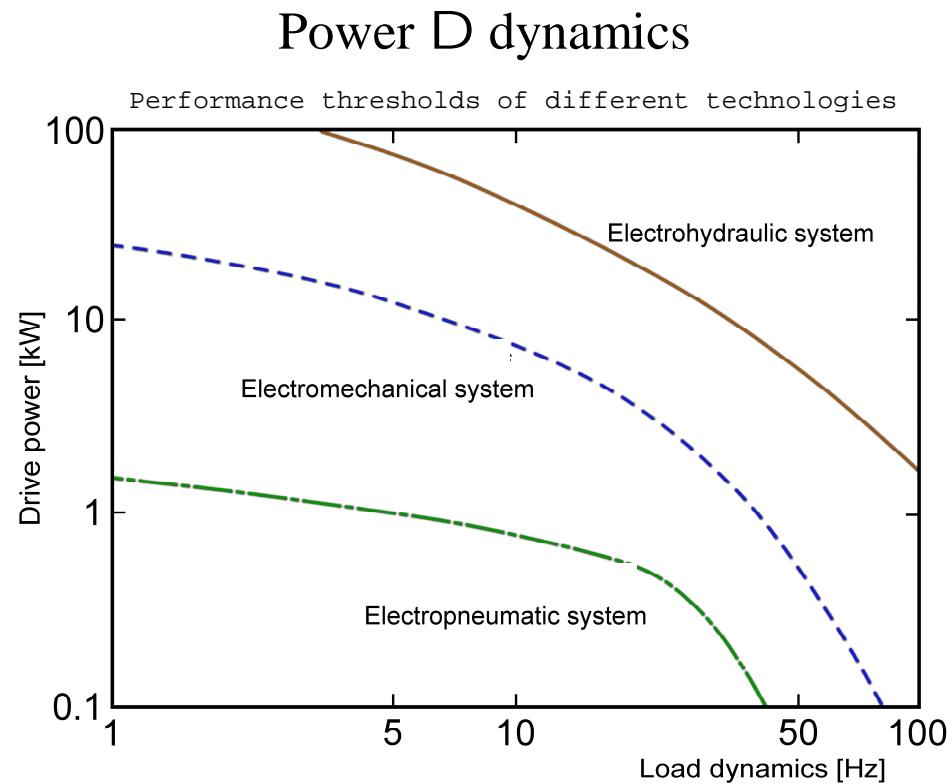
$$F = pA$$

Stationary case:

$$p_1 = p_2$$

Pascal's Principle

Application areas of hydraulics



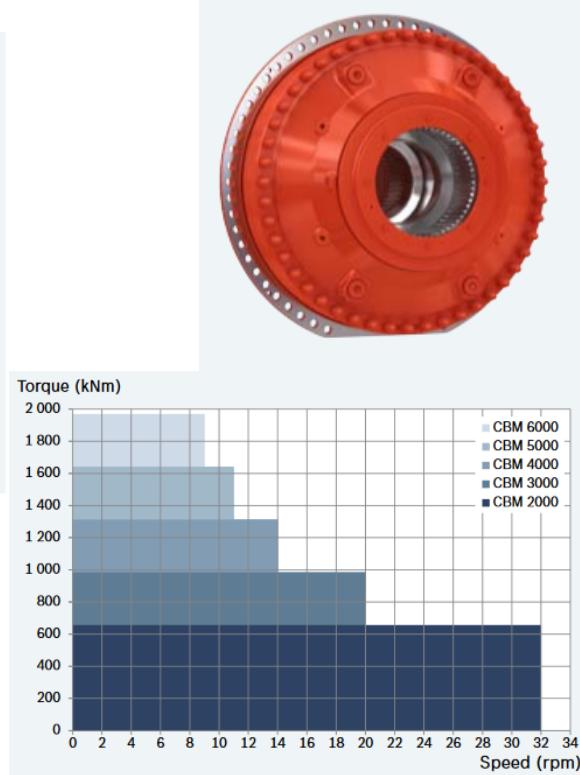
System characteristics

Application area	p_{\max} [bar]	q_{am} [°C]
Theaters	160	+18 ® +30
Machine tools	200	+18 ® +40
Steelworks	220	-40 ® +60
Cars	250	-40 ® +60
Power plants	250	-10 ® +60
Agricultural and forestry machines	250	-40 ® +50
Aeroplanes	280	-65 ® +60
Earthmoving machines	315	-40 ® +60
Ships	315	-60 ® +60
Rolling mills and foundries	315	+10 ® +150
Presses	630	+18 ® +40
Mining industry	1000	-40 ® +60
Simulation and testing equipment	1000	+18 ® +150

