School of Science

## Lecture 2: Plasma particles with E and B fields

## Today's Menu

- Magnetized plasma \& Larmor radius
- Plasma's diamagnetism
- Charged particle in a multitude of EM fields: drift motion
- ExB drift, gradient drift, (later: curvature drift, polarization drift, ...)
- Concept of a guiding center
- Magnetic moment
- Magnetic mirror \& Loss cone
- Adiabatic invariants 1, 2 ,3 and their usefulness


## Plasmas of interest

Not only are the plasmas of our interest (space \& fusion) weakly coupled, they are also magnetized ... Why?


Earth has its own magnetic field that, in the first approximation, can be considered a dipole field.


In fusion energy research, the VERY hot plasma is kept away from the vessel walls by magnetic field.

## Charged particles in magnetic field

Consider a charge particle $(q, m)$ in uniform magnetic field, $\boldsymbol{B}=B_{0} \hat{\mathbf{z}}$.
Lorentz force: $m \frac{d v}{d t}=q \boldsymbol{v} \times \boldsymbol{B}$

$$
\begin{aligned}
m \frac{d v_{x}}{d t} & =q v_{y} B_{0} \\
m \frac{d v_{y}}{d t} & =-q v_{x} B_{0} \\
m \frac{d v_{z}}{d t} & =0
\end{aligned}
$$

Collect the constants into $\Omega \equiv q B_{0} / m$, Larmor/cyclotron frequency $\mathrm{HW} \rightarrow v_{x}=v_{\perp} \sin \Omega t$ with $v_{y}=v_{\perp} \cos \Omega t$ (or vice versa), $v_{z}=v_{\|}$

## Larmor motion ...

Integrate in time (HW) $\rightarrow x=\frac{v_{1}}{\Omega} \sin \Omega t \& y=-\frac{v_{1}}{\Omega} \cos \Omega t$
$\rightarrow$ charged particles are gyrating around the magnetic field line on a circle with the radius defined by their perpendicular velocity and magnetic field strength:

$$
\text { Larmor radius: } \quad r_{L}=\frac{m v_{\perp}}{q B}
$$

Notice rightaway (effects one-by-one):

- Strong field $\rightarrow$ stick close to field line
- Big charge number $\rightarrow$ stick close to field line
- Large perpendicular velocity $\rightarrow$ large gyro radius
- Large mass $\rightarrow$ large excursions from the field line



## ... and diamagnetism

Particles in plasma thus carry out circular motion around field lines.
A charged particle on a circular path forms a current ring . Ampere's law

$$
\nabla \times \boldsymbol{B}=\mu_{0} \boldsymbol{j} \ldots \text { recall your course in EM }
$$

$\rightarrow$ additional magnetic field opposite to the background field
$\rightarrow$ A plasma is diamagnetic (... except in some special cases...), i.e., tends to reduce the imposed magnetic field

## Concept of magnetized plasma

A plasma is considered magnetized if the Larmor radius is much much smaller than the scale length $L$ over which the magnetic field changes appreciably.

$$
r_{L} \ll L
$$



Note: not exactly uniform B fields...

## Charged particle motion in simple or 'simplish' fields

## Add a uniform electric field, $E=E_{0}$

$\boldsymbol{E}=E_{0} \hat{\mathbf{z}} \boldsymbol{\rightarrow}$ simply acceleration in the direction of $\boldsymbol{B}$
Take $\boldsymbol{E}$ perpendicular to $\boldsymbol{B}$, e.g., $\boldsymbol{E}=E_{0} \widehat{\boldsymbol{x}}$
Think what happens now during the gyration period ...


Particle seems to move in direction perpendicular to both E and B fields!!!

## Do the math

Equations of motion: $\quad \frac{d v_{x}}{d t}=\Omega v_{y}+\frac{q E_{0}}{m}$

$$
\frac{d v_{y}}{d t}=-\Omega v_{x}
$$

HW
$\rightarrow v_{x}=v_{\perp} \sin \Omega t$

$$
v_{y}=v_{\perp} \cos \Omega t+\frac{E_{0}}{B_{0}}
$$



Indeed, the particle drifts perpendicular to both fields!
Useful concept: the 'center of gyro motion', the guiding center, drifts.

## The ExB drift

This guiding-center drift is called the $\boldsymbol{E} \times \boldsymbol{B} \boldsymbol{d r i f t}$ and it has a very important role especially in fusion plasma physics.

