

# **DIGITAL TRUST FOR SAFE, SECURE AND PROSPEROUS SOCIETIES**

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6.10.2020 @Aalto Internet Forum

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A photograph of two women from the chest up, both wearing white button-down shirts. The woman on the left is in deep shadow, with only her eyes and part of her face visible. The woman on the right is brightly lit, looking directly at the camera with a slight smile. The background is a blurred office interior with large windows.

BUSINESS  
**FINLAND**

STRATEGY 2025  
**FINLAND DEFINING  
THE FUTURE**

# FINLAND DEFINING THE FUTURE

Our strategy for 2025



## CUSTOMER

## SOCIETY

### --- PURPOSE ---

We generate prosperity for Finland by accelerating our customers' sustainable growth globally.



**Economic Growth** ▶

Globally thriving companies

Productive economy



**Sustainability** ▶

Developers of new sustainable solutions and operations

Superpower in sustainable development



**Competitiveness** ▶

Bold reformers of business

Attractive and resilient business landscape

### --- VISION ---

We excel at developing and refining the best of Finnish potential and matching it with global opportunities. We create world-class success stories.

**BUSINESS  
FINLAND**

### Strategic priorities ▶



Value-adding and proactive partner for our customers



Strong and proactive actor in society



Change agent for sustainable business



Best workplace for leading-edge expertise



Operationally excellent and agile organization

### Values



With passion



Think big

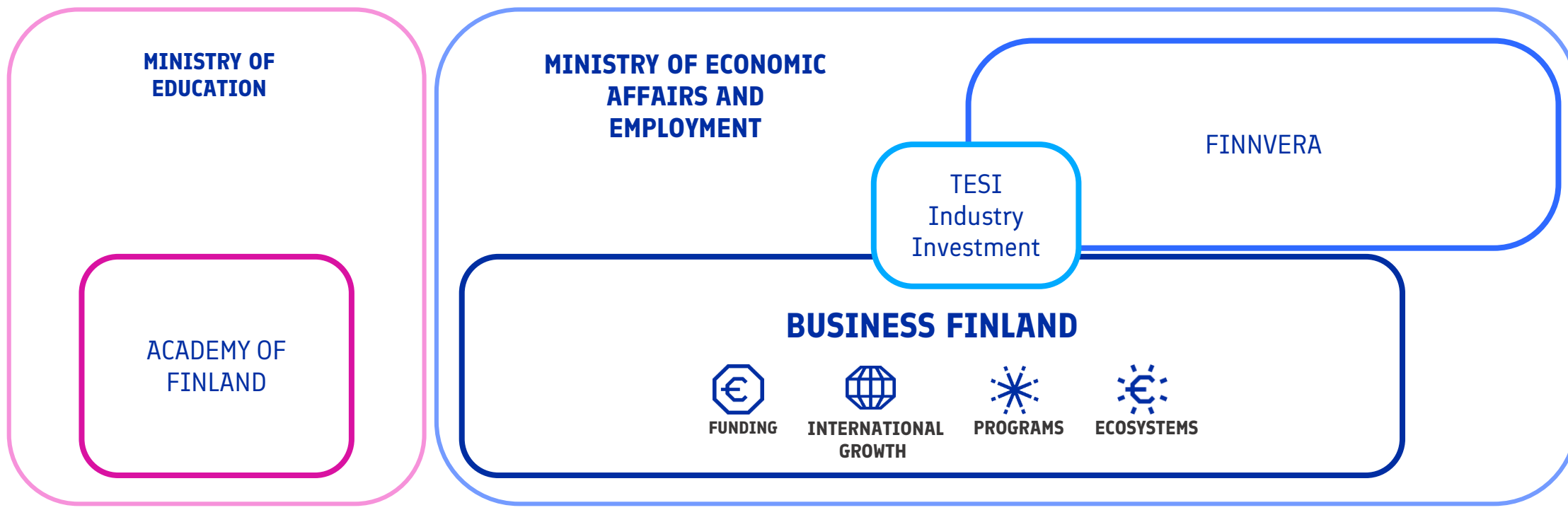


All together



With sisu

# FINNISH PUBLIC ACTORS PROVIDING INNOVATION FUNDING & SERVICES FOR COMPANIES



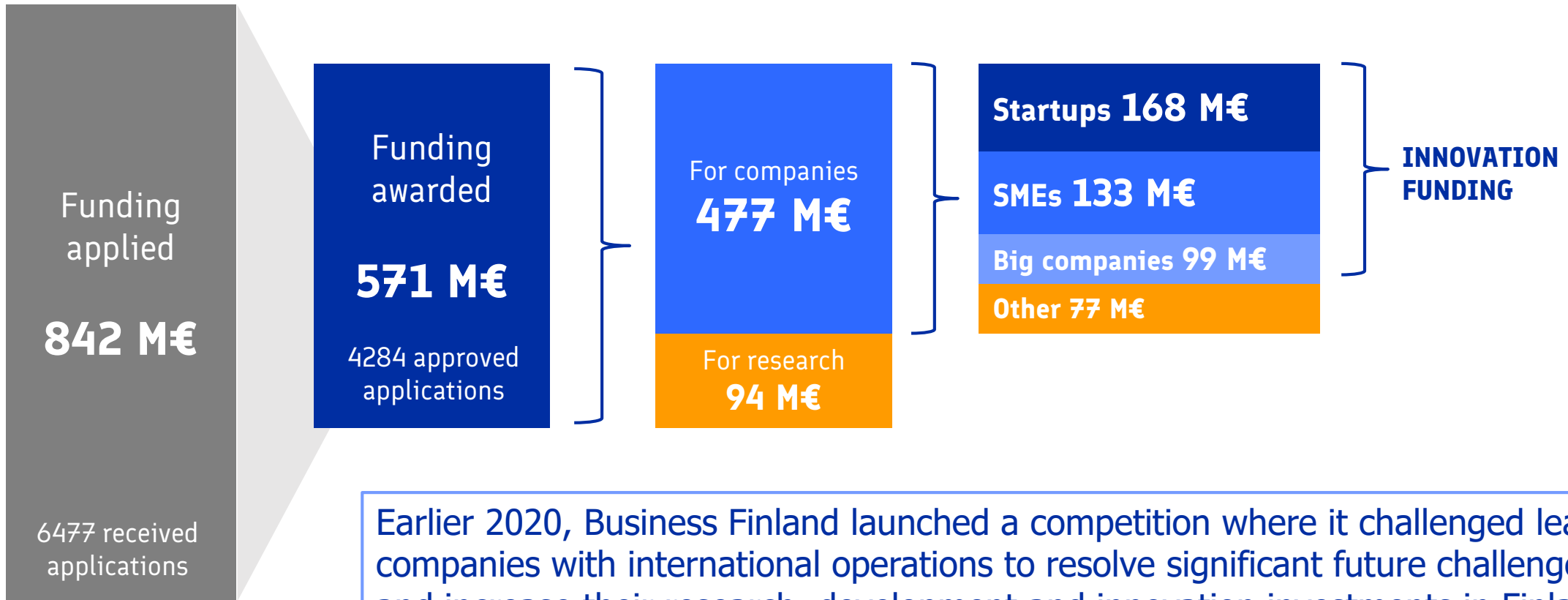
**BASIC RESEARCH**

**APPLIED RESEARCH**

**BUSINESS R&D**

**BUSINESS DEVELOPMENT  
MARKETING  
INTERNATIONALIZATION**

# BUSINESS FINLAND'S FUNDING IN 2019



Earlier 2020, Business Finland launched a competition where it challenged leading companies with international operations to resolve significant future challenges and increase their research, development and innovation investments in Finland.

[www.businessfinland.fi/en/whats-new/news/cision-releases/2020/the-winners-of-business-finlands-challenge-competition-for-leading-companies-will-create-hundreds-of-new-jobs/](https://www.businessfinland.fi/en/whats-new/news/cision-releases/2020/the-winners-of-business-finlands-challenge-competition-for-leading-companies-will-create-hundreds-of-new-jobs/)



# FINNISH APPROACH TO THE FUTURE SOCIETY

A person is riding a bicycle on a modern bridge over water. The bridge has a white railing and a paved path. In the background, there is a city skyline with various buildings and a crane. The sky is blue with some clouds. The overall scene is bright and sunny.