Hydraulic motor



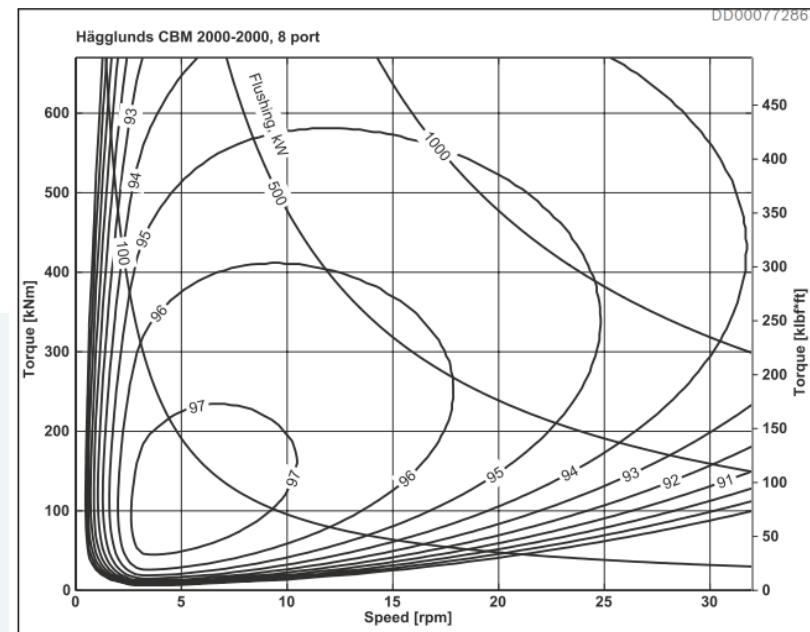
Diameter 1.46 m
Height 1.3 m
Weight 7500 kg



Maximum torque 1.97 MNm

Bosch - Rexroth

Hägglunds CBm radial piston motor



Total efficiency exceeds 97%



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Hydraulic pump/motor

Displacement

4.9 cm³/rev

Weight

5 kg

Max. rotational speed

12 000 rpm

Max. pressure

420 bar

Peak power (theoretical)

41 kW

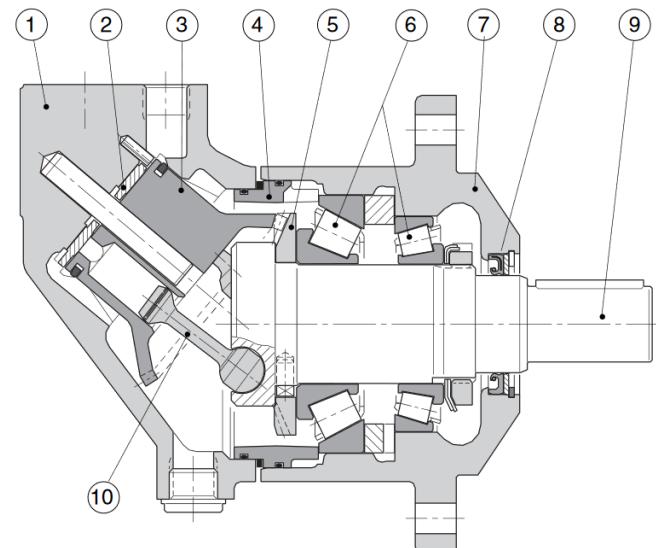


Parker F11 and F12 pump/motors

⇐ Smallest model

F11 cross section

1. Barrel housing
2. Valve plate
3. Cylinder barrel
4. Guide spacer with O-rings
5. Timing gear
6. Roller bearing
7. Bearing housing
8. Shaft seal
9. Output/input shaft
10. Piston with laminated piston ring



Bent axis type axial piston pump/motor

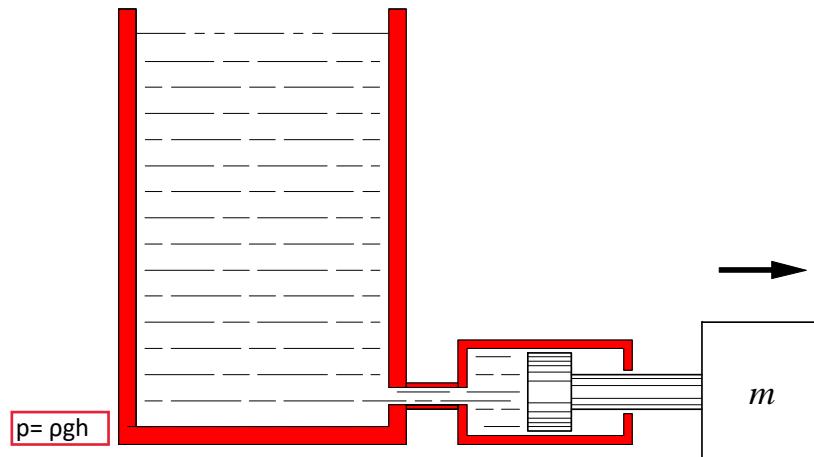


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https://www.parker.com/literature/Literature%20Files/hydraulicpump/cat/english/F11-F12_HY17-8249-US.pdf