General (vector) form: $\boldsymbol{v}_{E x B}=\frac{E \times B}{B^{2}}$
Things to notice:

- The drift does not depend on the particle - everybody drifts in the same direction with the same velocity!
- This drift is not really specific to just electric field. Any external force, $\mathbf{E} \boldsymbol{\rightarrow}$ F/q, would cause such a drift - but this time depending on the charge!
- e.g., gravitational force


## Charged particle motion in nonuniform magnetic field

## Part l: $\nabla B \perp \boldsymbol{B}=B_{0} \hat{z}$

Choose the axes so that $\nabla \mathrm{B} \| \hat{y}$
What happens now during one gyration period ...


The particle is moving (= drifting) in direction perpendicular to both the $B$ field and its gradient!!!

## Do the math ...

Taylor expand the magnetic field remembering that $r_{L} \ll L$

$$
\begin{gathered}
B_{z}=B_{o}+y \frac{\partial B_{z}}{\partial y}+\ldots \\
F_{y}=-q v_{x} B_{z}(y) \approx-q v_{\perp}(\sin \Omega t)\left[B_{o}+r_{L}(\sin \Omega t) \frac{\partial B_{z}}{\partial y}\right]
\end{gathered}
$$

where we have also used the unperturbed orbit to evaluate the force.
Why? -- $\Omega$ gives the shortest time scale $\rightarrow$ average over one gyro period
$\left.<\sin \Omega t>=0,<(\sin \Omega t)^{2}\right\rangle=\frac{1}{2} \quad \rightarrow\left\langle F_{y}\right\rangle= \pm \frac{1}{2} q v_{\perp} r_{L} \frac{\partial B_{z}}{\partial y}$

## The gradient drift

So there is an effective net force on the particle
$\rightarrow$ obtain GC drift from the generalized ExB drift:

$$
v_{G C}=\frac{1}{q} \frac{\boldsymbol{F} \times \boldsymbol{B}}{B^{2}}=\frac{1}{q} \frac{F_{y}}{B_{0}} \hat{x}= \pm \frac{1}{2 B_{0}} v_{\perp} r_{L} \frac{\partial B_{z}}{\partial y}
$$

$\rightarrow$ The gradient drift ( $\nabla B$-drift) in general vector form

$$
\boldsymbol{v}_{\nabla B}= \pm \frac{1}{2} v_{\perp} r_{L} \frac{B \times \nabla B}{B^{2}}
$$

This drift does depend on the charge, as indicated by the $\pm$ sign

## Part II: $\nabla \mathrm{B}\left|\mid \mathbf{B}=B_{0} \mathbf{z}\right.$



For axial B-field to have parallel gradient means that the field must have also a radial component. It can be obtained from $\nabla \cdot \boldsymbol{B}=0$ :
Cylindrical symmetry $\rightarrow$ cylindrical coordinates: $\frac{1}{r} \frac{\partial}{\partial r}\left(r B_{r}\right)+\frac{\partial B_{z}}{\partial z}=0$ Assume slowly varying magnetic field $\rightarrow$

$$
r B_{r}=-\int_{0}^{r} r \frac{\partial B_{z}}{\partial z} d r \approx-\frac{1}{2} r^{2}\left[\frac{\partial B_{z}}{\partial z}\right]_{r=0} \quad \rightarrow B_{r} \approx-\frac{1}{2} r\left[\frac{\partial B_{z}}{\partial z}\right]_{r=0}
$$

Non-uniformity in $r \boldsymbol{\rightarrow}$ gradient drift in poloidal direction. No problem. © (Radial drift would require non-uniformity in poloidal direction)

## Full Lorentz force in cylindrical coordinates

$$
\begin{aligned}
& \left.F_{r}=q v_{\theta} B_{z}\right) \\
& \begin{array}{l}
\text { Gyro motion } \\
F_{\theta}=q\left(v_{z} B_{r}-v_{r} B_{z}\right)
\end{array} \begin{array}{l}
\text { around the fieldline }
\end{array} F_{z}=-q v_{\theta} B_{r}
\end{aligned}
$$

- The 1st term in $F_{\theta}$ causes a radial drift that forces the particle to follow the bending field lines
- The new physics is brought about by $F_{z}$.
- For simplicity, study a particle "on" the axis, $r_{G C}=0$ :

$$
F_{z}=-q v_{\perp} \frac{1}{2} r_{L}\left[\frac{\partial B_{z}}{\partial z}\right] r=0
$$