We make the world **safe**, **connected**, **intelligent** and **convenient** with new digital solutions, business models and ways of working. We have the abilities to transform industries to be **competitive** in the global markets and the society to be **sustainable** as well as **functional** for its citizens.

We strive for a **smart**, **safe** and **sustainable** society.



# **BUILDING BLOCKS OF THE FINNISH APPROACH**

**DIGITAL SERVICES**

**MOBILITY**

**BUILT  
ENVIRONMENT**

**ENERGY WITH  
WATER & WASTE**

**DIGITAL INFRASTRUCTURE & OPEN PLATFORMS  
ECONOMY**

**EDUCATION**

**HEALTH**

**TRAVEL**

**PORT**

**MANU-  
FACTURING**





# EVERYTHING IS CONNECTED IN FINLAND

From traffic lights to the electricity grid, connected infrastructure supports innovative digital solutions across all main sectors of the economy.



A large crowd of people is gathered on a city street, framed by the dark, leafy branches of large trees in the foreground. The scene is bright and sunny, with many people visible in the background, some standing and some sitting. The text is overlaid on the image.

# WHEN EVERYTHING IS CONNECTED...

Safety and security is more important than ever.  
That's why it needs to be built into the design of products,  
services, processes and systems from the beginning.



# WHY FINLAND?

FINLAND IS A SAFE, SECURE AND TRANSPARENT SOCIETY. WE ARE ALSO ONE OF THE GLOBAL LEADERS IN CYBERSECURITY.

NATIONAL CYBERSECURITY  
STRATEGY SETS STRATEGIC BASE

SOUND REGULATORY FRAMEWORKS

ACTIVE COLLABORATION  
WITH PUBLIC AND PRIVATE  
STAKEHOLDERS

TOP RESEARCH IN FOCUS DOMAINS

WORLD-CLASS ICT AND  
CYBERSECURITY COMPANIES

## LEADING BY EXAMPLE

Finland's strong tech expertise, high education level and vibrant startup scene contribute to an attitude of innovation, putting us at the forefront of digitalization, communication technologies and smart & clean technologies. The Finnish cybersecurity scene is outlined by the National Cybersecurity Strategy.

## WORKING TOGETHER

A flourishing company ecosystem, combined with a stable and ICT-oriented society, supportive legislation and strong support for data privacy, makes Finland the ideal country for cyber and information security businesses. In all, the country offers reliable and transparent ways of working.

## USING THE LATEST TECHNOLOGY

Finland is one of the leading countries in data privacy and threat prevention solutions and identity management. We are known for many fundamental cybersecurity technologies essential to cyber and information security.

# #1

**IN AVAILABILITY OF  
LATEST TECHNOLOGIES**

WORLD ECONOMIC FORUM GLOBAL  
COMPETITIVE INDEX 2017-2018

# #1

**IN DIGITAL  
COMPETITIVENESS  
IN THE EU**

DIGITAL ECONOMY AND SOCIETY  
INDEX 2019

# #1

**THE MOST STABLE  
COUNTRY  
IN THE WORLD FOR THE 14<sup>TH</sup>  
YEAR IN A ROW**

BY THE FUND FOR PEACE,  
FRAGILE STATES INDEX 2019

# #1

**IN BEST BUSINESS  
ENVIRONMENTS  
IN THE WORLD**

GLOBAL INNOVATION INDEX 2019

# #3

**IN MOST INNOVATIVE  
COUNTRIES  
IN THE WORLD**

BLOOMBERG INNOVATION  
INDEX 2019



# FINNISH CYBERSECURITY RESEARCH LANDSCAPE

IDENTITY AND ACCESS MANAGEMENT

SECURITY OF AUTONOMOUS SYSTEMS AND TRAFFIC

SECURITY AND PRIVACY BY DESIGN

SOFTWARE SECURITY TESTING

CYBER AND NETWORK SECURITY

NETWORK ATTACKS AND DATA ANALYSIS

SECURITY OF THE INTERNET OF THINGS

CONTEXTUAL SECURITY

CYBER RANGES AND TRAINING

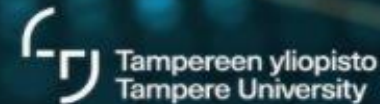
SECURITY METRICS

BIOMETRIC RECOGNITION

MOBILE PLATFORM SECURITY

SECURITY MONITORING AND ENFORCEMENT

CYBERSECURITY MANAGEMENT





# DIGITAL TRUST VISION 2025

**Digital Trust Finland will enable multi-billion business through development of safe and cybersecure solutions**

Allow nation states to achieve digitally trustworthy societies

Create new industry driven ecosystems and global multi-billion business boosted by research