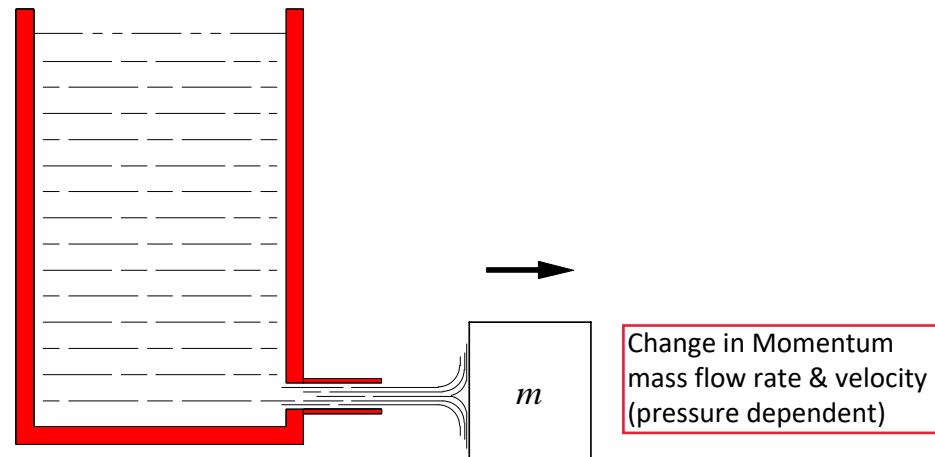
System types

Components of hydraulic power: p and q_v



Hydrostatic system

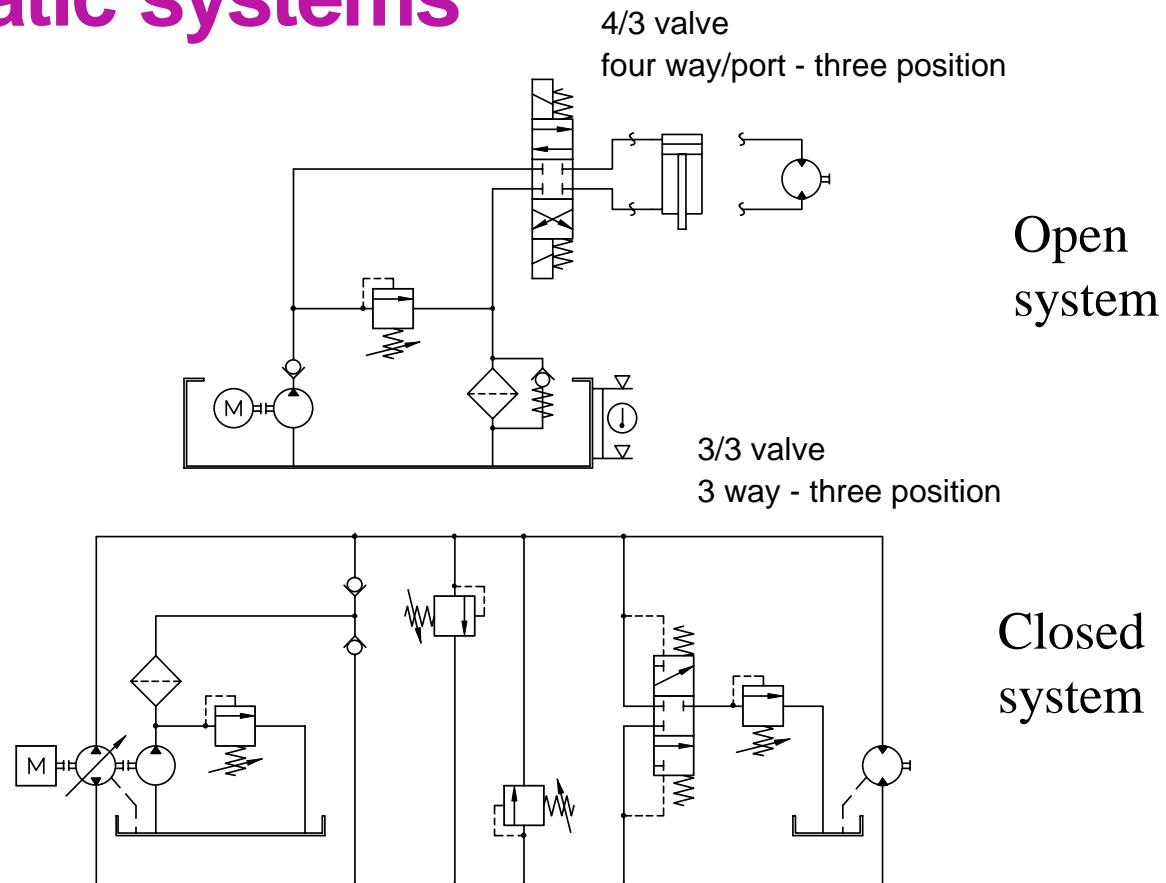
Power transmission mainly linked to the pressure p



