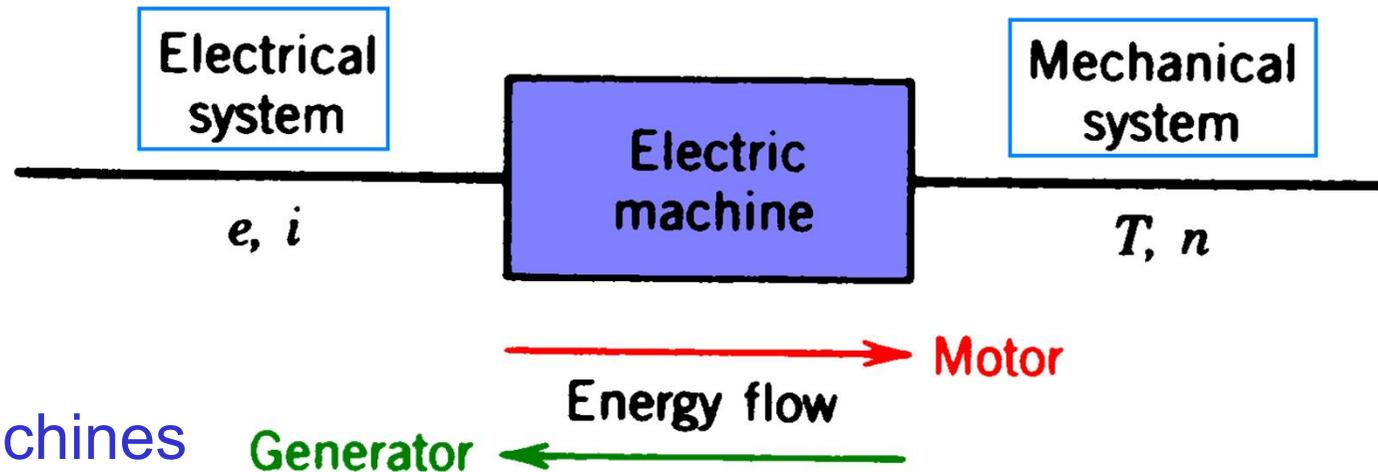


Introduction

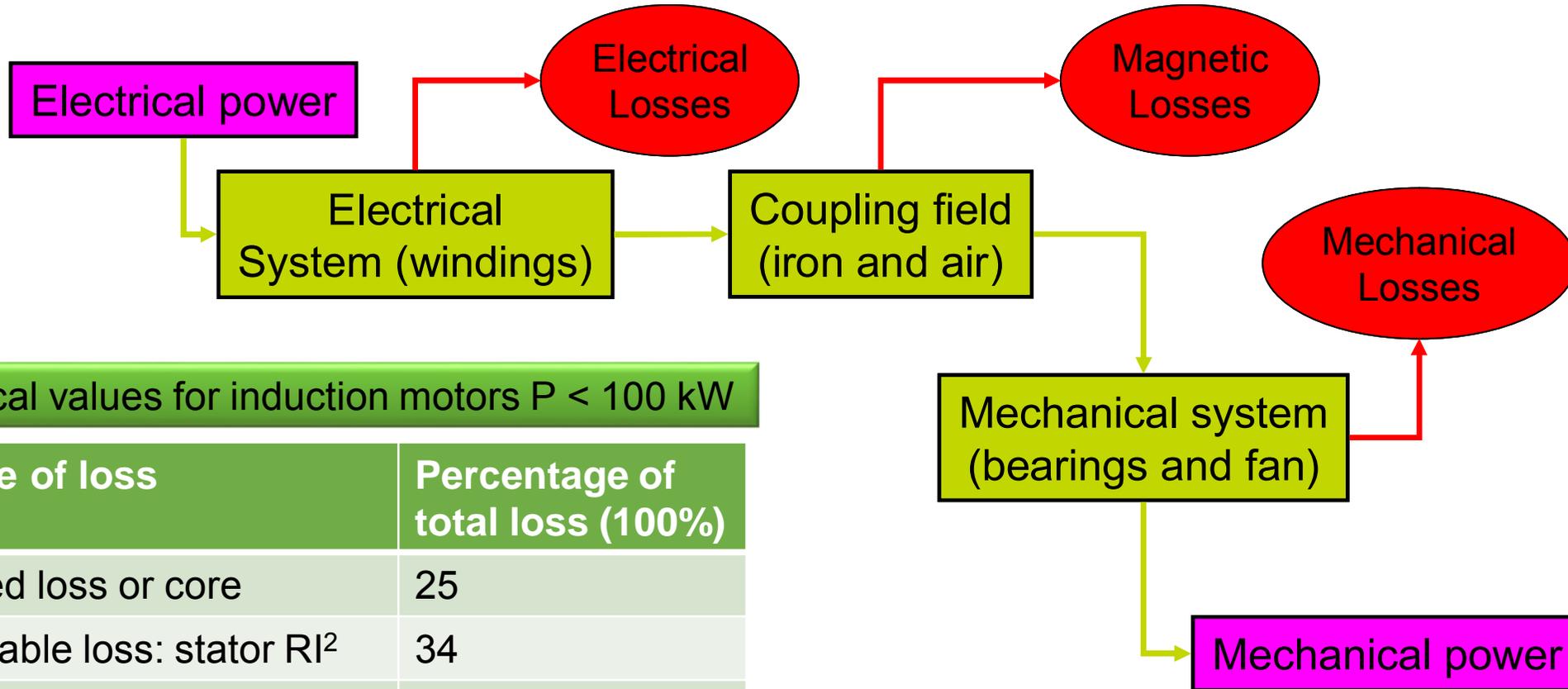
What does AC and DC stand for?

- Energy is needed in different forms:
 - Light bulbs and heaters need electrical energy
 - Fans and rolling miles need mechanical energy



- Electrical machines
 - Motors and generators
 - Operate in both modes
 - AC or DC machines

Energy conversion process and losses



Typical values for induction motors $P < 100$ kW

Type of loss	Percentage of total loss (100%)
Fixed loss or core	25
Variable loss: stator RI^2	34
Variable loss: rotor RI^2	21
Friction & rewinding loss	15
Stray load loss	5

Motoring operation mode of electrical machines and related losses

Outcome of this lecture

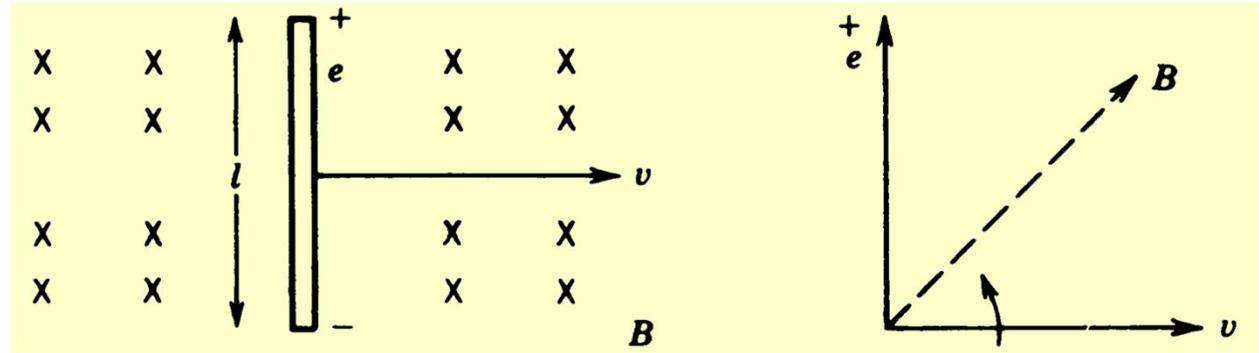
- At the end of this lecture you will be able to:
- describe different parts of a dc machine and their functions
- calculate the operation point of a dc machine at steady-state
- describe different kinds of dc machines
- describe the control methods of dc machine
 - you will understand the principle of operation of a dc machine
 - you will familiarize with some magnetic phenomena related to the operation of dc machine

Basics of electromagnetic energy conversion

Conductor moving in magnetic field

Motional voltage

$$e = Blv$$

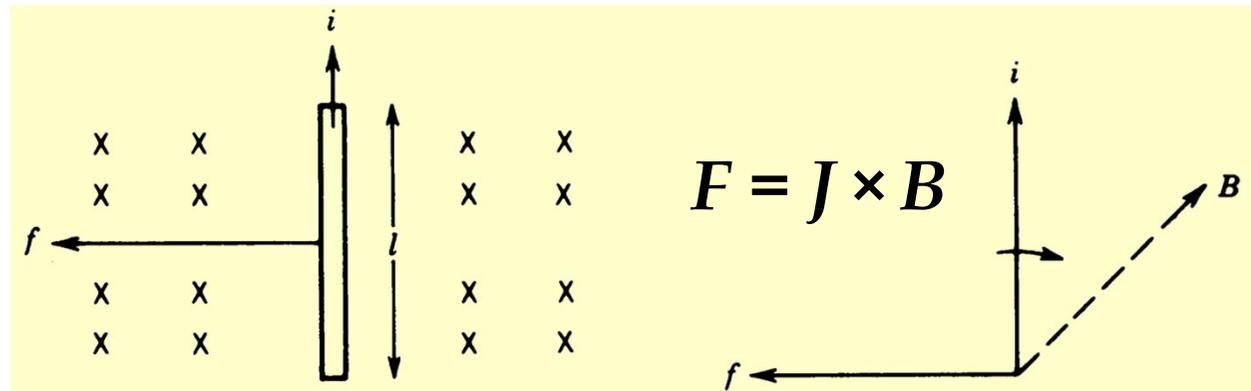


$$E = v \times B$$

Current carrying conductor in magnetic field

Electromagnetic force

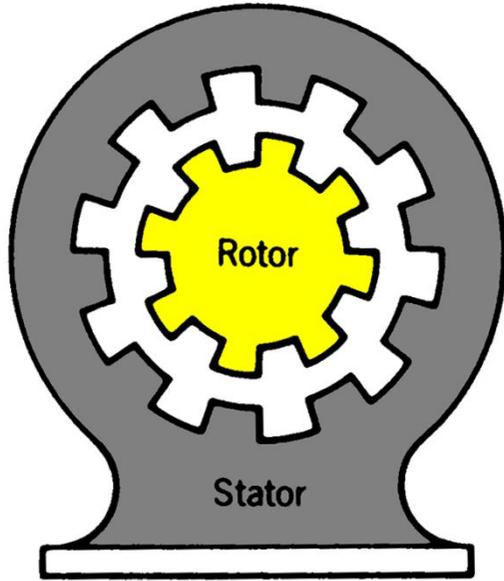
$$f = Bli$$



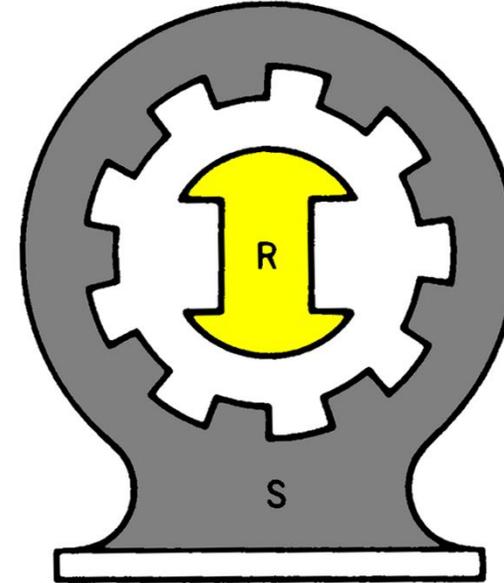
$$F = J \times B$$

Both phenomena occur simultaneously in energy conversion process

Basic structure of electric machine



Cylindrical machine
Uniform air gap



Salient pole machine
Non-uniform air gap

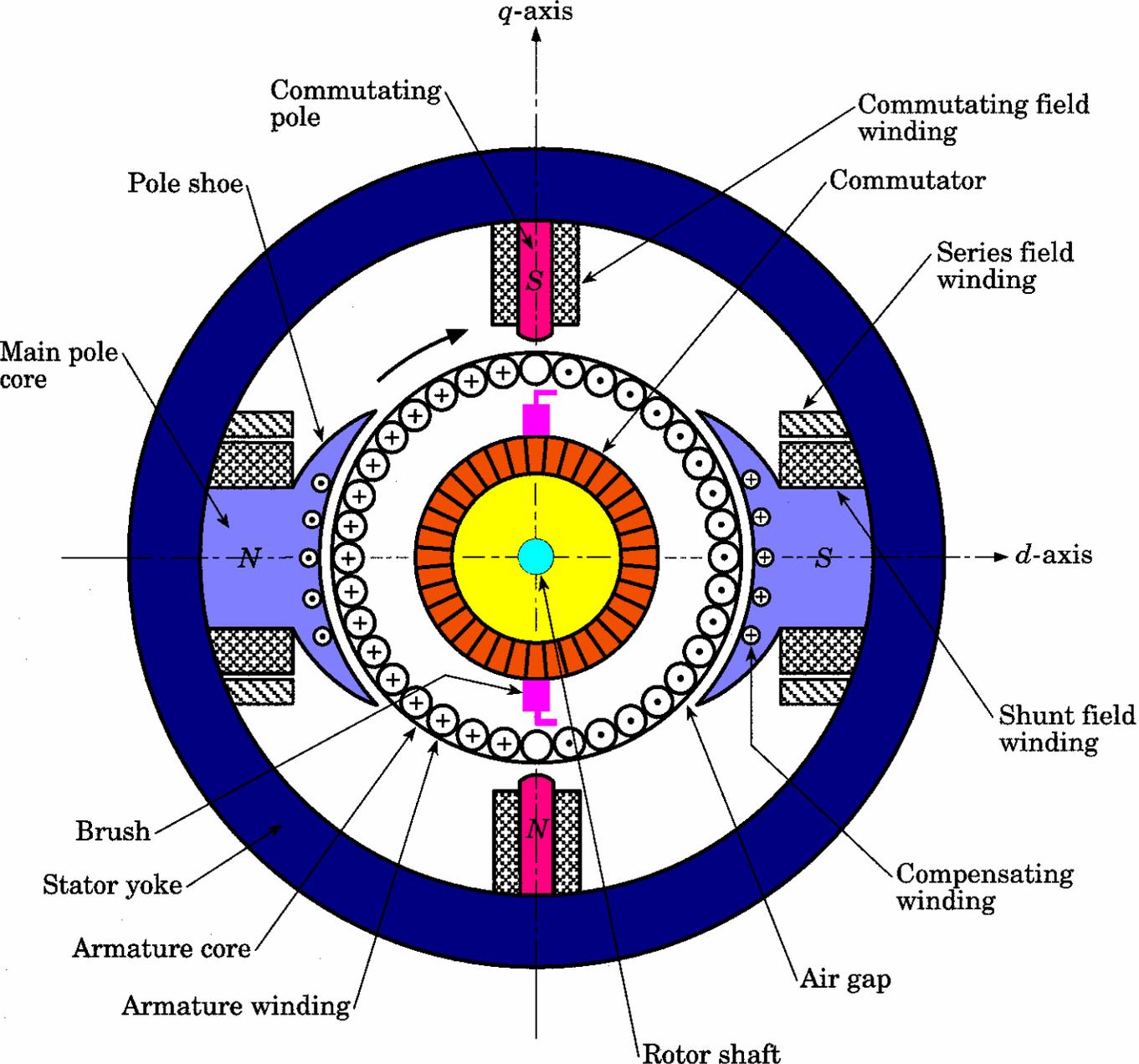
Why do we need
iron core ?