**5 years**  
during 2019-2024

**100 MEUR**  
public funding



# INCREASE AWARENESS - MARKETING



# DIGITAL TRUST CHALLENGE

## Themes

- Industrial cybersecurity
- Critical Infrastructure
- Critical communication (e.g. AI)
- Technology development of cybersecurity
- Quantum computing and cybersecurity

**Goals:** Accelerate new ideas that lead to co-innovation projects, inputs to EU calls e.g. Horizon Europe.

**New, more innovative and competitive ecosystems**





# CO-INNOVATION **PRIORITY**

The focus areas of the project are

- Application of commercial 5G technology for public authorities' communication needs
  - Hybrid commercial/dedicated solutions
  - Special requirements on availability, reliability, quality, security
- Research the applicability of authorities' solutions for business use



The expected outcomes are

- New and evolved ecosystems in the area of critical communication (Public Safety)
- Technical solutions to be further developed into products
- Resulting in growing international business for the participants
- The next capability level in public authorities' critical communication

**AIRBUS**

Bittium

DIGITA

elisa

Fairspectrum

KEYSIGHT  
TECHNOLOGIES

MTK

ERILLISVERKOT

EXFO



TURKU AMK

OULUN  
YLIOPISTO



TRAFICOM  
Liikenne- ja viestintävirasto

Verkotan

VTT

Centria  
TUTKIMUS JA KEHITYS



# CO-INNOVATION – POST QUANTUM CRYPTO



## PROJECT TARGETS

- Gain understanding how Finland can prepare for Quantum era
- Develop Finnish cryptography knowhow and skills further
- Strengthen national cybersecurity networks and forums in cryptology and in quantum technology
- Prepare interfaces (API) for Quantum Safe algorithms
- Create criteria and practices for certification of post-quantum products and services
- Improve Finnish technology sector vendors in export struggles
- Improving international cooperation also outside of academia