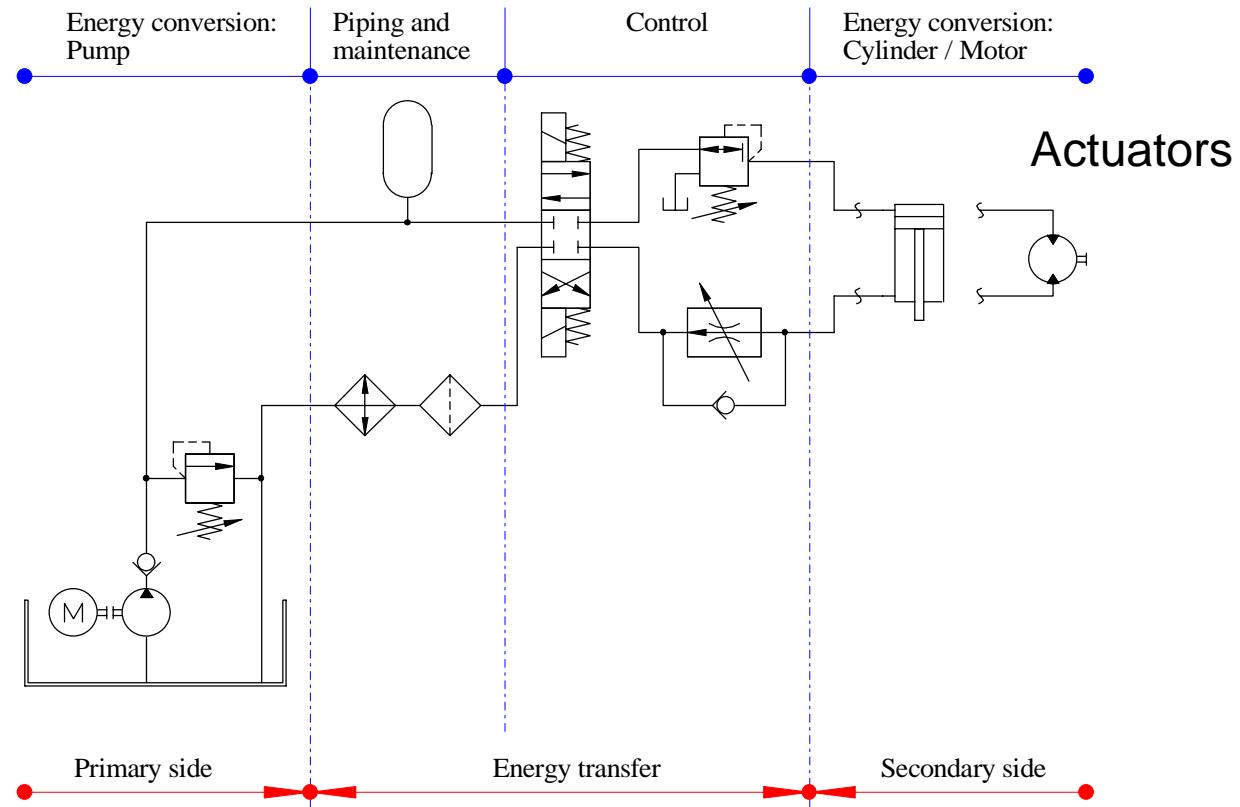
Hydrodynamic system

Power transmission mainly linked to the flow q_v

Hydrostatic systems



Structure of hydrostatic system

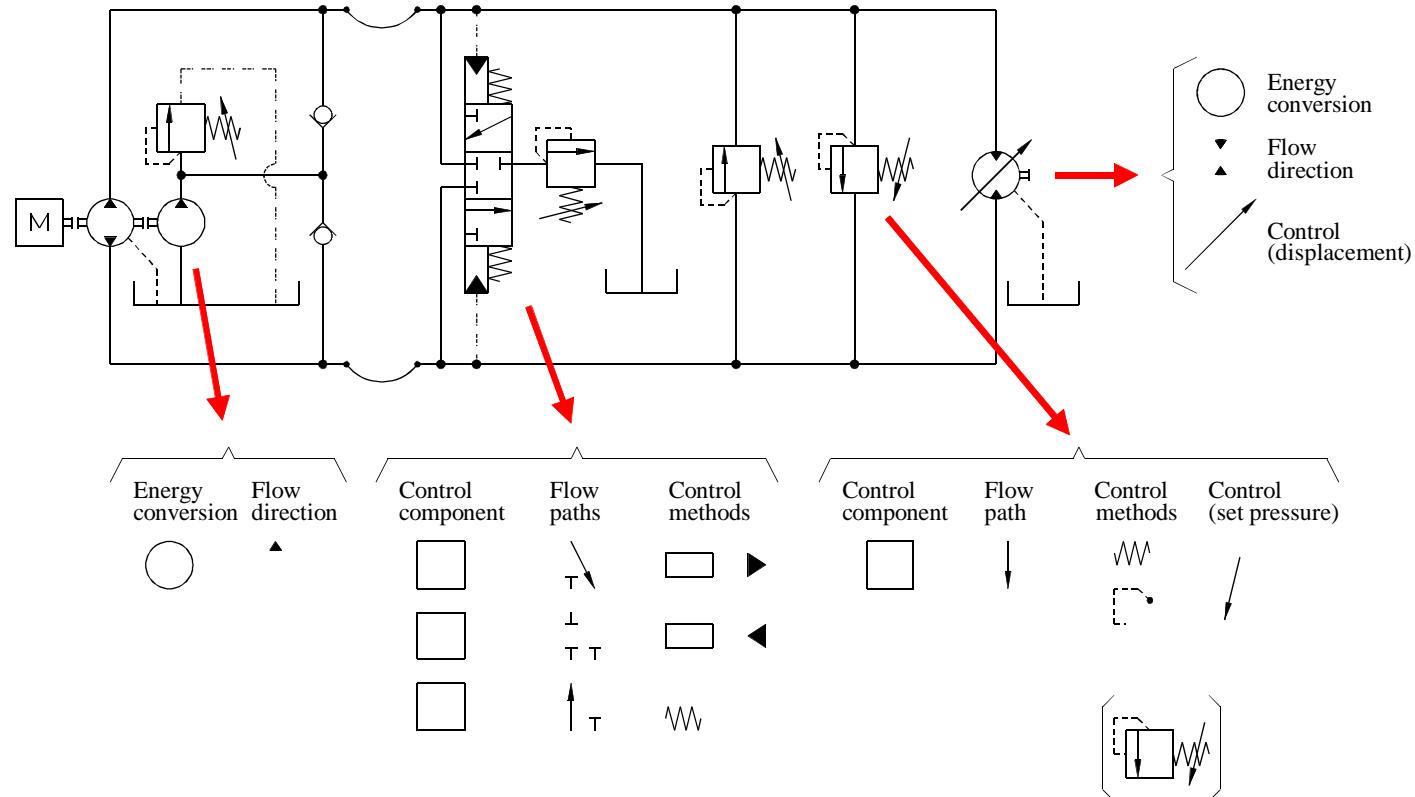


For e-learning, you can test pages:
https://www.e4training.com/hyd_princip/hydraulic_symbols1.php