- Slots with conductors
- Iron core
- Laminations

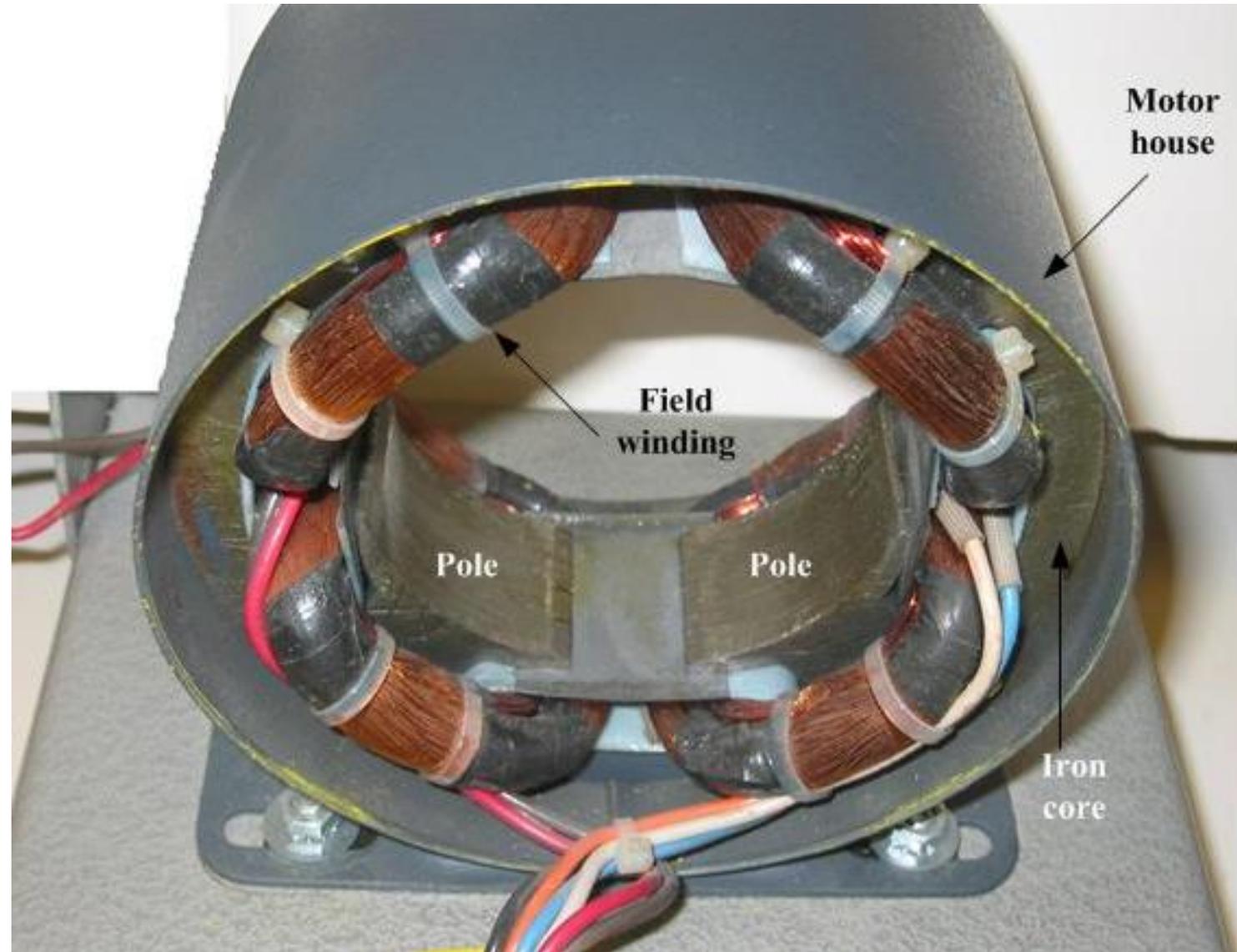
What this could be?



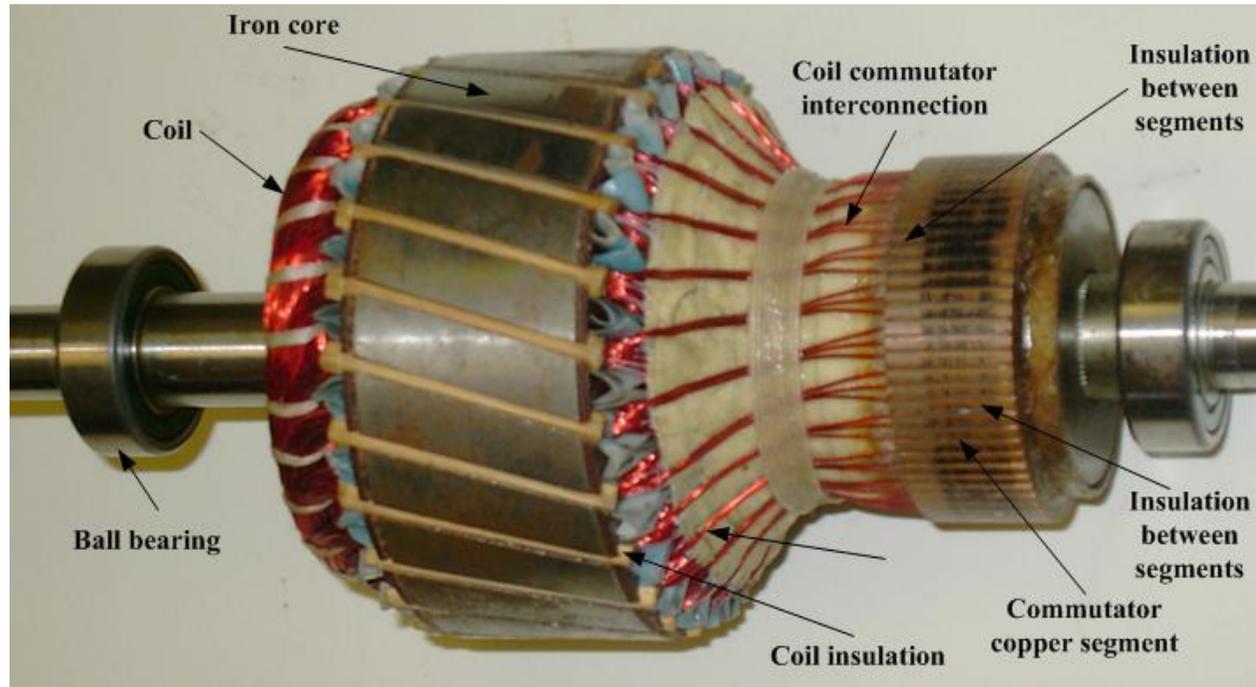
Cross section view of dc machine



Structure of the stator of dc machine



Structure of the rotor of dc machine



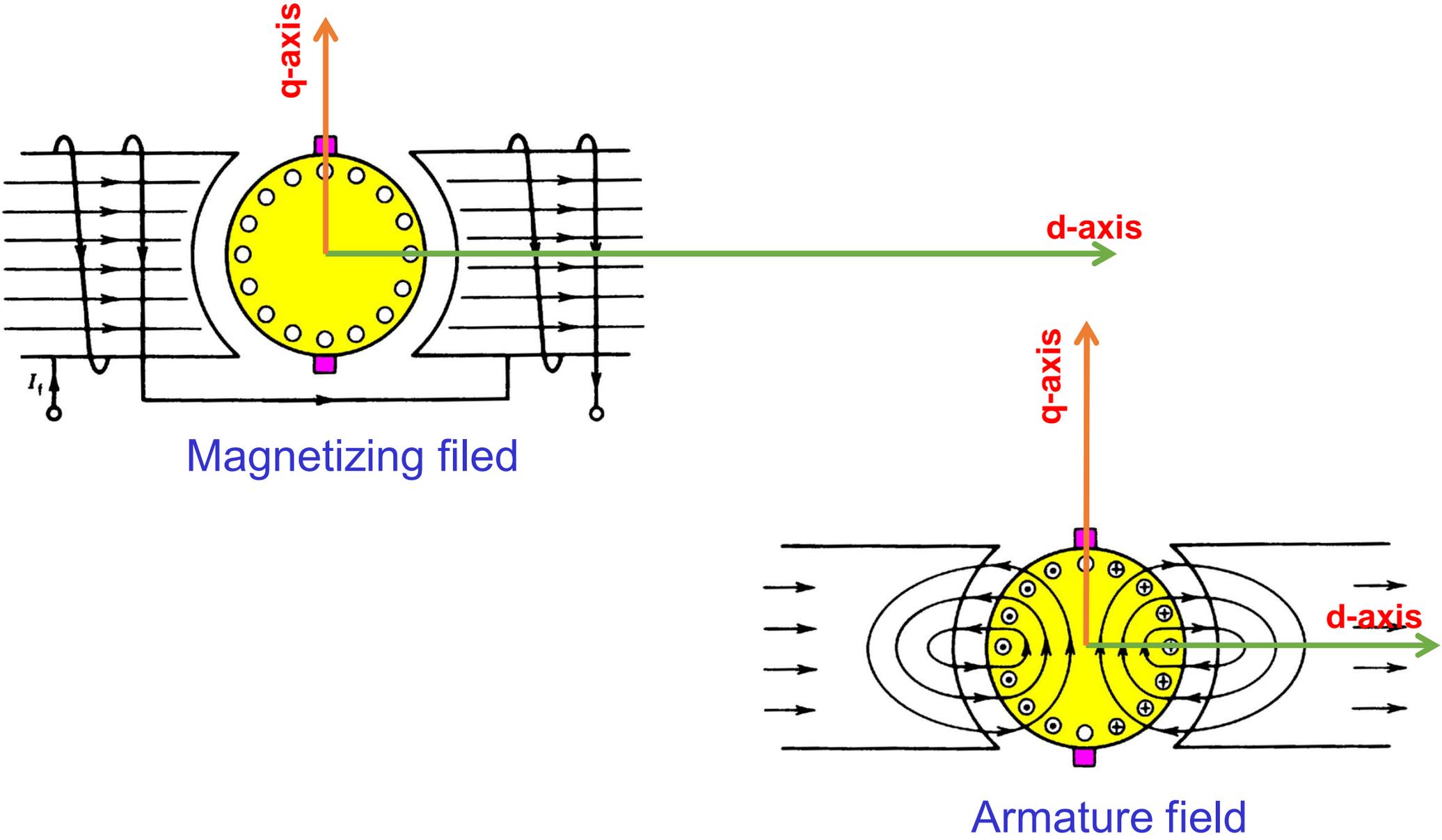
- Conductors interconnected to form windings
- Armature winding = in which voltage is induced
- Field winding = the one that produces the primary flux
- Permanent magnet can be used to produce the flux

Operation of DC Machines

- Operates as **motor and generator**, mainly used as motor
- Variable speed, large and small power range
- Field winding carrying **DC-current in stator**
 -  flux symmetrically distributed about pole axis
- Armature winding in rotor  induced alternating voltage
- Mechanical **Commutator** and brush assembly **rectify the voltage**
- Armature current **distribution fixed in space**
- MMF of armature winding along **quadratic axis**

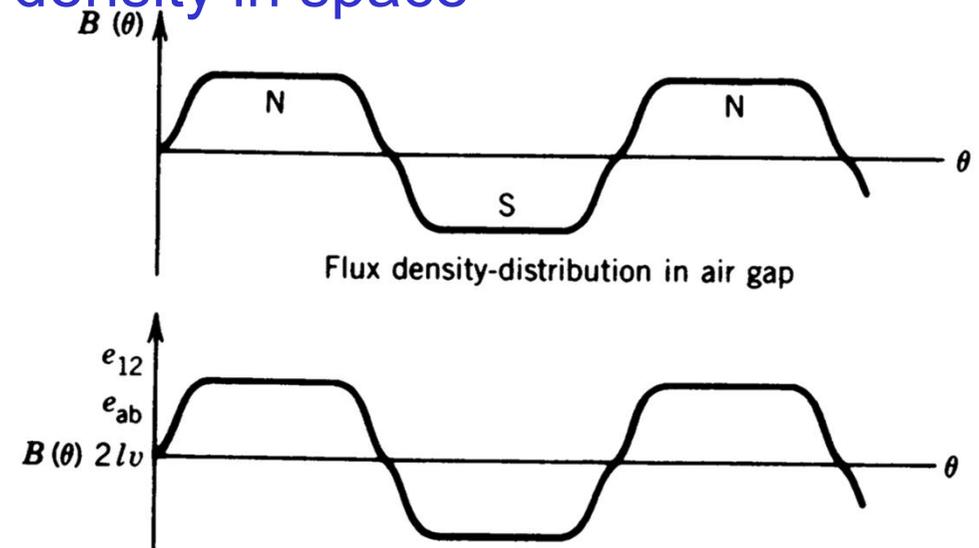
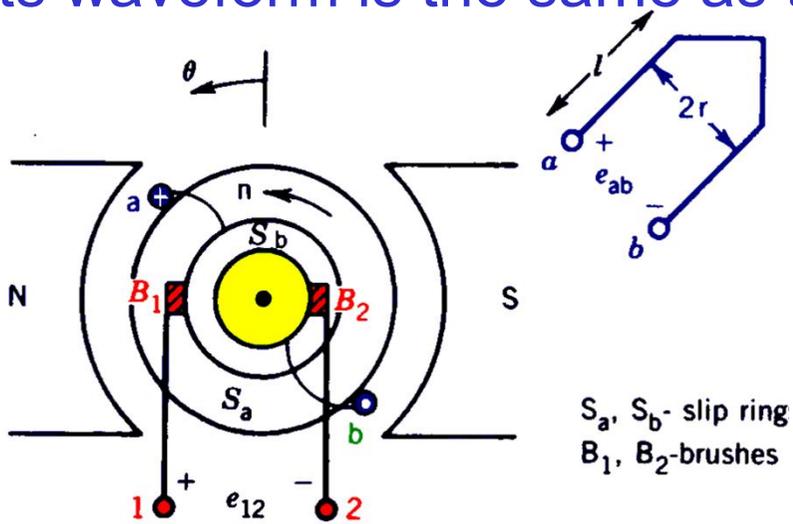
What is it?

Definition of direct and quadratic axis

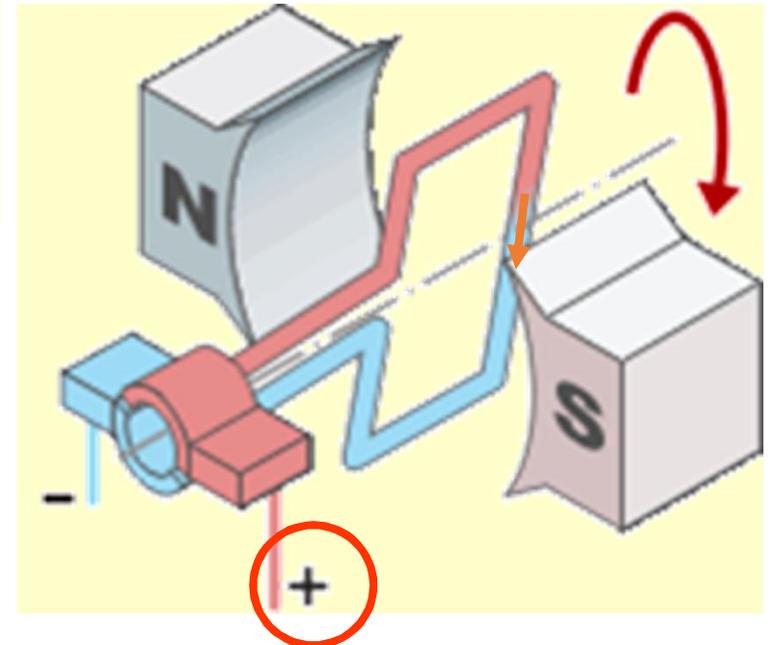
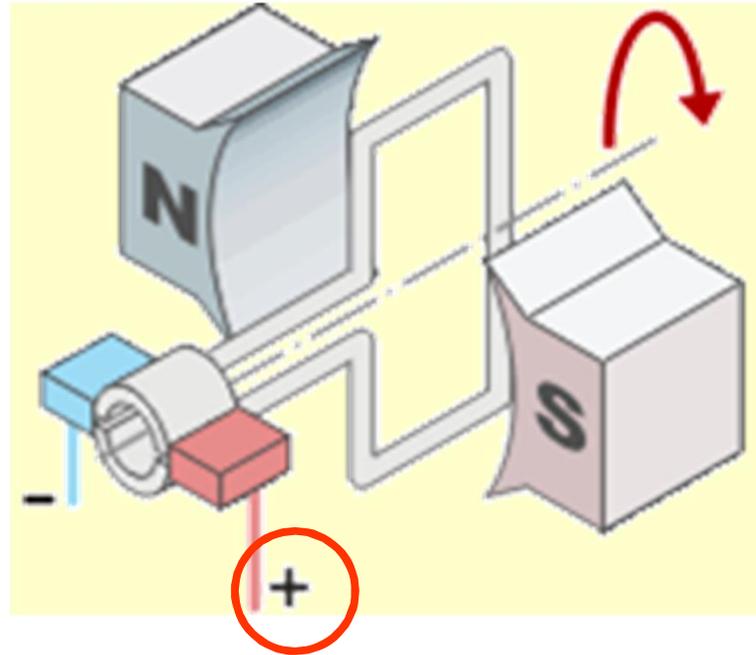
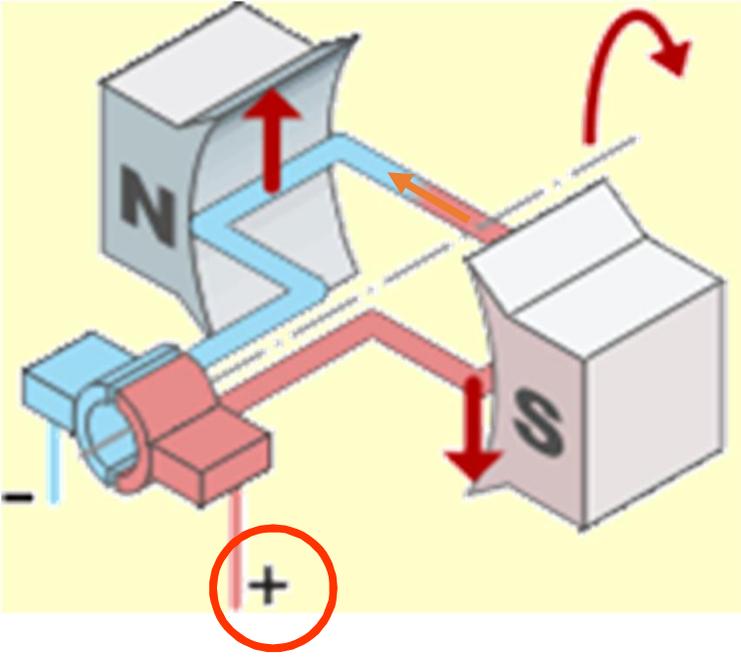