## Magnetic force along the field ...

$$
r_{L}=m v_{\perp} / q B \rightarrow \quad F_{z}=-\frac{1}{2} \frac{m v_{\perp}^{2}}{B}\left[\frac{\partial B_{z}}{\partial z}\right]=-\mu\left[\frac{\partial B_{z}}{\partial z}\right]
$$

where $\mu \equiv \frac{1}{2} \frac{m v_{\perp}^{2}}{B}$ is the so-called magnetic moment of the particle.
General (vector) form: $\boldsymbol{F}_{\|}=-\mu \nabla_{\|} B$
Note:

- $\mu$ can be understood as the magnetic moment due to the current loop created by the gyrating particle (HW)
- The force causes a braking action when particle moves towards higher field ...
$\Delta 5 \begin{aligned} & \text { Aalto University } \\ & \text { School of Scienc }\end{aligned}$


## Now we have a bunch of drifts... What next?

## Magnetic mirrors

"Magnetic bottle": first attempt to magnetic confinement ...
Linear device $\boldsymbol{\rightarrow} \boldsymbol{B} \approx B(\mathrm{z}) \hat{z} \ldots$
$\rightarrow m \frac{d v_{\|}}{d t}=-\mu \frac{\partial B}{\partial s} \quad \begin{aligned} & s=\text { distance } \\ & \text { along a field line }\end{aligned}$
Multiply by $v_{\|}=\frac{d s}{d t}$

$\rightarrow \frac{m}{2} \frac{d}{d t}\left(v_{\|}^{2}\right)=-\mu \frac{\partial B}{\partial s} \frac{\partial s}{\partial t}=-\mu \frac{d B}{d t}$
Note: $B$ does not depend on time, but a particle sees it varying 'in time'.

## ... and invariance of $\mu$

$\rightarrow \frac{d}{d t}\left(\frac{1}{2} m v_{\|}^{2}+\mu B\right)=B \frac{d \mu}{d t}$

Recall the definition: $\mu \equiv \frac{1}{2} \frac{m v_{\perp}^{2}}{B} \rightarrow \frac{1}{2} m v_{\perp}^{2}=\mu B$
$\Rightarrow E_{\text {tot }}=\frac{1}{2} m v_{\|}^{2}+\mu B$
Total energy is conserved: $\frac{d E_{t o t}}{d t}=0$
$\rightarrow \frac{d \mu}{d t}=0 \quad$ The magnetic moment is an (adiabatic) invariant !!!

## In the house of mirrors ...

$$
\mu \equiv \frac{1}{2} \frac{m v_{\perp}^{2}}{B}=\text { constant }
$$



So what happens if the particle moves to a region with increasing $B$ ?

- Perpendicular energy must increase ...
- Total energy conserved $\boldsymbol{\rightarrow} v_{\|}$must decrease
- $B_{\text {max }}$ high enough $\rightarrow$ Larmor motion eats up all $v_{\|} \rightarrow$ particle stops
- Now $\boldsymbol{F}_{\|}=-\mu \nabla_{\|} B$ kicks in $\rightarrow$ particle gets reflected
$\rightarrow$ particle gets trapped in the mirror = particle is confined!
This was the idea behind the magnetic bottle.


## Magnetic bottle is not plasma-tight...

But we do not get fusion electrons out of our electrical outlets. Why?
There was an 'if' above: if $B_{\max }$ high enough ... What is 'high enough'?

- Let $v_{\|, 0} \& v_{\perp, 0}$ correspond to the mid-bottle, i.e., where $B=B_{\text {min }}$
- At the (potential) turning point, $B=B_{\max }: v_{\|}=0 \& v_{\perp}=v_{\perp}^{\prime}$
- $\mu=$ constant $\rightarrow \frac{v_{\perp, 0}^{2}}{B_{\text {min }}}=\frac{v_{\perp}^{\prime 2}}{B_{\text {max }}}$
- Energy is conserved: $v_{\perp, 0}^{2}+v_{\|, 0}^{2}=v_{\perp}^{\prime 2}$
$\rightarrow$ Particle confined only if $v_{\|, 0}$ is low enough (HW): $\frac{v_{\|, 0}^{2}}{v_{0}^{2}}<1-B_{\min } / B_{\max }$


## The concept of a loss cone

- It is common to denote $\frac{v_{\|}^{2}}{v^{2}} \equiv \xi^{2}$, called the pitch of the particle
- Correspondingly, $\theta \equiv \cos ^{-1} \xi$ is the pitch angle.
- The value of $\xi$ in the weak-field region defines the loss cone: $\xi_{0}^{2}>1-B_{\text {min }} / B_{\max }$
 It is clear that for $B_{\max }<\infty$, the magnetic bottle leaks and not all the particles are confined. ©


## Things to keep in mind ...

- Many interesting plasmas have their mirrors and loss cones ...
- In a mirror field, particles with 'small' $\xi$ bounce between the mirror points w/ bounce frequency $\omega_{b}$

- Even though in uniform magnetic field particles are stuck with their field line, with additional fields and/or uniformities, the particles will start drifting from their mother-fieldline
- More drifts to come in the second period... ;-)



## Adiabatic invariants

## Let's take things a little further

What is all the fuss about the magnetic moment? Is it just a fluke of the universe?
Or is there something deep behind its invariance...?