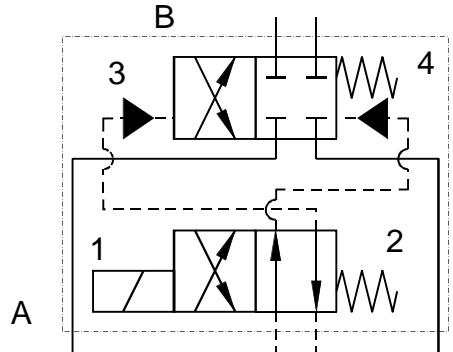
Graphic symbols and diagrams

- ® Symbols are defined in standards
 - w DIN-ISO 1219 ® ISO 1219 (2 volumes)
 - w DIN 24342
 - w SFS 2247
- ® Symbols are constructed from basic symbols and functional elements
- ® Symbols depict component's external connections, not the construction or the functional principle of it
- ® Symbols enable illustrating the hydraulic signal structure of the hydraulic system

Structure of graphic symbols



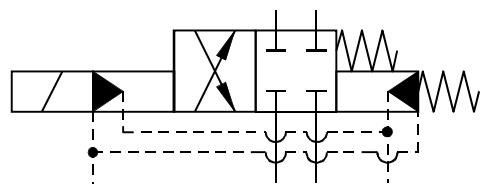
Detailed - Simplified



Pilot controlled 4/2 directional control valve,
where an electric control device (1) (solenoid, torque motor)
and a spring (2) control the pilot valve (A), which in
turn with hydraulic pilot operation (3) and a spring (4)
controls the main valve (B) .

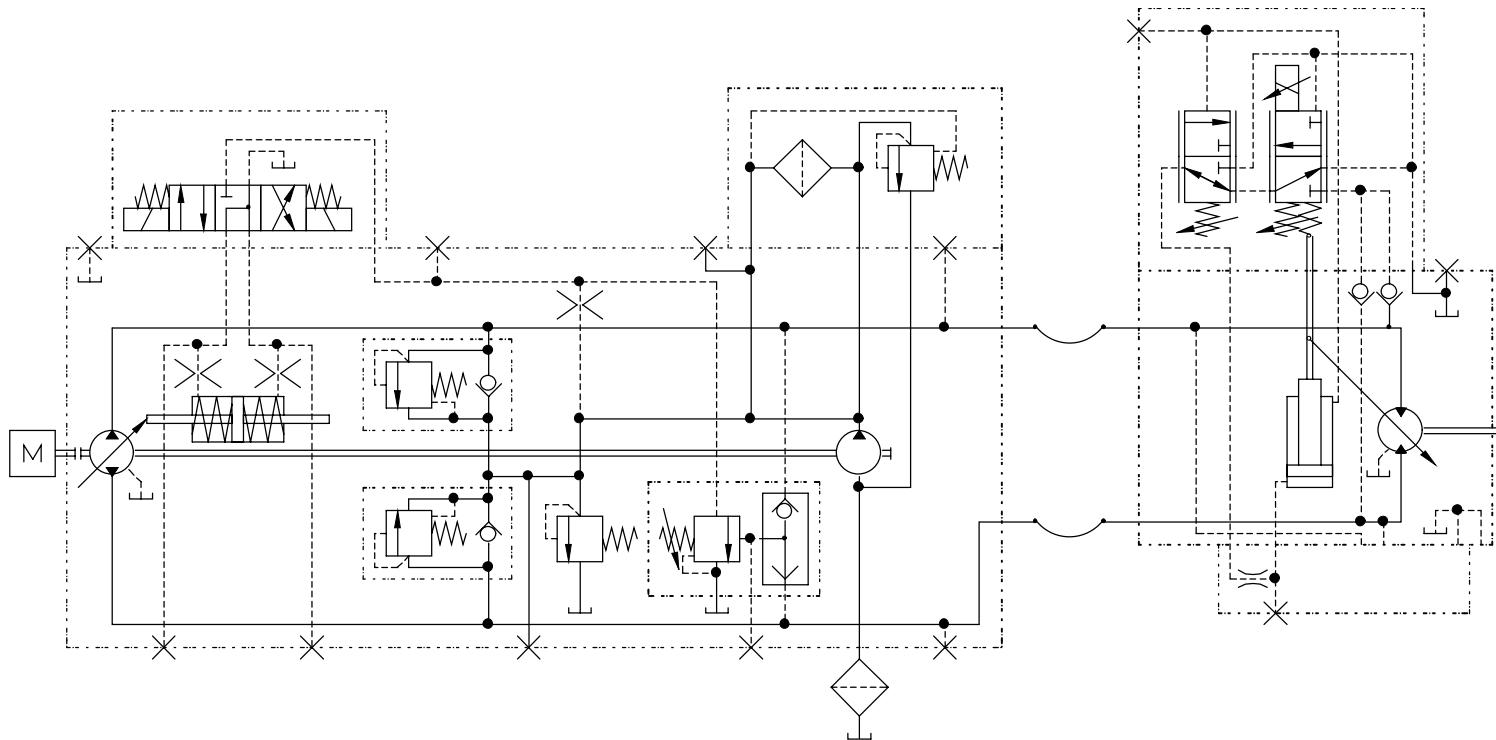
A pilot valve

B main valve



Same as above but drawn
in a simplified form.