Induced voltage

- Turn a-b
 - Sides placed on diametrically opposite slots
 - Terminals connected to slip rings
 - Brushes provide access to revolving turn a-b
- Induced voltages on each side of the turn are in series
- Induced voltage in the turn is alternating
- Its waveform is the same as that of flux density in space



Commutator and Brushes- Principle



- As the turn passes the interpole region
 - The turn is **short-circuited**
 - The current in the turn is **reversed**

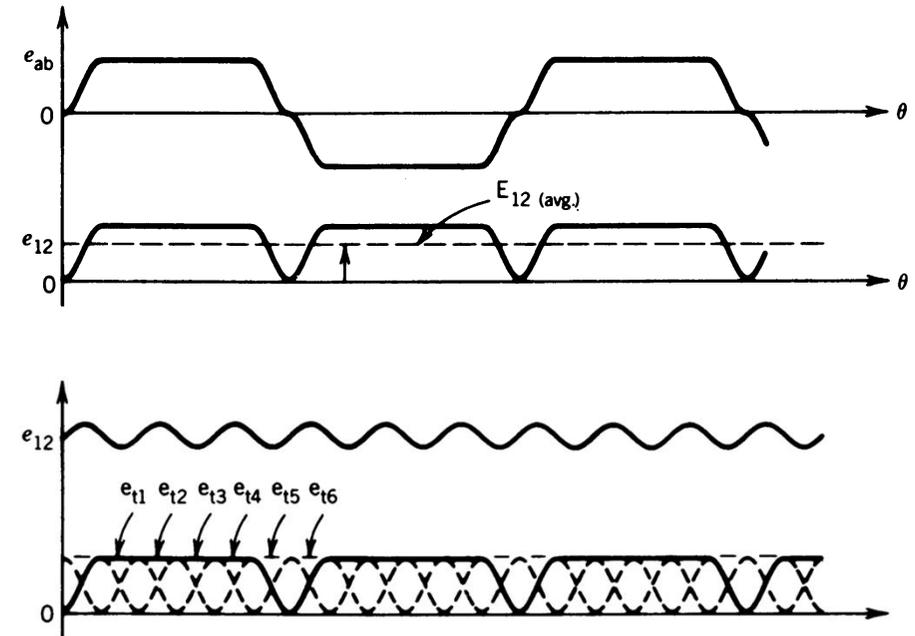
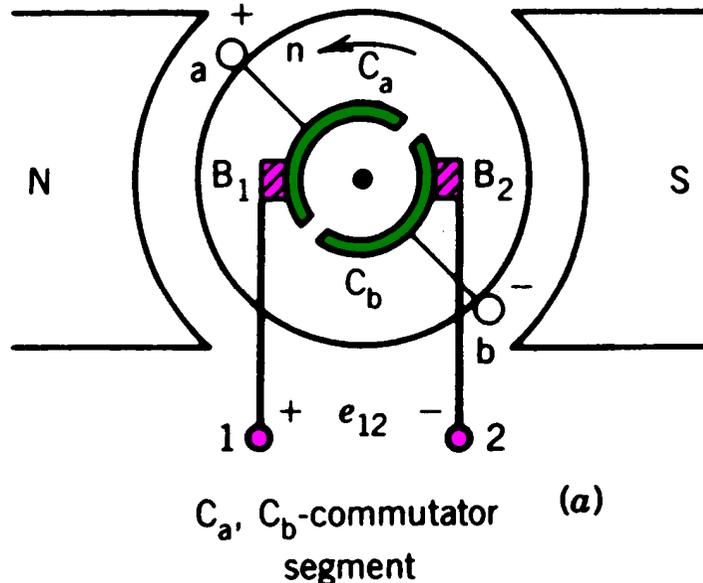
Rectification of the induced voltage

- Slip rings replaced with commutator segments

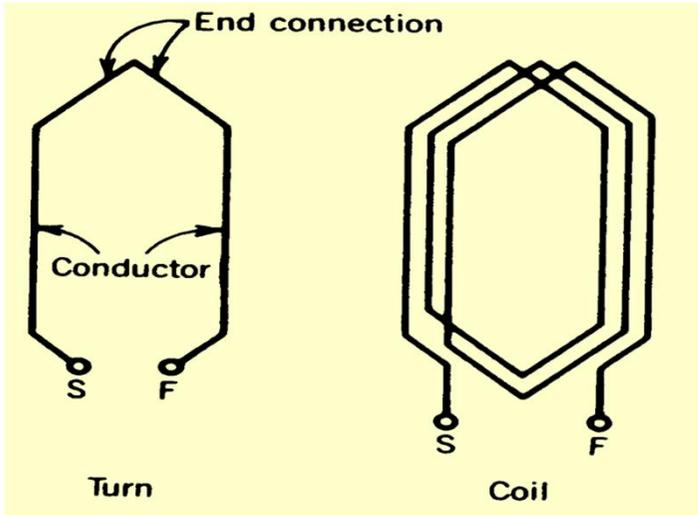
↳ Voltage rectified

- Large number of turns in several slots connected in series through commutator segments

↳ Voltage with less ripple.



Windings- some definitions



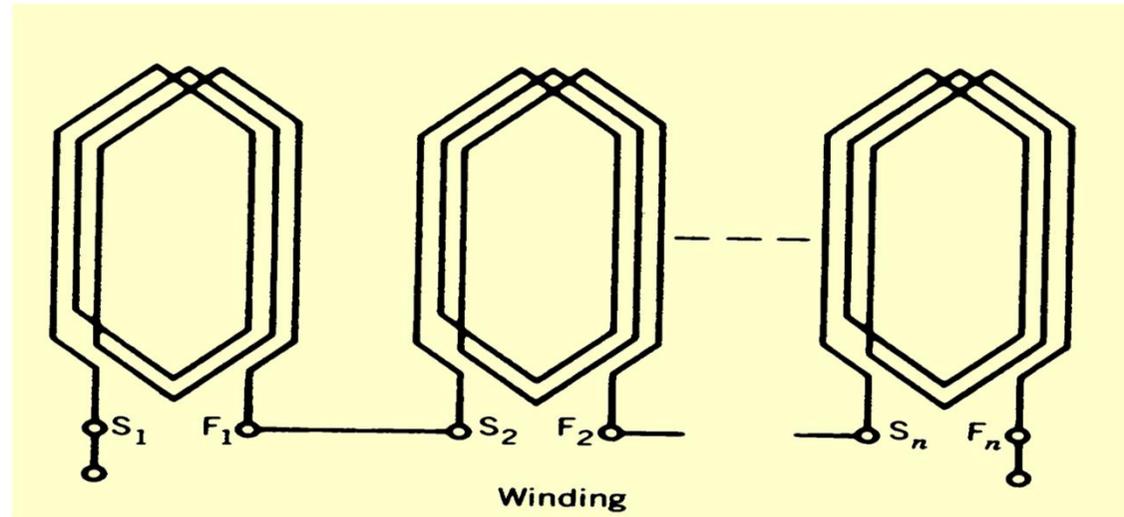
Conductors connected \rightarrow turn

Turns connected \rightarrow coil

Connected coils



winding



Large machines have more than two poles



most conductors in region of high flux density

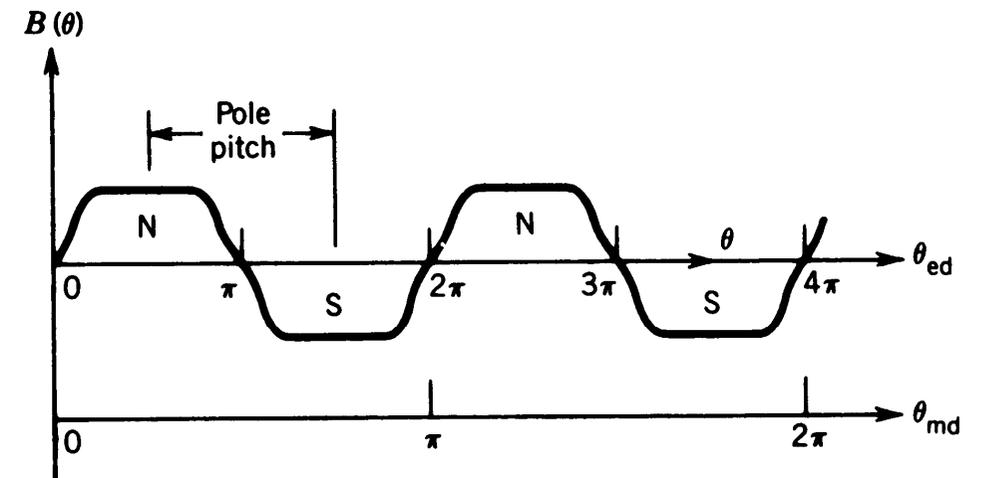
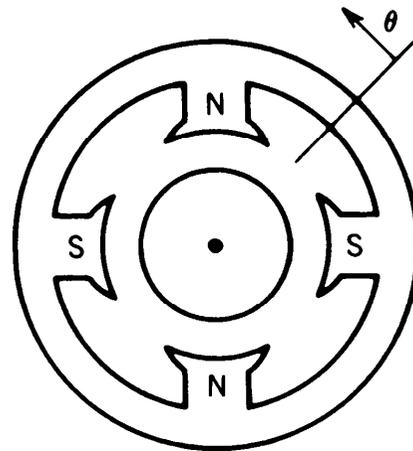
Windings- some definitions

- Pole pitch = distance between centers of two adjacent poles
- Coil pitch = distance between two sides of a coil
- Full-pitch \longrightarrow coil pitch = pole pitch
- Short-pitch \longrightarrow coil pitch < pole pitch

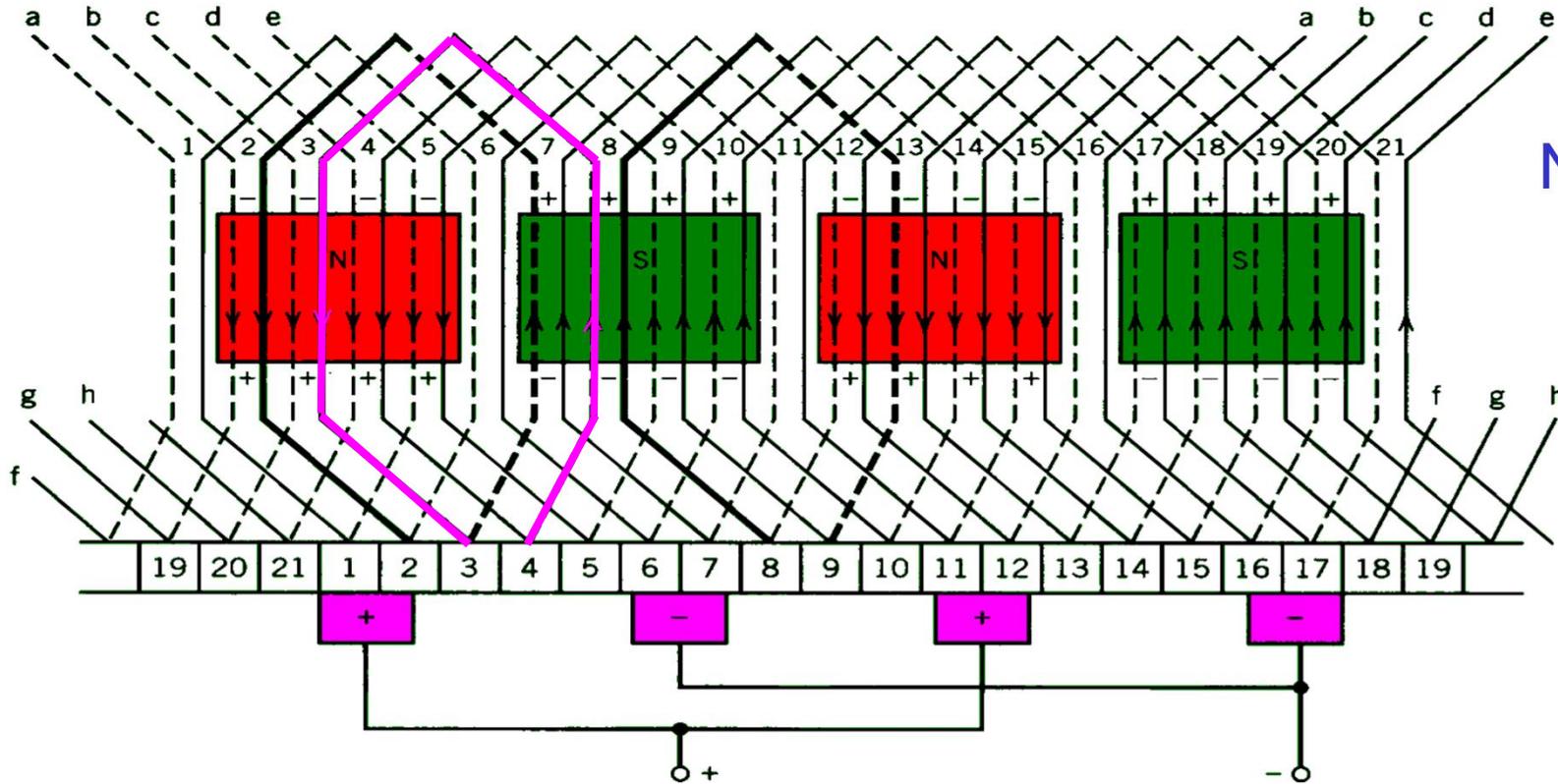
The electrical angle describes a two pole machine whatever is the number of poles. The electrical angle varies between 0 and 360 deg.