Yes, there is something very fundamental.
And it is not limited just to the magnetic moment...

## The idea and use of invariants

Recall basic classical mechanics:

- periodic motion $\rightarrow$ coordinate $q$ and momentum $p$ that 'oscillate'
$\rightarrow$ the action integral $\oint p d q=$ constant of motion (CoM)
Introduce a slow change in the system.
- Slow = compared to the periodic motion, so that $\oint p d q$ can be taken over unperturbed orbit
$\rightarrow$ CoM becomes an adiabatic invariant
In plasma physics, three interesting invariants appear...


## The 1st adiabatic invariant

In a magnetic field, the periodic motion always present is the gyration around the field line
$\rightarrow \oint p d q=\oint m v_{\perp} r_{L} d \theta=2 \pi r_{L} m v_{\perp}=2 \pi \frac{m v_{\perp}^{2}}{\Omega}=4 \pi \frac{m}{q} \mu$
$\rightarrow$ Our old friend, the magnetic moment, is the related invariant! ©

## Examples of the usefulness of $\mu$

... actually an example of the usefulness of breaking $\mu=$ const...
Magnetic pumping (= adiabatic compression)

- Vary B sinusoidally
$\rightarrow$ mirror points move back-n-forth in $z$
- Due to $\mu=$ const no net heating $)$
- Include collisions
$\rightarrow$ during compression phase, collisions can transfer some $v_{\perp}$ into $v_{\|}$which does not care about the expansion phase
$\rightarrow$ net heating!

$I(t)=I_{0} \sin \omega t$


## Examples of the usefulness of $\mu$

... again an example of the usefulness of breaking $\mu=$ const... Cyclotron heating

- Apply oscillating $\boldsymbol{E}$ field $@ \omega=\Omega$
$\rightarrow$ induced $E$-field rotates @ $\omega=\Omega$
$\rightarrow$ some particles gyrate in phase with $E$ and get accelerated
- $\omega \ll \Omega$ violated
$\rightarrow \mu \neq$ Const
$\rightarrow$ net energy increase!



## The 2nd adiabatic invariant

We have discovered also another periodic motion:


## Magnetic mirror

$\rightarrow$ particle with 'small' $v_{\|}$gets trapped and bounces between mirror points at $\omega_{b}$
$\rightarrow$ periodic motion!
$\rightarrow \oint p d q=\oint m v_{\|} d s$, where $d s=$ path length along a field line
The related CoM, the longitudinal invariant $J$, can be calculated as integral between mirror points: $\mathrm{J}=\int_{a}^{b} v_{\|} d s$.
Lengthy proof $\rightarrow$ skipped here, but note:

- non-uniform B field $\rightarrow$ GC drifts across field lines $\rightarrow$ not exactly periodic
$\rightarrow$ adiabatic invariant!


## Application of (non-)invariance of J...

Again take a mirror system.
Now apply $I(t)=I_{0} \sin \omega t \mathrm{w} / \omega \approx \omega_{b}$

$\rightarrow$ mirrors approach/withdraw from each other
$\rightarrow$ particles with right bounce frequency always see an approaching mirror $\rightarrow$ will gain parallel energy (shorter path length)
Net gain possible because $\omega \ll \omega_{b}$ violated
$\rightarrow$ transit-time magnetic pumping

## The third adiabatic invariant

Earth's magnetic field:

- Gyration around field line $\rightarrow \mu$
- Bounce motion between (polar) mirrors $\rightarrow \boldsymbol{J}$
- Grad-B drift $\boldsymbol{\rightarrow}$ particles(= GC's) drift around the Earth $\boldsymbol{\rightarrow}$ yet another periodic motion!
$\rightarrow$ constant of motion obtained as an integral of the drift velocity along the $2 \pi R_{\text {path }}$
$\rightarrow$... do the math ...
$\rightarrow$ total magnetic flux enclosed by the drift surface $=$ const.