Hydraulic diagrams



Hydromechanics

® HYDROSTATICS

® HYDRODYNAMICS

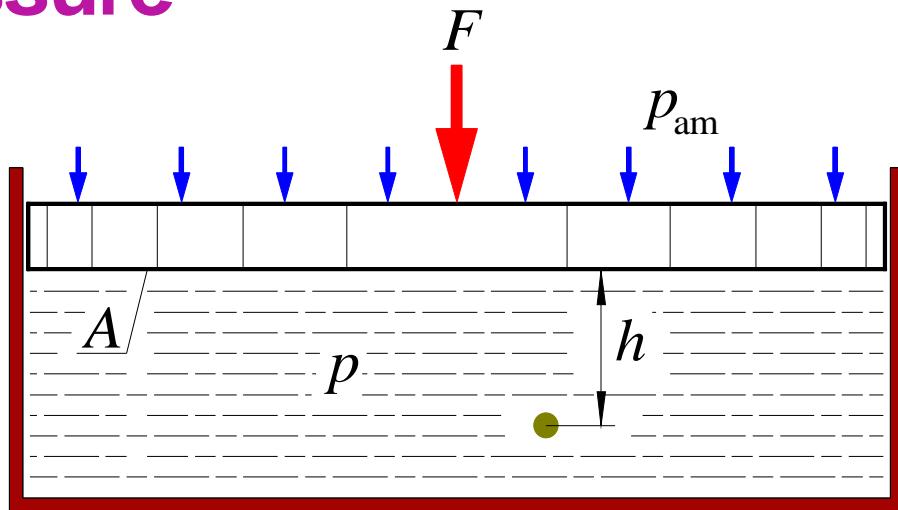
Hydrostatics

Stationary ideal fluid under external load

Properties of ideal fluid

- no mass
- no internal or external friction
- incompressible

Pressure



Unit [Pa] (SI unit)

$$1 \text{ Pa} = 1 \text{ N/m}^2$$

$$10^5 \text{ Pa} = 1 \text{ bar} \text{ (engineering unit)}$$

$$1 \text{ MPa} = 10 \text{ bar}$$

Also in use (US)

$$\text{psi (pounds per square inch, lbf/in}^2\text{)}$$

$$1 \text{ bar} = 14.503773773 \text{ psi}$$

In line with
Bernoulli's equation

$$p_{\text{st}} = \frac{F}{A} + r \times g \times h + p_{\text{am}} \quad \textcircled{R} \quad p = \frac{F}{A} \quad \text{(in simplified form)}$$

- absolute pressure
- gauge pressure

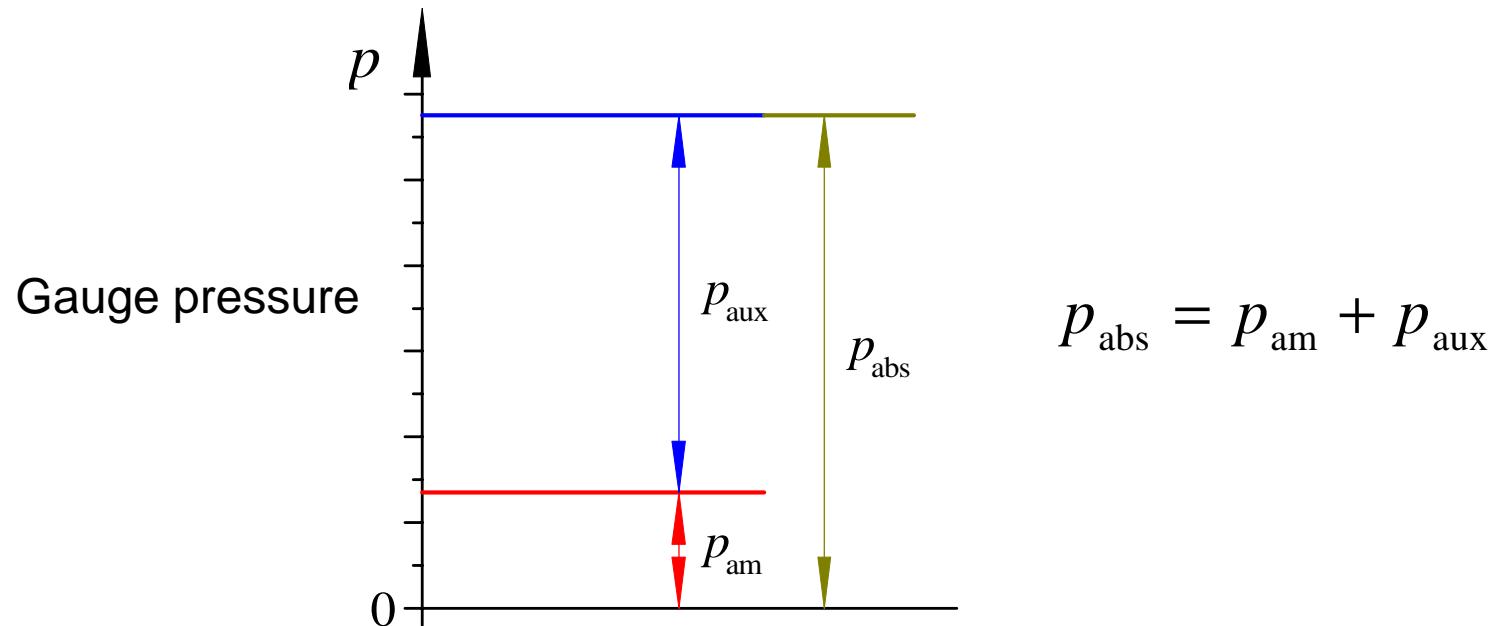
Note: $p_{\text{abs}} = p_{\text{am}} + p_{\text{aux}}$