- Electrical angle θ_e
- Mechanical angle θ_m
- p : number of poles

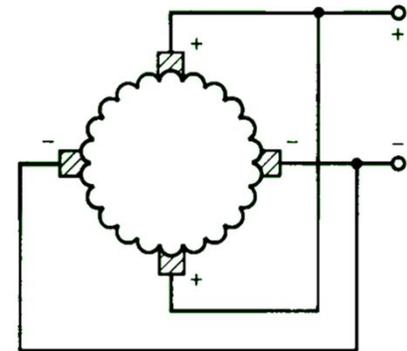
$$\theta_e = \frac{p}{2} \theta_m$$



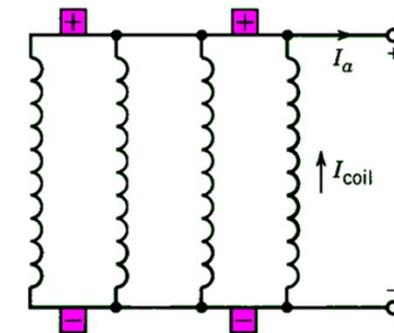
Lap Winding



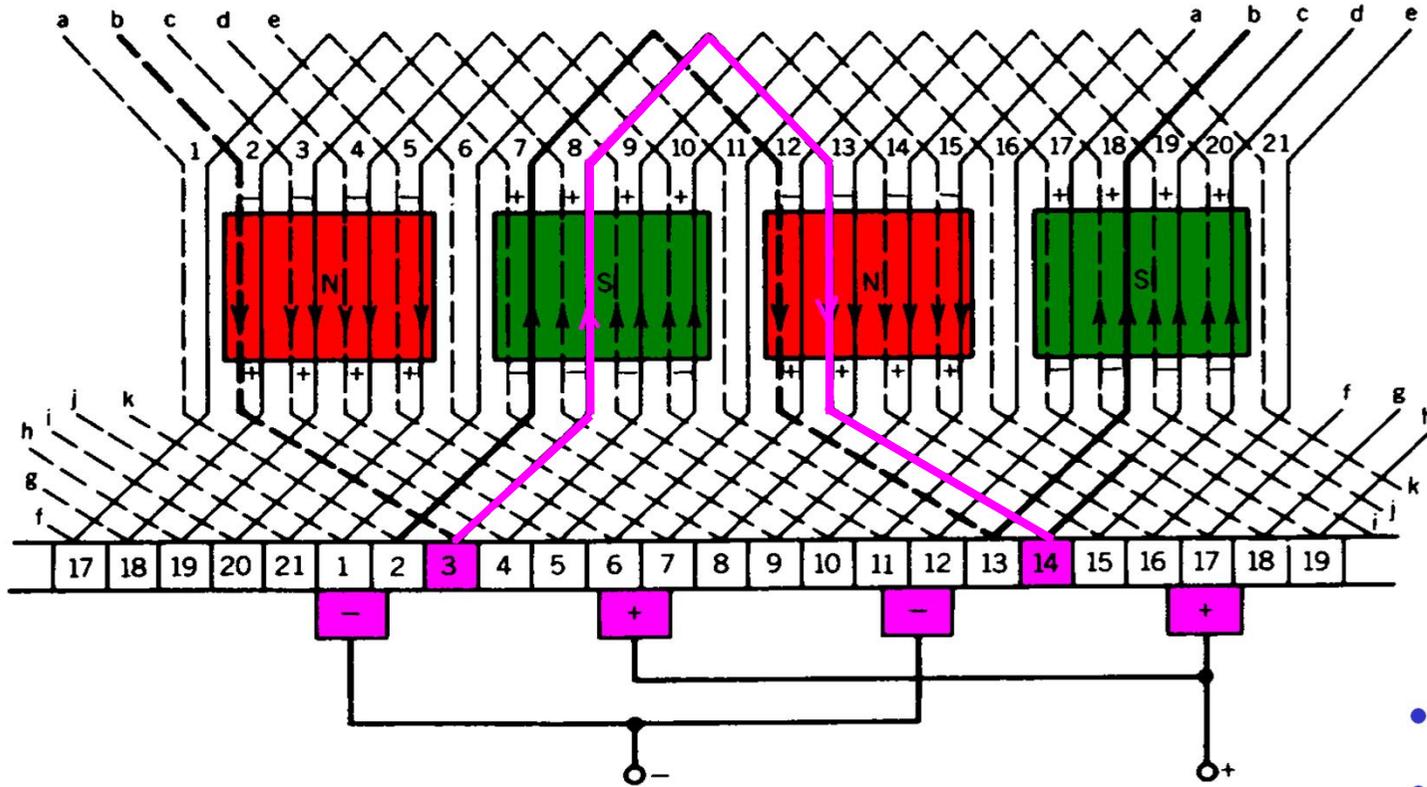
Number of parallel paths
= number of poles
= number of brushes



- one coil between two adjacent commutator bars
- $1/p$ of the total coils are connected in series
- suitable for high-current low voltage

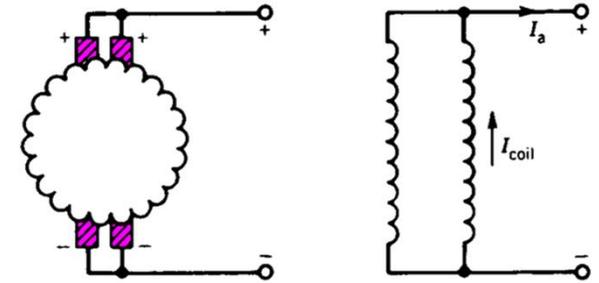


Wave Winding



$p/2$ coil connected in series between two adjacent commutator bars

Suitable for high voltage low current

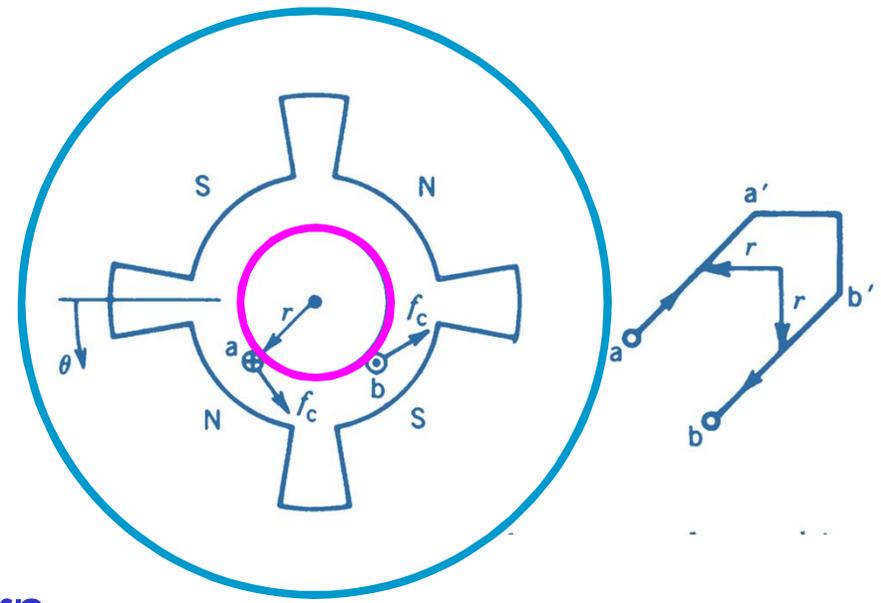


- Number of parallel paths = 2
- Number of brushes positions = 2 or more
- Number of brushes increased in large machines to minimize the current density in brushes.

Induced voltage

- The voltage induced in a turn

$$e_t = 2B(\theta)l\omega_m r$$



- Average value of the voltage induced in a turn

$$\bar{e}_t = 2\overline{B(\theta)}l\omega_m r = \frac{\Phi p}{\pi} \omega_m$$

- Flux per pole Φ

$$\overline{B(\theta)} = \frac{\Phi}{A} = \frac{\Phi}{2\pi r l / p}$$

Induced voltage

- Induced voltage in the armature winding

$$E_a = \frac{N}{a} \bar{e}_t = \frac{Np}{\pi a} \Phi \omega_m = K_a \Phi \omega_m$$

Machine construction-
dependent constant

- N number of turns in the armature winding
 - a number of parallel paths
 - Z total number of conductors = $2N$
 - E_a independent of operation mode
-
- In generator: generated voltage
 - In motor *back emf*

$$K_a = \frac{Np}{\pi a}$$

$$K_a = \frac{Zp}{2\pi a}$$

Torque

- The force on a conductor

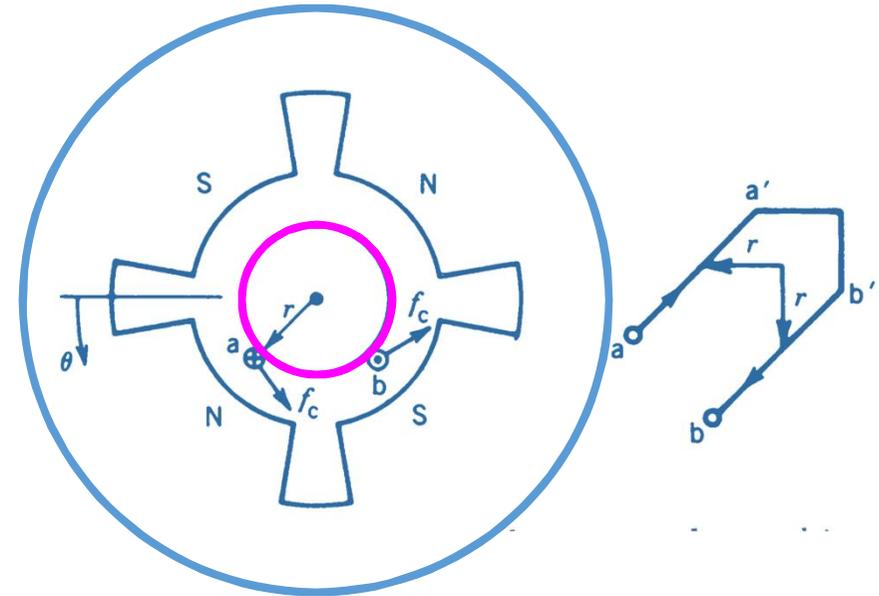
$$f_c = B(\theta)li_c = B(\theta)l\frac{I_a}{a}$$

- The torque on a conductor

$$T_c = f_c r$$

- The average torque on a conductor

$$\bar{T}_c = \overline{B(\theta)}l\frac{I_a}{a}r = \frac{\Phi p I_a}{2\pi a}$$



Torque

- The total torque developed

$$T = 2N\bar{T}_c = \frac{N\Phi p}{\pi a} I_a = K_a \Phi I_a$$

Machine construction-
dependent constant

$$K_a = \frac{Np}{\pi a}$$

- Power balance

$$T = K_a \Phi I_a$$

$$E_a = K_a \Phi \omega_m$$

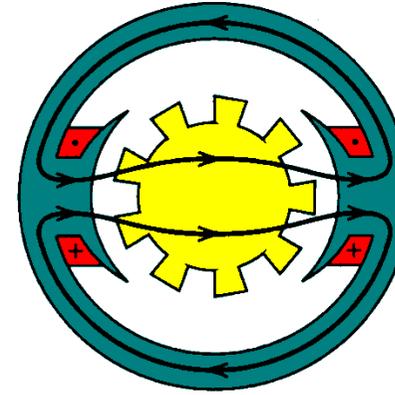
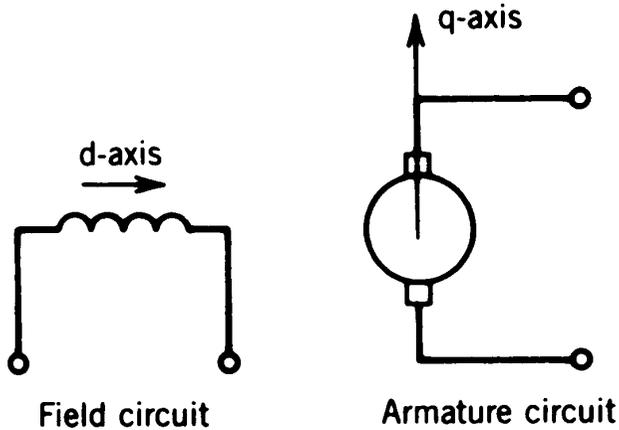


$$E_a I_a = K_a \Phi \omega_m I_a = T \omega_m$$

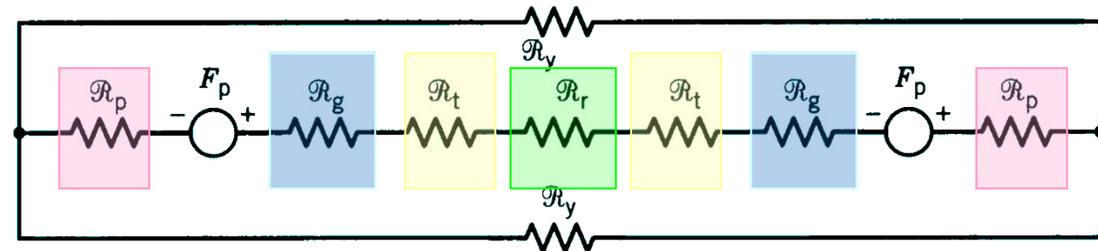
What is missing?

Magnetization

- Field mmf on d-axis
- Armature mmf on q-axis
- No coupling (see later)



(a)



(b)

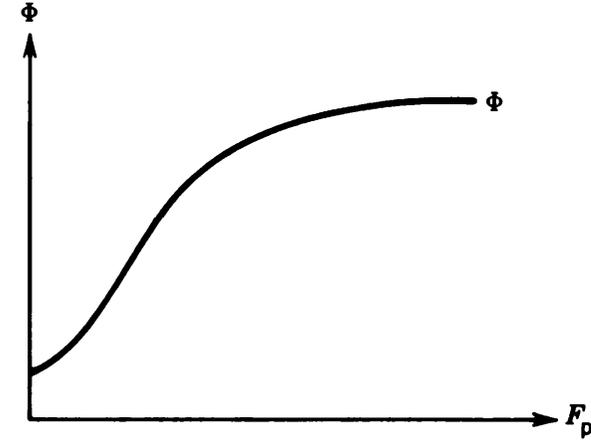
Magnetic core with infinite permeability at low values of flux (ampere-turns)

$$\Phi = \frac{2F_p}{2R_g} = \frac{F_p}{R_g}$$

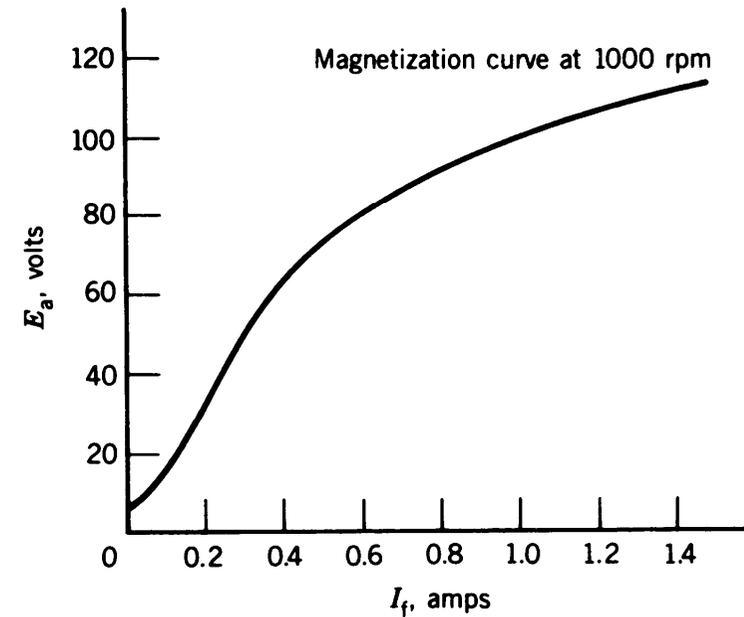
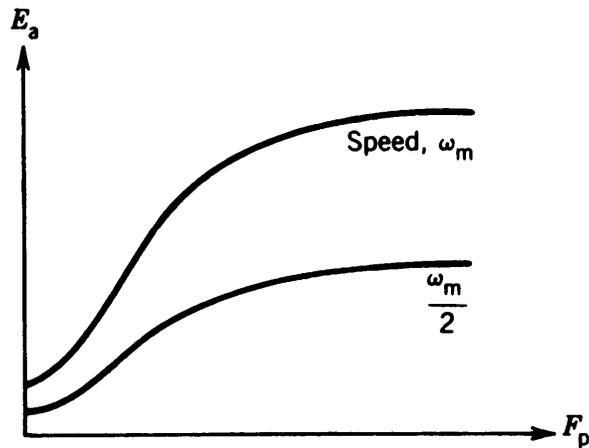
Magnetization curve

$$\Phi = \frac{F_p}{R_g}$$

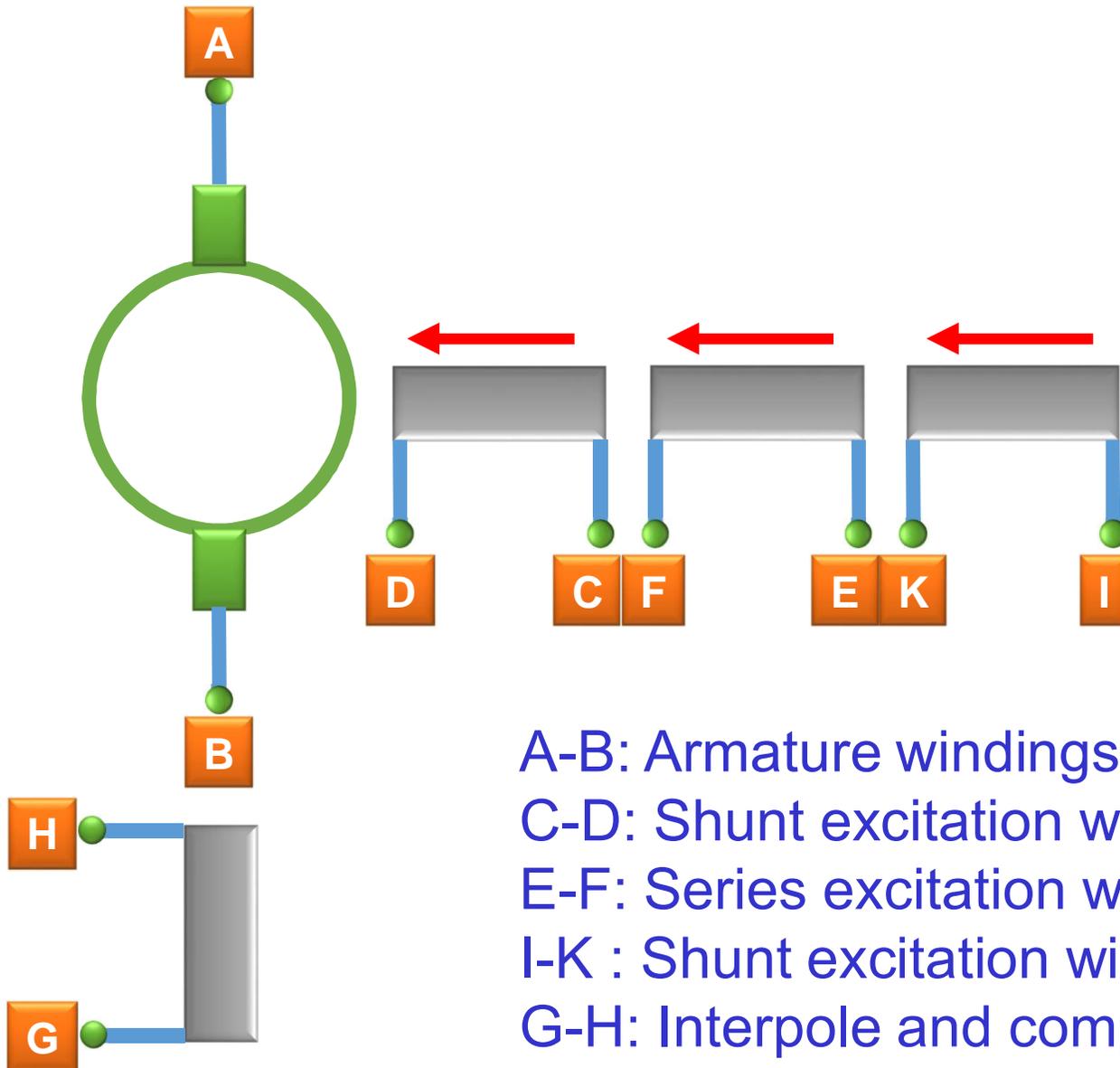
Increased F_p \rightarrow increased Φ \rightarrow saturation



Induced voltage proportional to flux times speed



Terminals marking



A-B: Armature windings

C-D: Shunt excitation winding (for self-excitation)

E-F: Series excitation winding

I-K : Shunt excitation winding (for external excitation)

G-H: Interpole and compensation windings in series

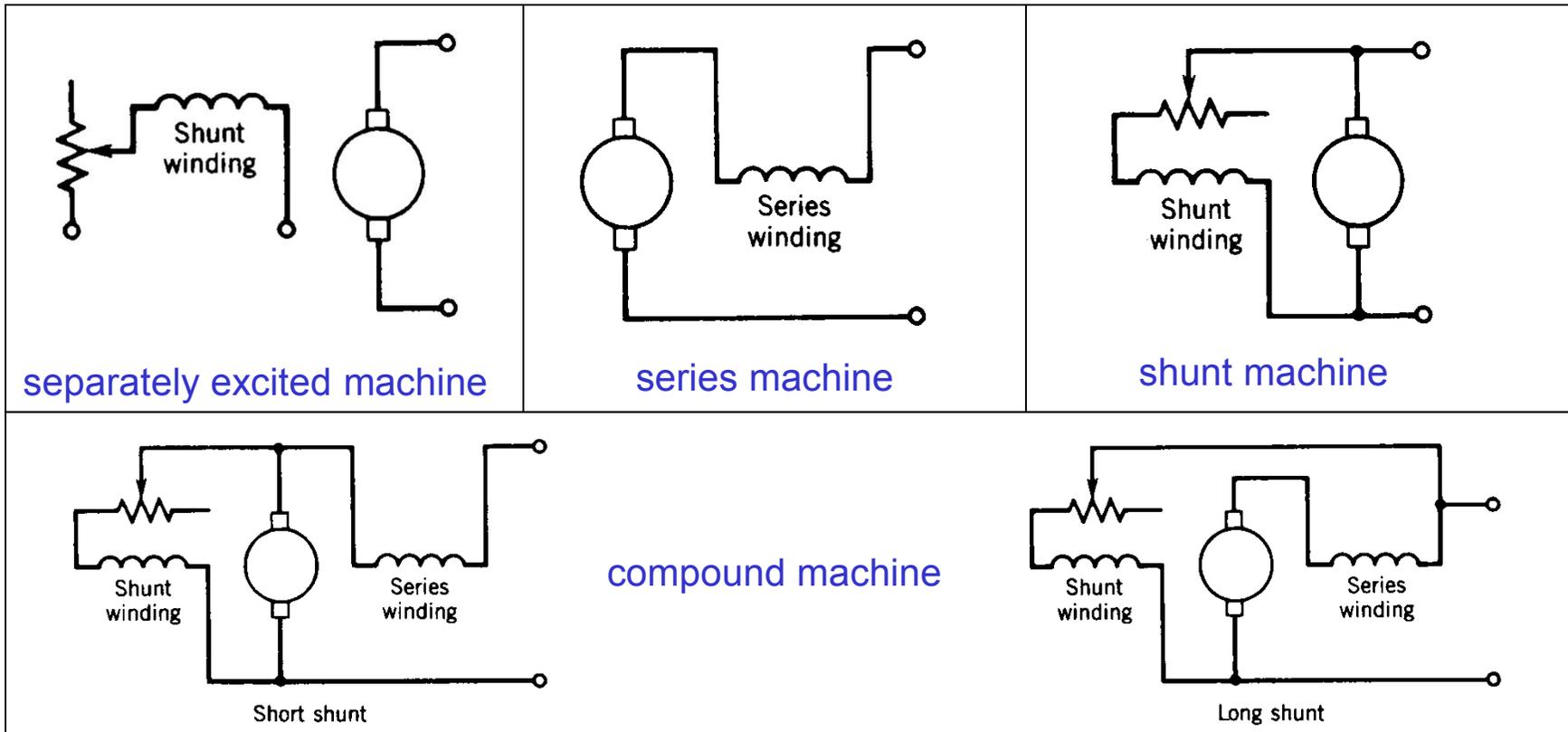
Classification of DC Machines

- Field and armature circuits can be connected in various ways



different performance characteristic

- Field pole can be excited by series and shunt windings



Separately Excited DC generator

- Prime mover with constant speed
- Armature connected to electrical load
- Steady-state (inductances ignored)

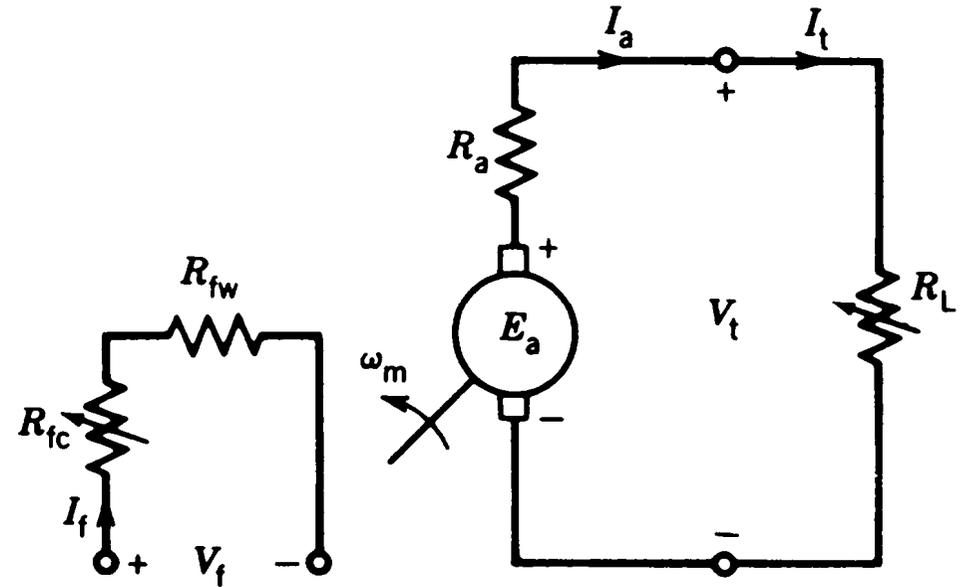
- Field winding $V_f = R_f I_f$
- Armature winding $E_a = V_t + I_a R_a$

$$E_a = K_a \Phi \omega_m$$

- Operating point

$$V_t = I_t R_L$$

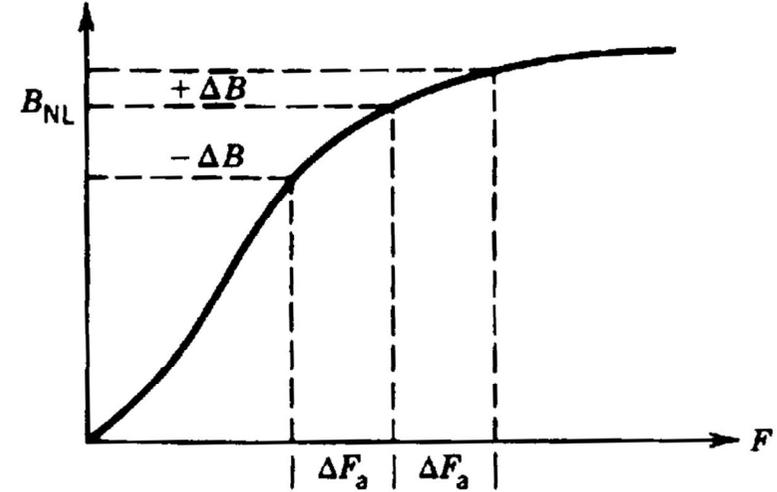
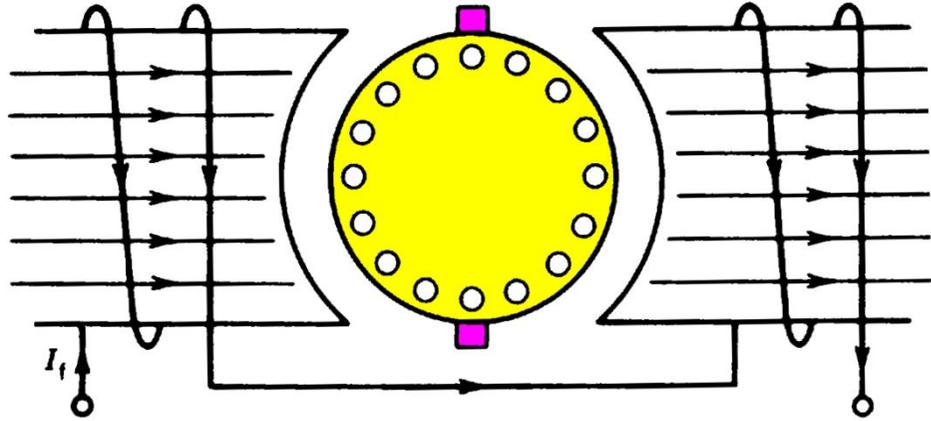
$$V_t = E_a - R_a I_a$$



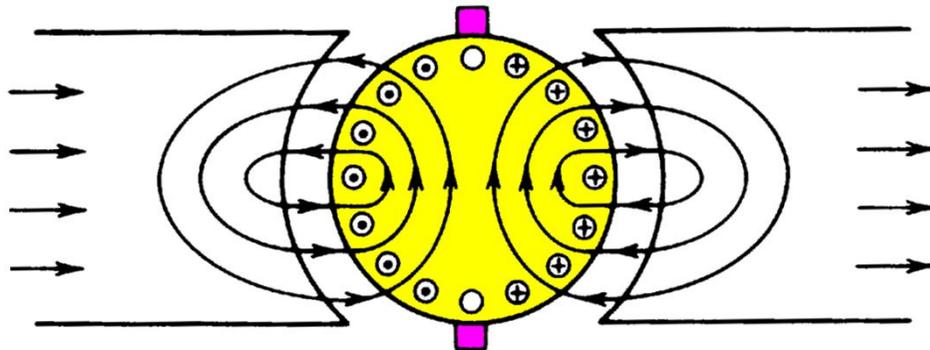
Plot it in the VI-plan

Armature Reaction

- Magnetizing field

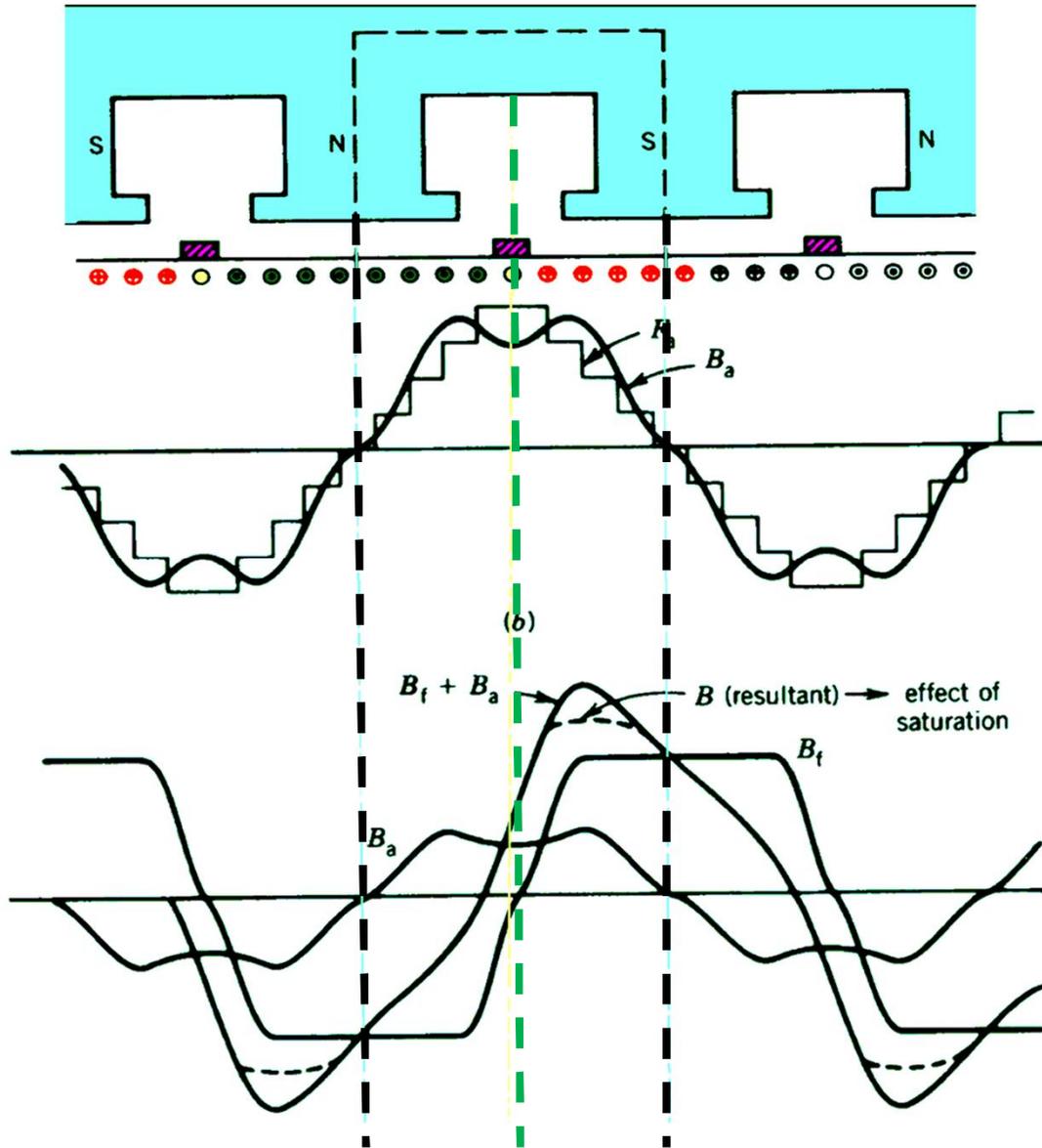


- Armature field



- Flux density increases in one half of the pole and decreases in the other half.
- Saturation reduces the flux per pole.