above

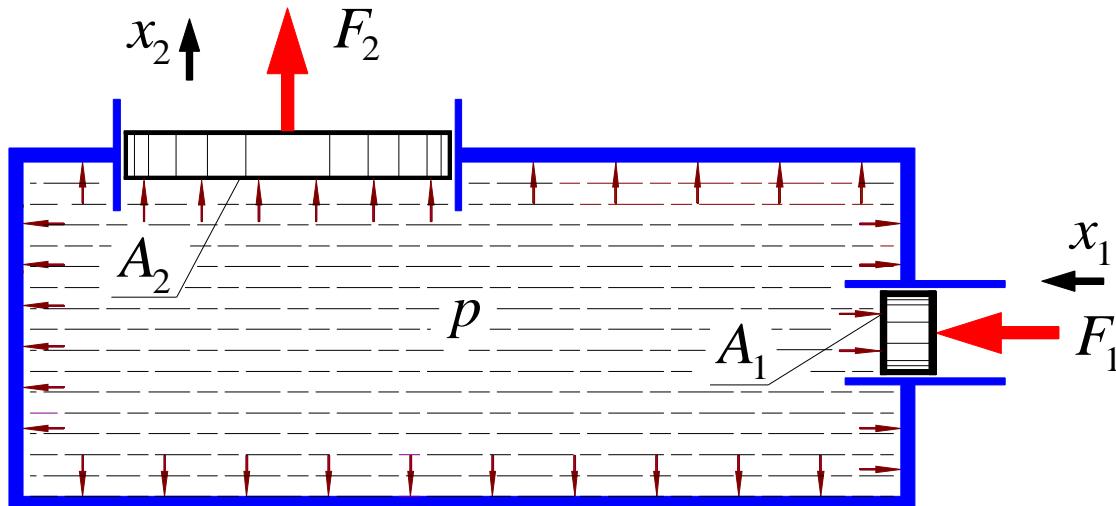
$$p_{\text{aux}} = p_F = \frac{F}{A}$$

Absolute pressure

= atmospheric/ambient pressure + pressure



Pressure affects perpendicularly against surfaces



$$\sqrt{\frac{K_f}{\rho}}$$

Bulk modulus K_f

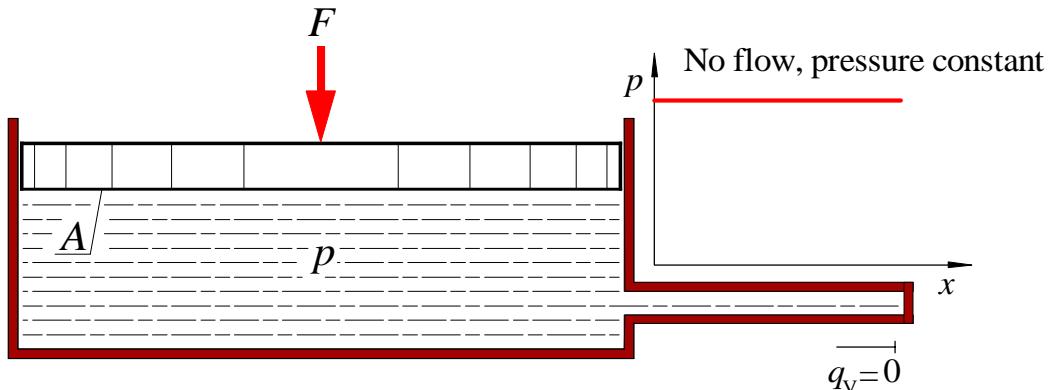
Density ρ

Pressure's spreading speed in pure hydraulic fluid $\sim 1200\text{--}1400 \text{ m/s}$

Pressure's spreading speed in hydraulic system $\sim 800\text{--}1000 \text{ m/s}$