Armature Reaction



- Flux per pole decreases
- The zero flux density region moves from the q-axis

Armature Reaction

$$E_a = V_t + I_a R_a$$

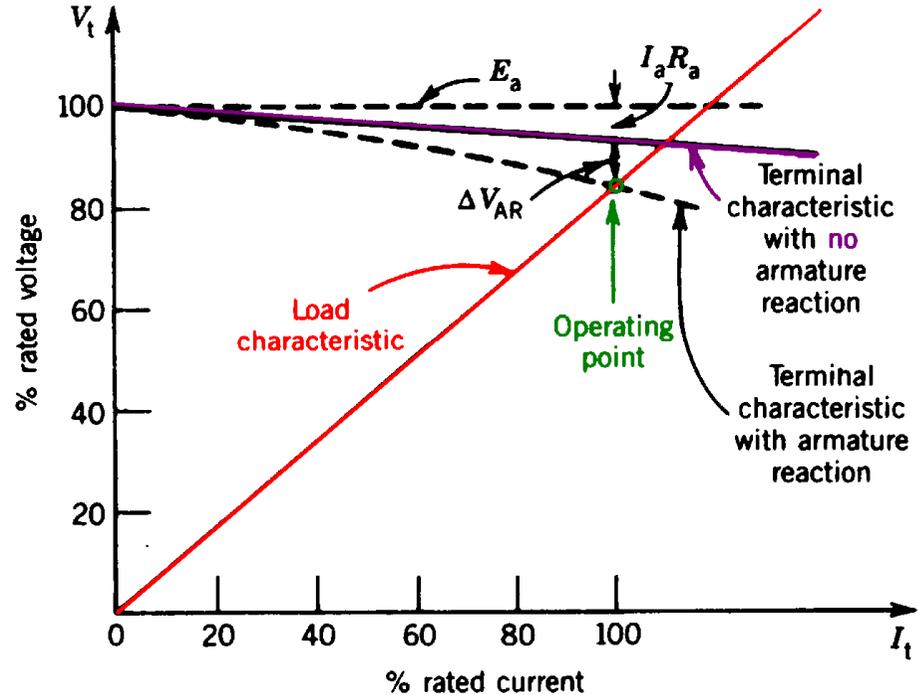
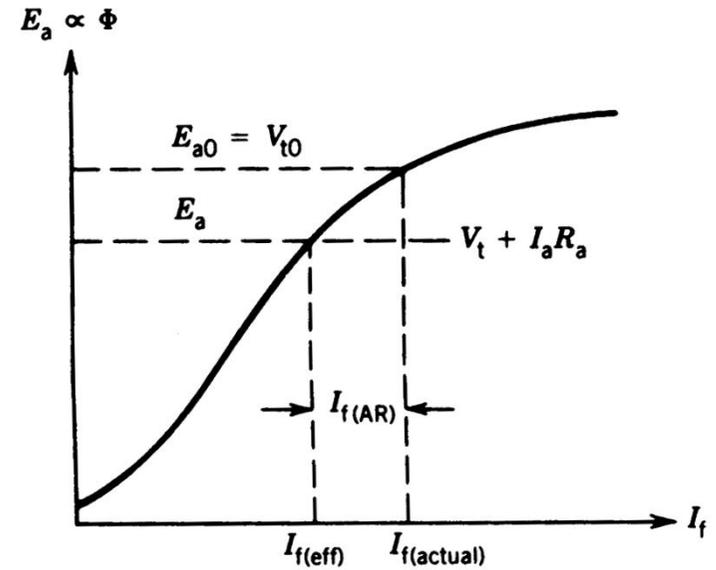
- Armature reaction in equivalent field current

$$I_{f(\text{eff})} = I_{f(\text{actual})} - I_{f(\text{AR})}$$

- Terminal characteristic

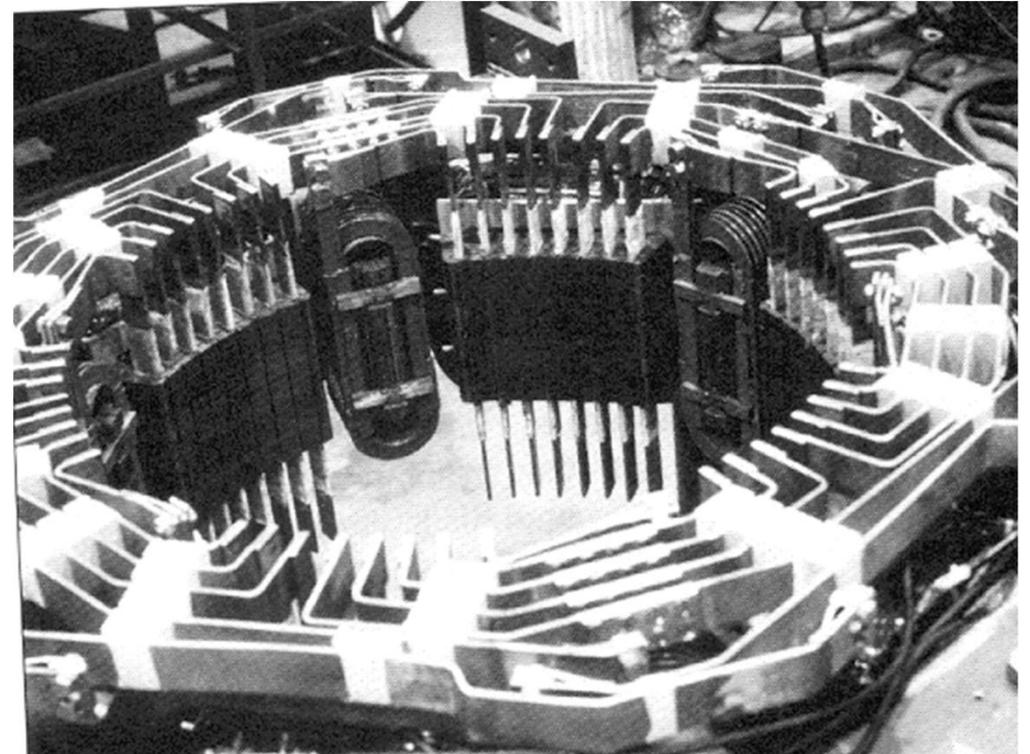
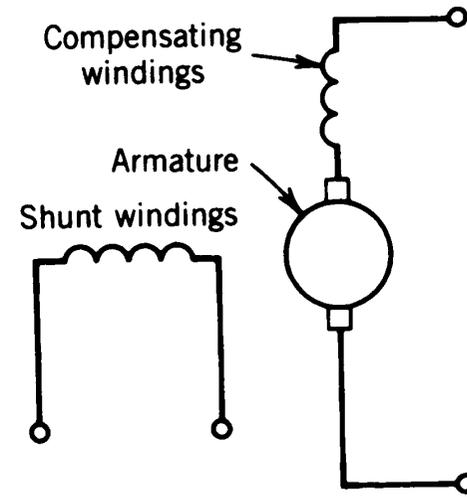
$$V_t = E_a - R_a I_a$$

$$E_a = K_a \Phi \omega_m$$



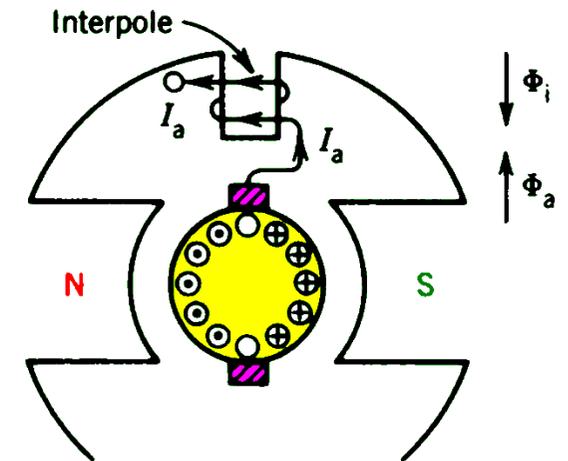
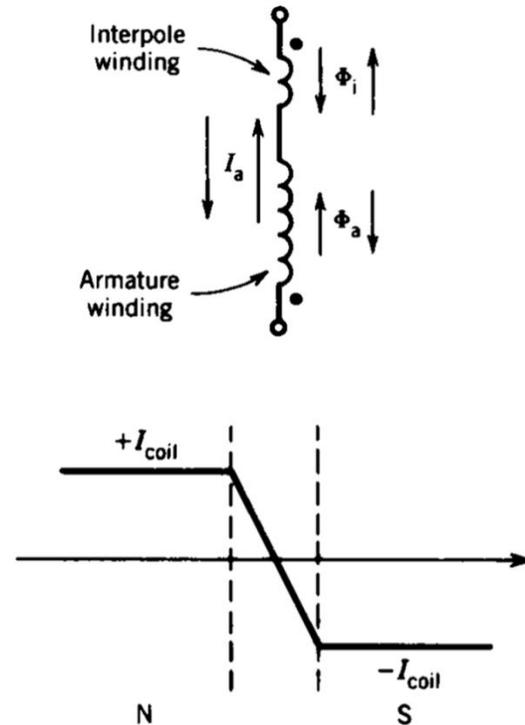
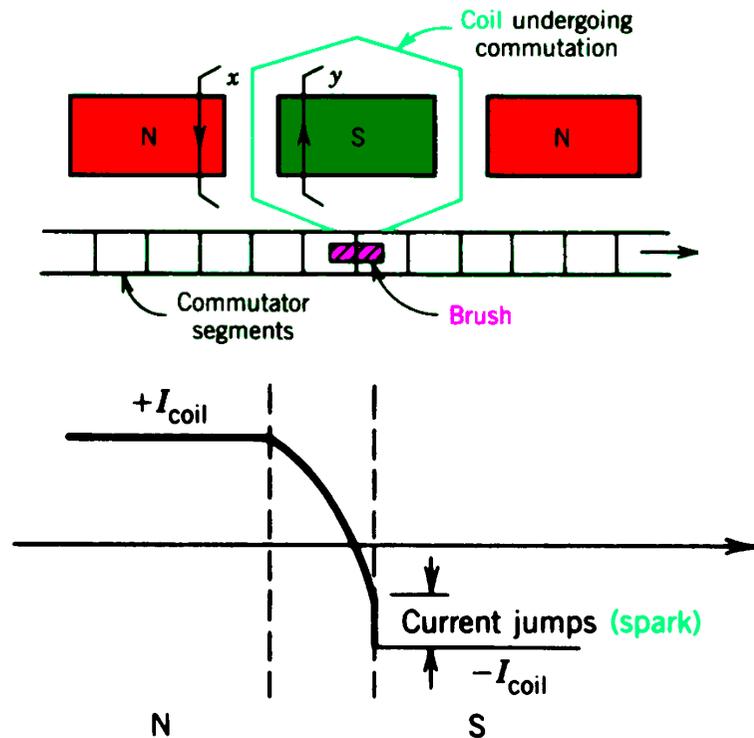
Compensating Winding

- Armature reaction
 - ↳ Poor commutation and **sparking**.
- Compensating winding fitted on the main pole faces and connected in series with armature winding.
 - ↳ Rotor mmf **neutralized**
- Expensive solution used only in large machines



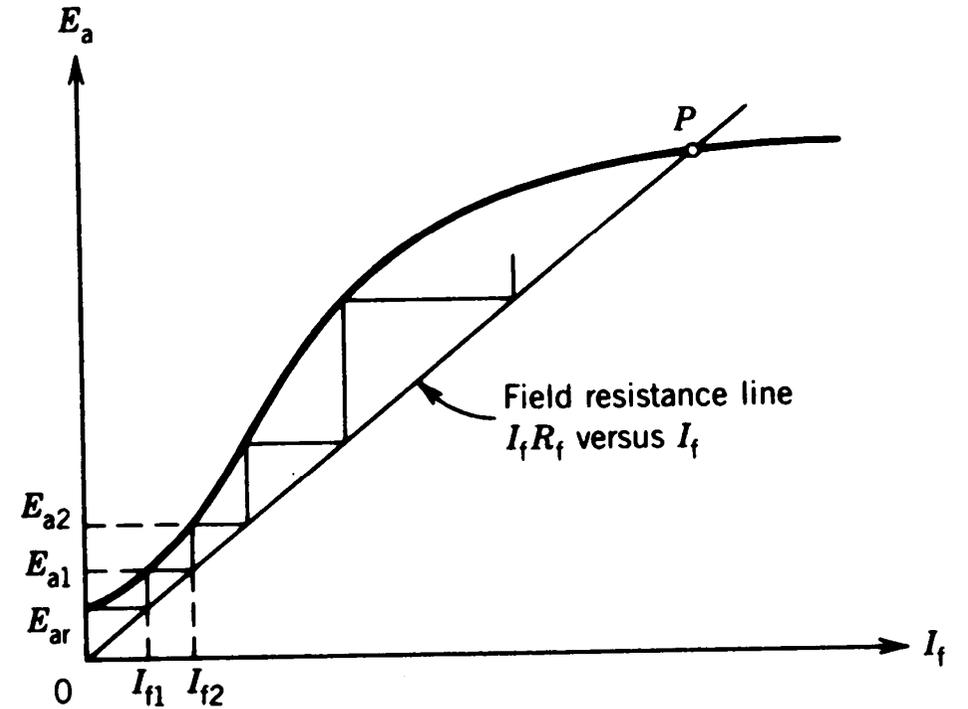
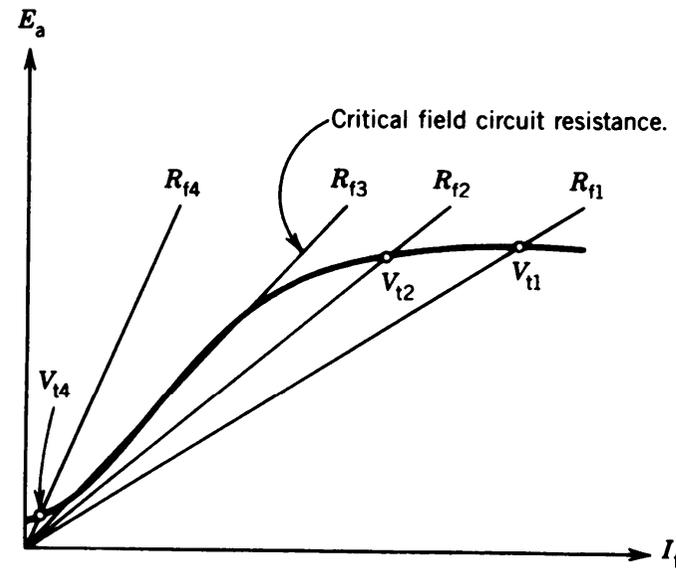
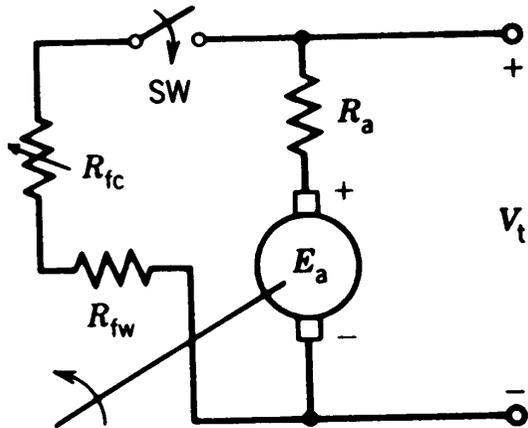
Interpoles or Commutator Poles

- Armature current reversal is delayed due to coil inductance
- Inter-pole is needed to compensate armature reaction.
- Used with compensating winding in large machines



Shunt Generator - Voltage Buildup

- 3 conditions are necessary for **voltage buildup**:
 - Residual magnetism
 - Field mmf aids residual magnetism
 - $R_f < R_{fc}$



- Saturation results in a maximum armature voltage
- In reality voltage builds up following the magnetization curve