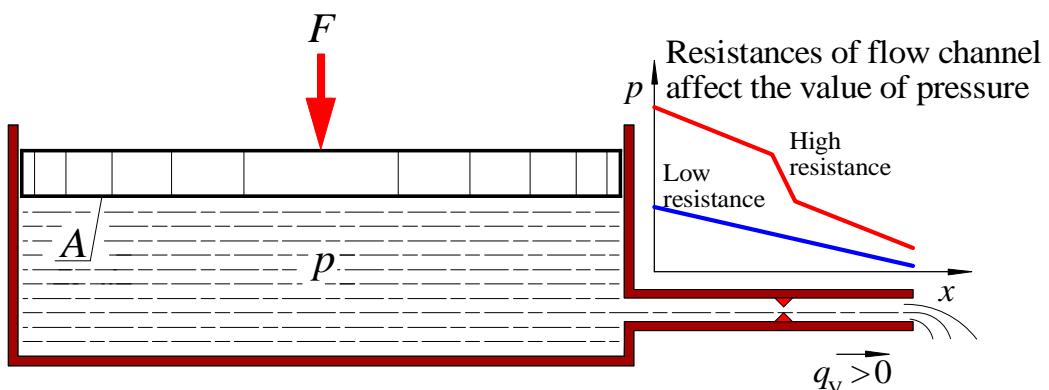
Flow's effect to the pressure



No flow



Equal pressure
everywhere

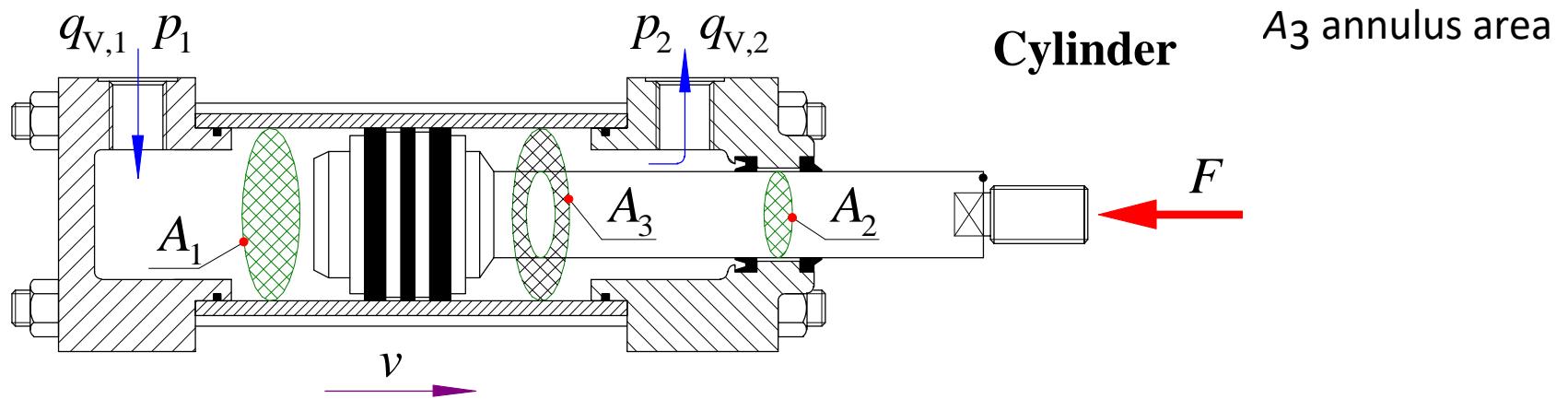


Flow



Pressure decreases
in the flow direction
(in principle)

Pressure: An application example



Force equation

$$p_1 A_1 - p_2 A_3 = F$$

®

Pressure demand

$$p_1 = \frac{F + p_2 A_3}{A_1}$$

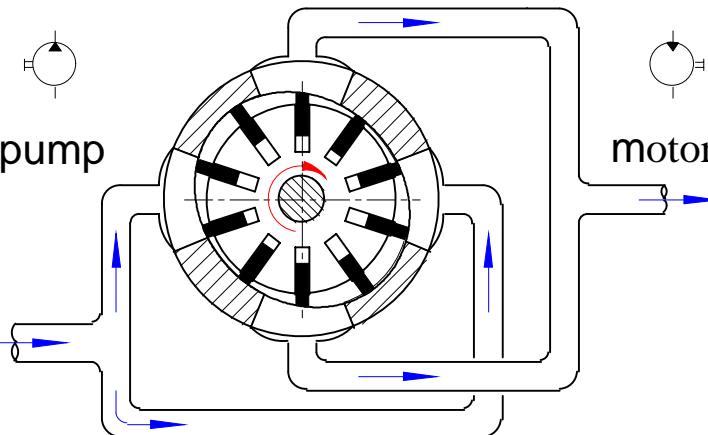
Pressure: An application example

vane pump OR vane motor

Ideal torque and ideal pressure demands
- no friction (mechanical, flow)
- no leakage

Pump
Torque demand

$$T_p = \frac{Dp \times V_{g,p}}{2p}$$



Motor
Pressure demand

$$Dp = \frac{2p \times T_m}{V_{g,m}}$$

Lecture themes - Recap

Hydraulics – What was it?



Where and why to use hydraulics?



Pressure – What and Why?



Is there any use for pressure?



EXECUTIVE SUMMARY

Fluid power (hydraulic and pneumatic actuation) is the generation, control, and application of pumped or compressed fluids when this power is used to provide force and motion to mechanisms. This form of mechanical power is an integral part of United States (U.S.) manufacturing and transportation. In 2008, according to the U.S. Census Bureau, sales of fluid power components exceeded \$17.7B, sales of systems using fluid power exceeded \$226B. As large as the industry is, it has had little fundamental research that could lead to improved efficiency since the late 1960s (prior to the 1970 energy crisis).¹ While there have been some attempts to replace fluid powered components with electric systems, its performance and rugged operating condition limit the impact of simple part replacement. Oak Ridge National Laboratory and the National Fluid Power Association (NFPA) collaborated with 31 industrial partners to collect and consolidate energy specific measurements (consumption, emissions, efficiency) of deployed fluid power systems. The objective of this study was to establish a rudimentary order of magnitude estimate of the energy consumed by fluid powered systems. The analysis conducted in this study shows that fluid powered systems consumed between 2.0 and 2.9 Quadrillion (10^{15}) Btus (Quads) of energy per year; producing between 310 and 380 million metric tons (MMT) of Carbon Dioxide (CO₂). In terms of efficiency, the study indicates that, across all industries, fluid power system efficiencies range from less than 9% to as high as 60% (depending upon the application), with an average efficiency of 22%. A review of case studies shows that there are many opportunities to impact energy savings in both the manufacturing and transportation sectors by the development and deployment of energy efficient fluid power components and systems.