Shunt Generator - Characteristics

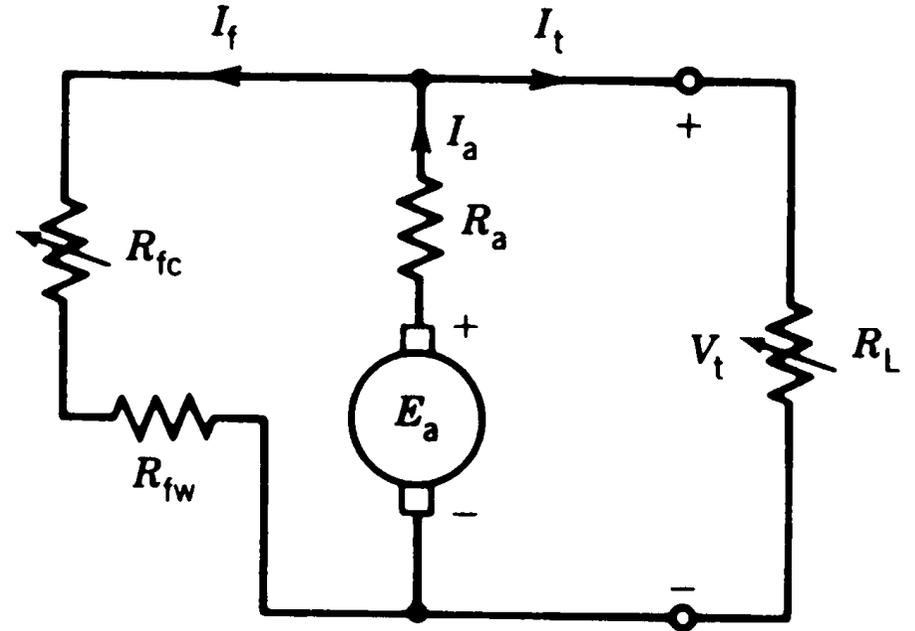
$E_a = K_a \Phi \omega_m$ ↷ function of I_f

$$V_t = I_L R_L \quad I_a = I_f + I_L$$

$$V_t = I_f R_f \quad I_a = \frac{E_a - V_t}{R_a}$$

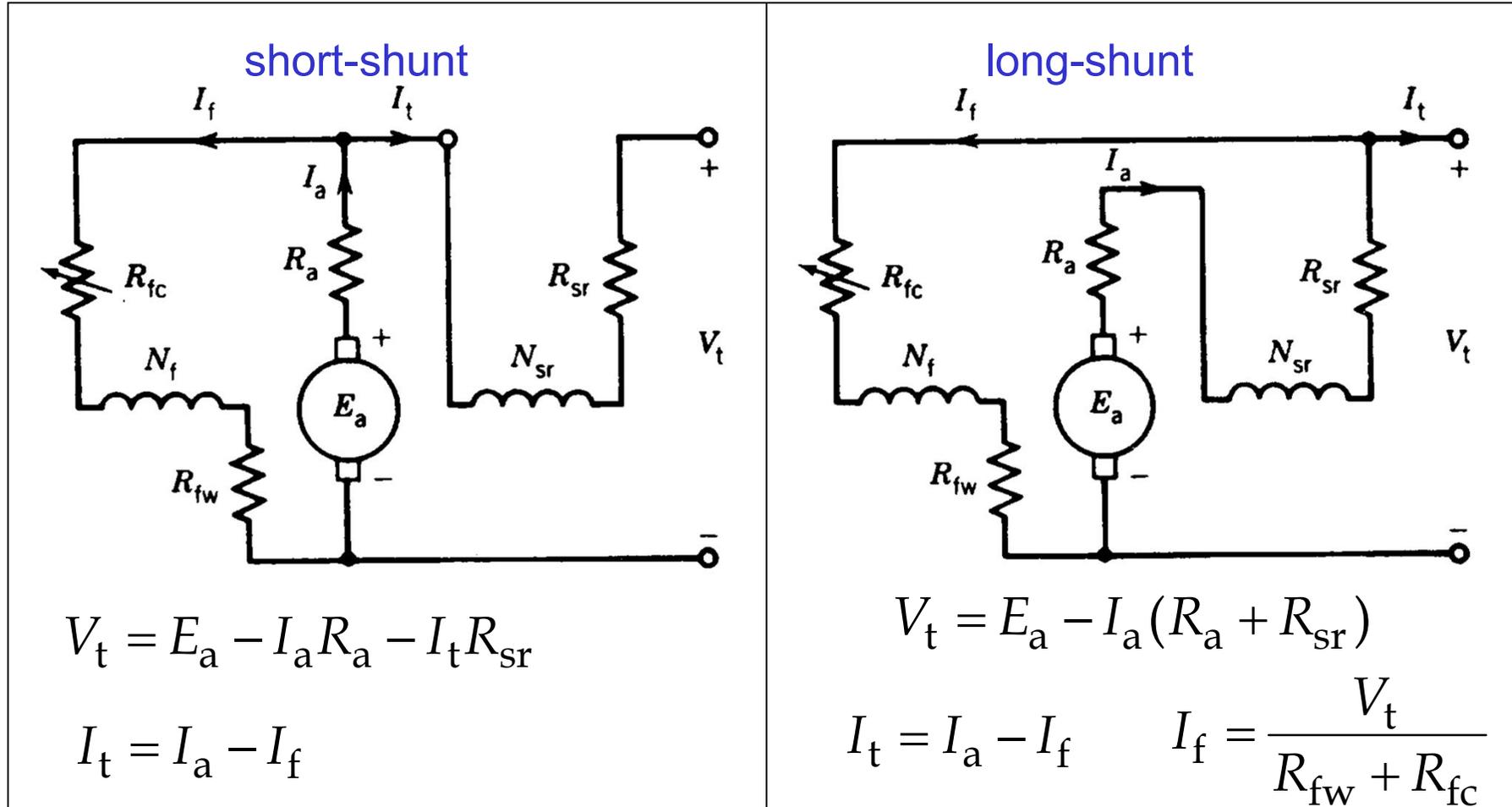
- For a given I_f we get V_t and I_a
- Plot V_t vs. I_a
- If $I_t=0$, $I_a = I_f \rightarrow V_{t0} \neq V_p$
- Voltage drops faster with armature current

↘ Field current drop



Compound DC Machines

- Shunt field winding provides the major portion of the mmf in the machine
- Series winding compensates voltage drop due to $R_a I_a$ and armature reaction

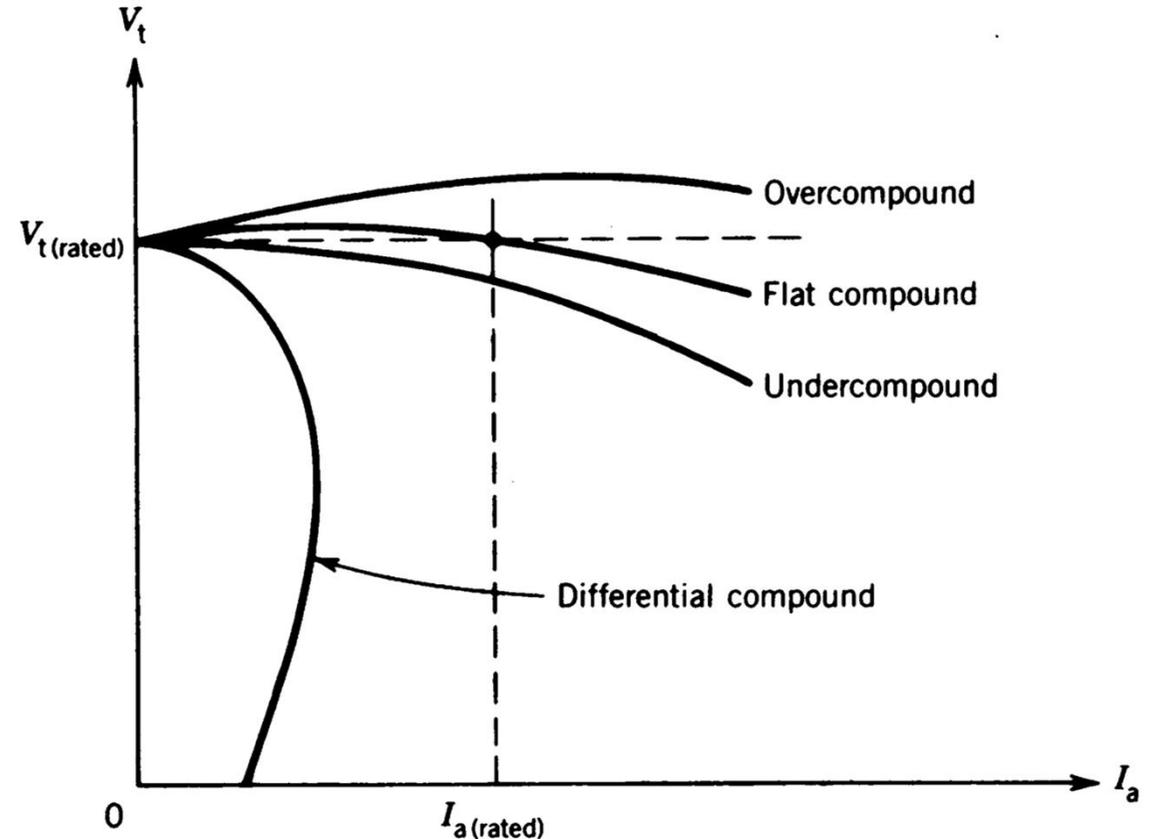


Compound DC Machines

- Generated voltage and effective field current

$$E_a = K_a (\Phi_{sh} \pm \Phi_{sr}) \omega_m$$

$$I_{f(\text{eff})} = I_f \pm \frac{N_{sr}}{N_f} I_{sr} - I_{f(\text{AR})}$$



- differential compound machine has almost **constant current**

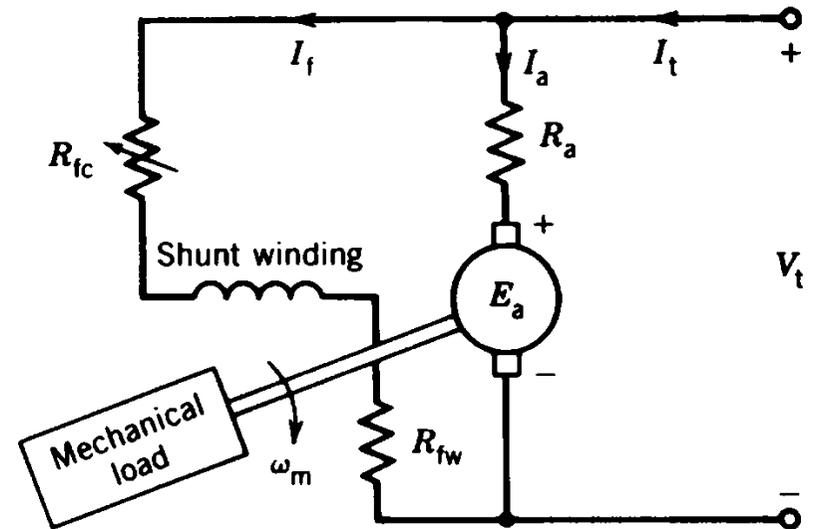
Shunt Motor

- The field circuit is independent of the armature circuit because both circuits are fed from voltage source

$$V_t = I_a R_a + E_a$$

$$I_t = I_a + I_f$$

$$E_a = K_a \Phi \omega_m = V_t - I_a R_a$$

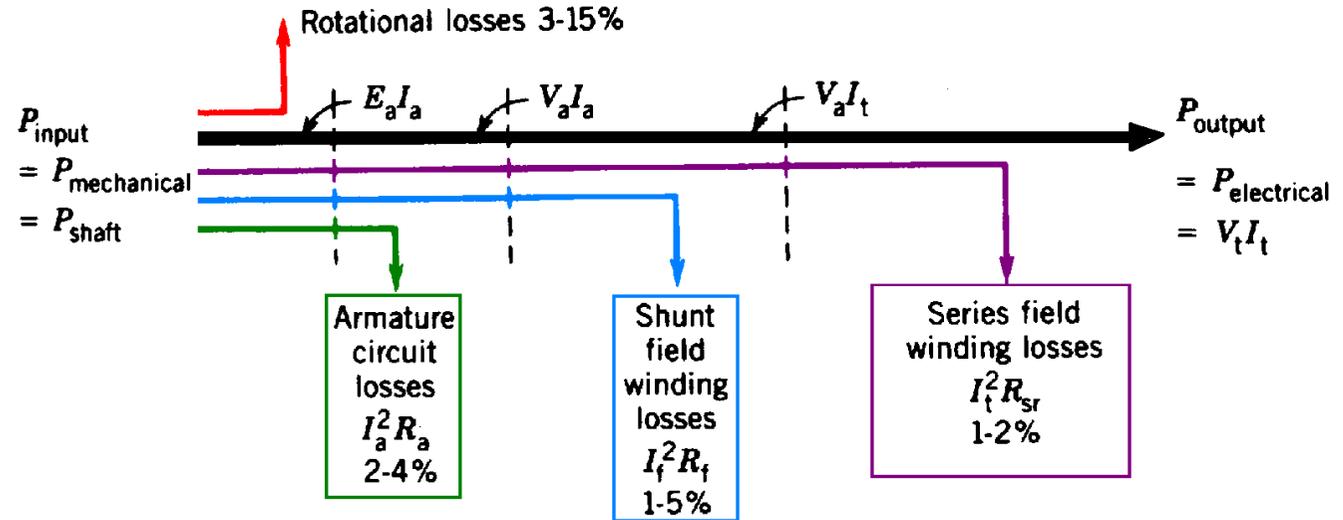


- Armature current and speed depend on the mechanical load

Power Flow and Efficiency

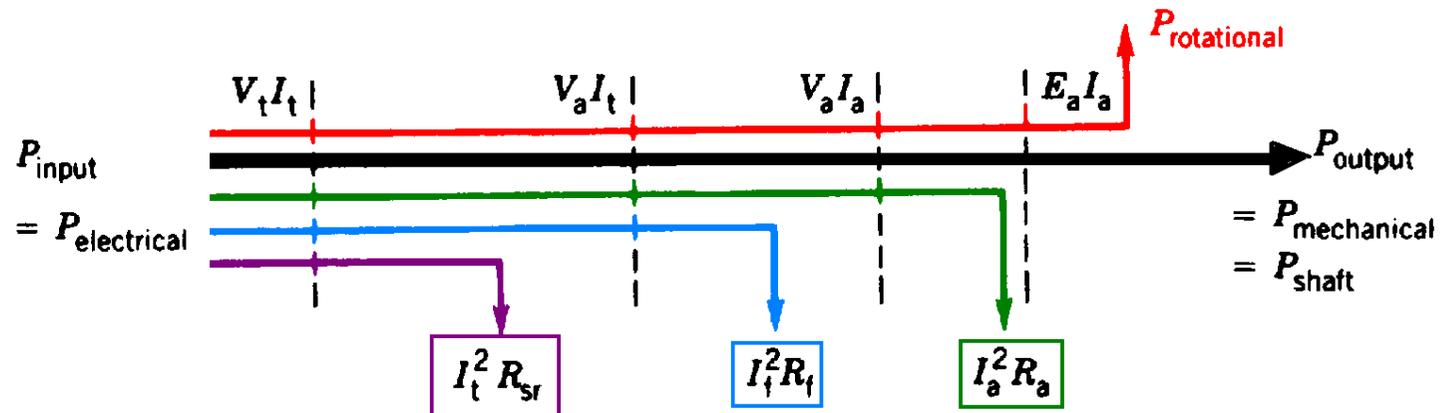
- Efficiency

$$\eta = \frac{P_{output}}{P_{input}}$$



(b) Generator

- Core losses are included in the rotational losses



(c) Motor

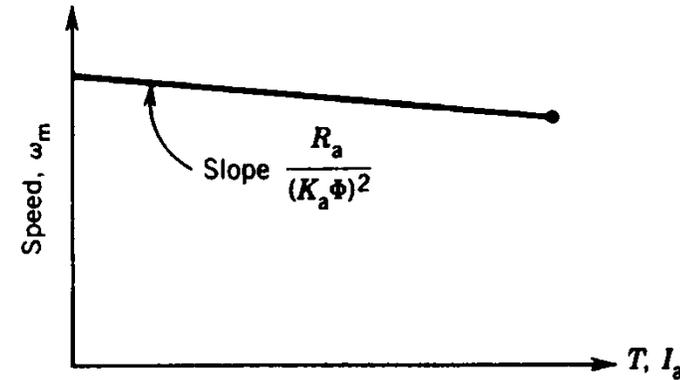
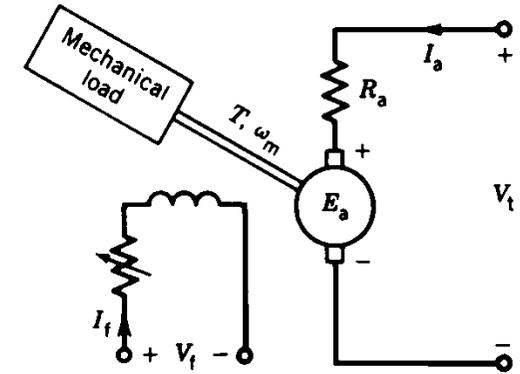
Separately Excited DC Motor Torque – Speed Characteristics

$$E_a = K_a \Phi \omega_m = V_t - I_a R_a$$

$$T = K_a \Phi I_a$$

$$\omega_m = \frac{V_t - I_a R_a}{K_a \Phi} = \frac{V_t}{K_a \Phi} - \frac{R_a}{(K_a \Phi)^2} T$$

- Constant flux and voltage
 ➡ Good speed regulation
- Armature reaction decreases the flux
 ➡ Less speed drop



Speed control by:

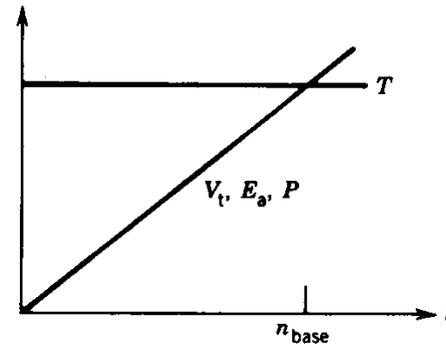
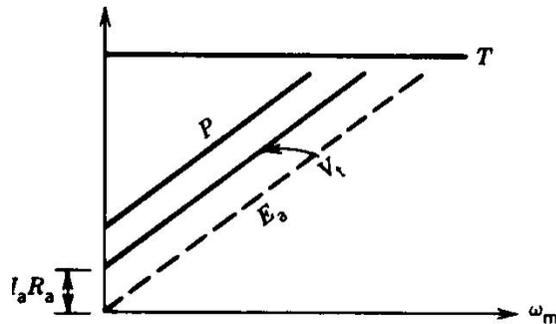
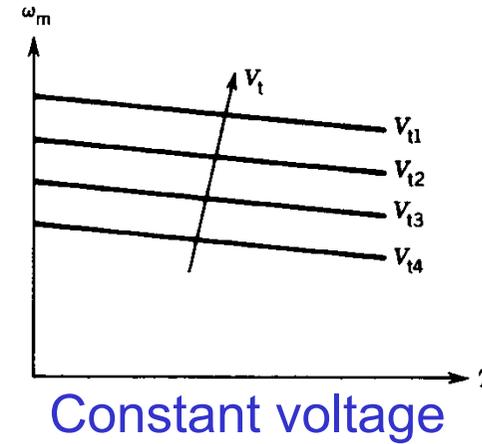
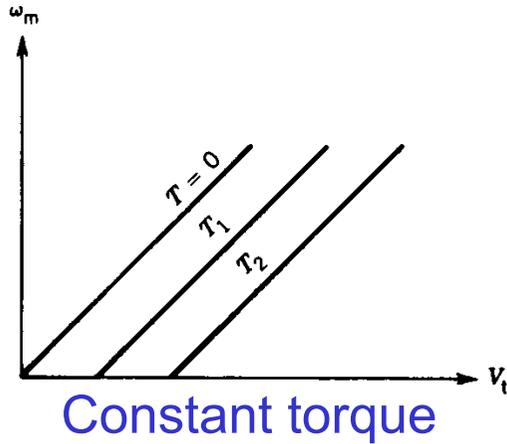
- Armature voltage control
- Field control
- Armature resistance control

Armature Voltage Control

- rated field current and constant R_a



$$\omega_m = K_1 V_t - K_2 T$$



- In actual applications I_a is kept constant (needs closed-loop operation)

$$T = K_a \Phi I_a \quad \longrightarrow \quad \text{Constant torque}$$

Field Control

- R_a and V_t constant
- I_f variable (rheostat R_{fc})
- Magnetic linearity assumed

$$K_a \Phi = K_f I_f$$

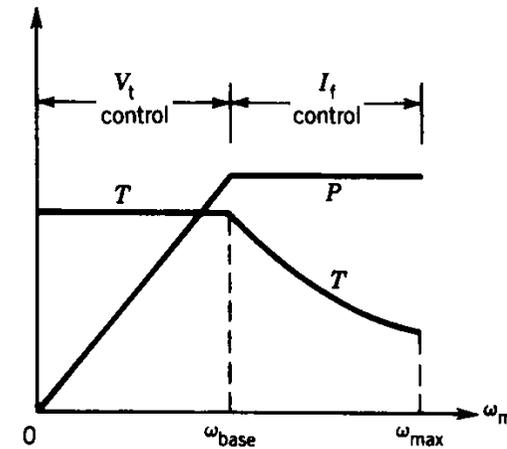
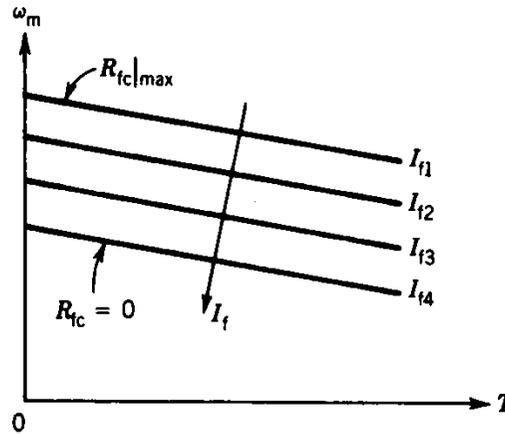
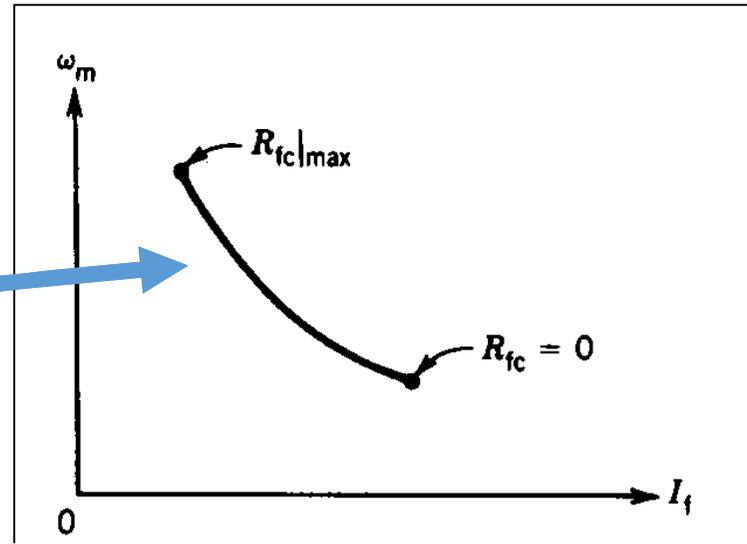
$$\omega_m = \frac{V_t}{K_f I_f} - \frac{R_a}{(K_f I_f)^2} T$$

- No-load speed

$$\omega_m \approx \frac{V_t}{K_f I_f}$$

- Constant flux

$$\omega_m = K_3 - K_4 T$$



Field control

- Less expensive
- Slow
- Speed response **sluggish**

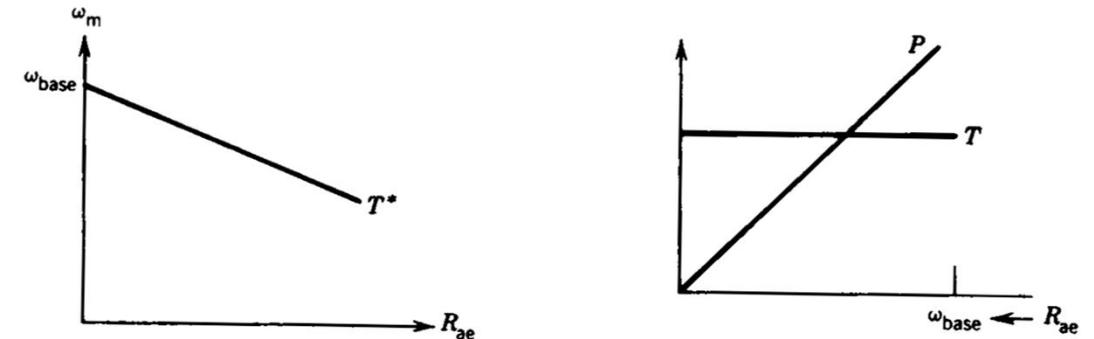
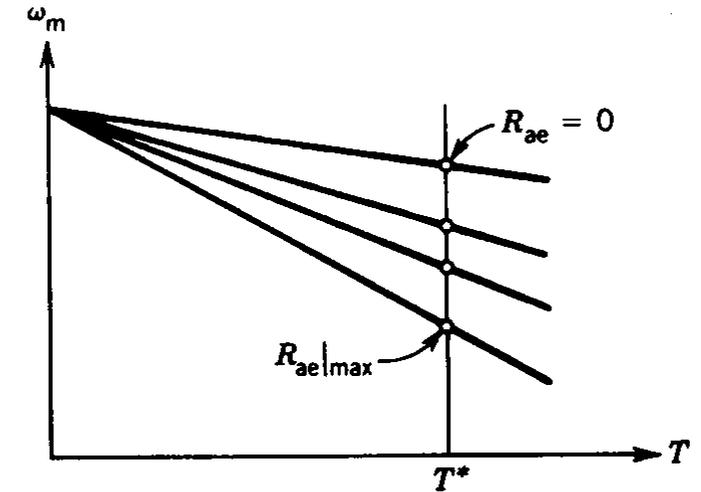
Armature Resistance Control

- V_t and I_f constant
- $R_a = R_a + R_{ae}$ variable

$$\omega_m = \frac{V_t}{K_a \Phi} - \frac{R_a + R_{ae}}{(K_a \Phi)^2} T$$

$$\omega_m = K_5 - K_6 T$$

- Method used still in transit system vehicles
- Low efficiency
- Expensive resistance needed to carry I_a



History not any more used

Series Motor

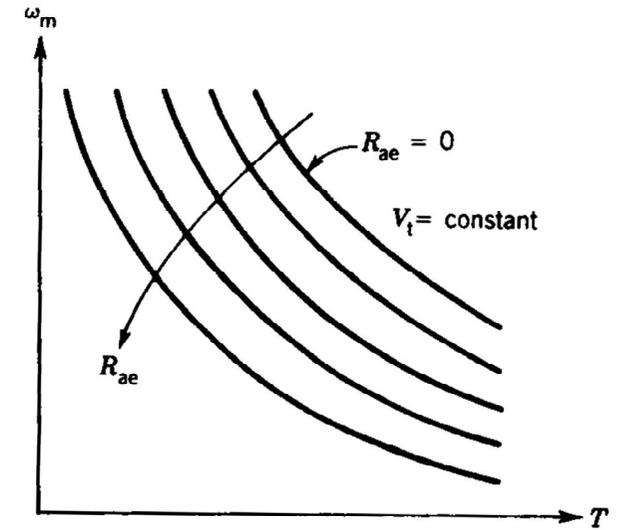
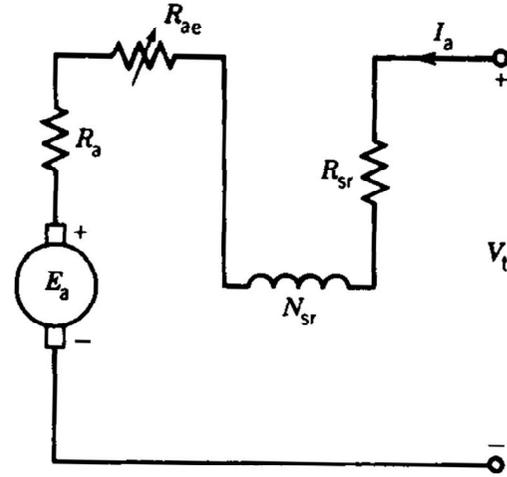
- Magnetic linearity

$$K_a \Phi = K_{sr} I_a$$

$$E_a = K_{sr} I_a \omega_m$$

$$T = K_{sr} I_a^2$$

$$E_a = V_t - I_a (R_a + R_{ae} + R_{sr})$$



$$\omega_m = \frac{V_t}{\sqrt{K_{sr}} \sqrt{T}} - \frac{R_a + R_{sr} + R_{ea}}{K_{sr}}$$

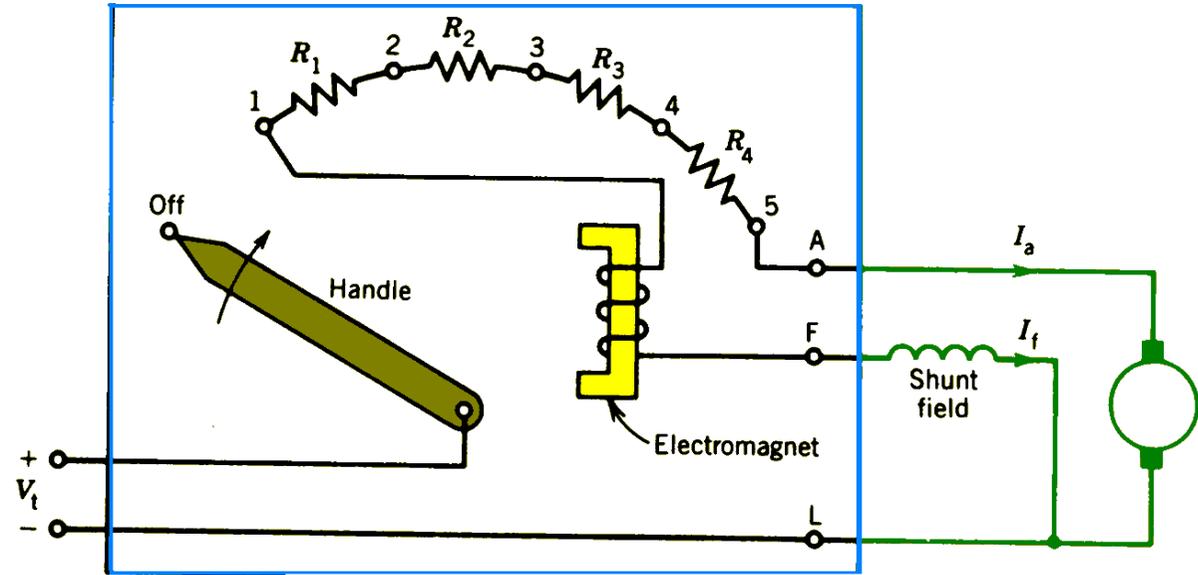
- Large starting torque
 - Subway car, automobile starter, hoist, crane, blender
- Speed control over a wide range

Starter

- Back emf is zero at start

$$I_a = \frac{V_t - E_a}{R_a}$$

$$I_a |_{\text{start}} = \frac{V_t}{R_a}$$



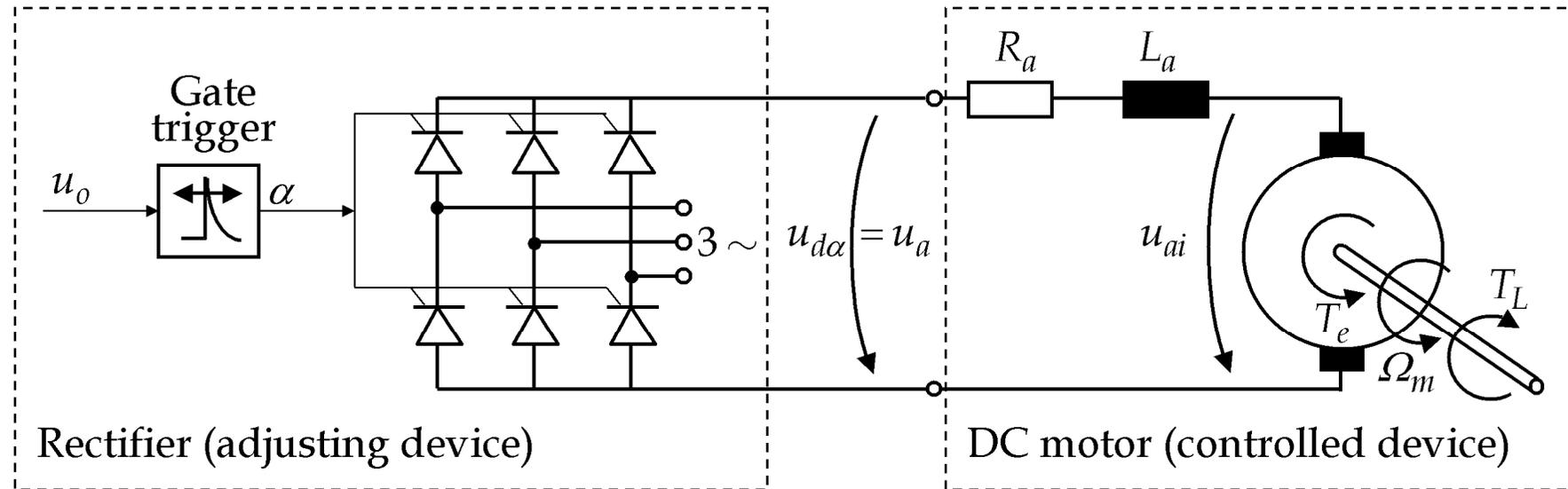
- Variable external resistance is used to reduce the starting current

$$I_a = \frac{V_t - E_a}{R_a + R_{ae}}$$

- At normal operation the electromagnet holds the handle and the external resistance is zero

History not any more used

Modern, power electronics-based



- The angular speed is adjusted by means of the armature voltage u_a .
- Further speed increase can be achieved through field current control.
- The maximum speed is defined by mechanical considerations.