Puolustusvoimat  
The Finnish Defence Forces

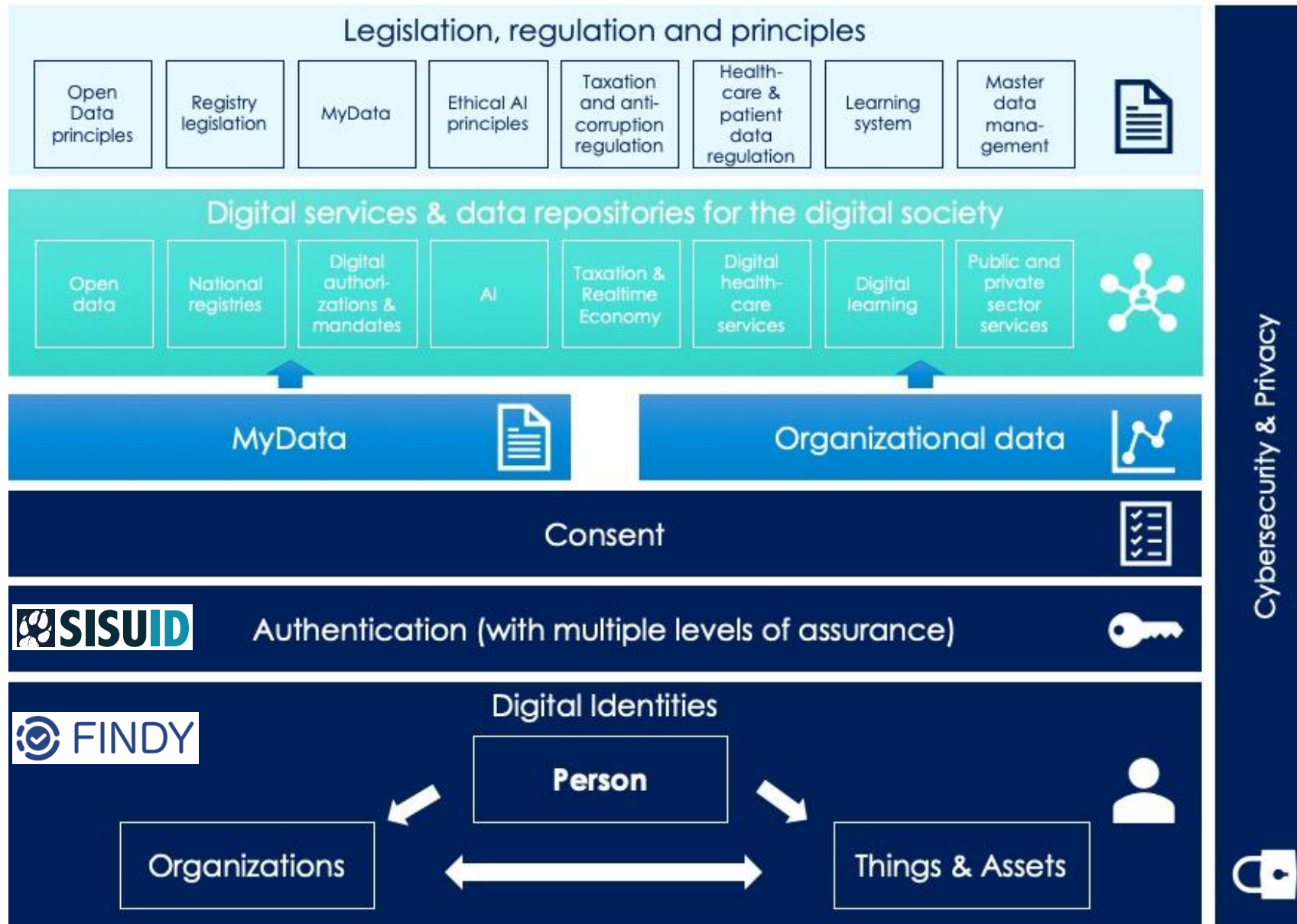


# OPEN PLATFORMS ECONOMY, DISTRIBUTED SET OF MICRO SERVICES AND TRUST

- Shared data can create much new value - "One man's trash is another one's treasure"
- When there is a wide set of co-operating partners with shared services (Uber, AirBnB, ...) and data, there will be also new kind of error possibilities
- Can one trust others ie. potential partners in the service network?
- Who has the data, who can use it and how? What is the newest, the current data?
- GDPR and MyData. Can you trust the government and authorities?
- What is the service level (SL) of the system if the system uses 50 services with SL 99%?  
→  $0.99^{50} = 0.605$
- How about 3rd party services and regulated software e.g. in healthcare?



# BUILDING BLOCKS OF DIGITAL TRUST





# EU – STATE OF THE UNION, SEPT. 2020

## President Ursula von der Leyen



### We must make this Europe's Digital Decade

- We need a common plan for digital Europe with clearly defined goals for 2030, such as for connectivity, skills and digital public services. And we need to follow clear principles: the right to **privacy and connectivity**, freedom of speech, **free flow of data and cybersecurity**.
- But **Europe must now lead the way on digital** – or it will have to follow the way of others, who are setting these standards for us. This is why we must move fast.

### There are three areas on which we need to focus

- First, **data**. We will build a **European cloud** as part of NextGenerationEU - based on **GaiaX**.
- The second area we need to focus on is **technology** - and in particular **artificial intelligence**. That is why the Commission will soon propose a secure European **e-identity**.
- The third point is the **infrastructure**. “In this spirit, I am pleased to announce an investment of 8 billion euros in the next generation of **supercomputers** - cutting-edge technology made in Europe. And we want the European industry to develop our own **next-generation microprocessor** that will allow us to use the increasing **data volumes energy-efficient and securely**.”



# INFRASTRUCTURE FOR EUROPEAN DATA SPACE

- European data strategy in February 2020
- GAIA-X is an initiative started a year ago in cooperation by France and Germany to give birth to European data sharing infrastructure
- European trusted and federated cloud solution
- Uses existing solutions as much as possible
- Initiative has gathered in fast speed around 300+ companies and other players
- Industrial ministries of Germany and France are 'patrons' of the effort
- GAIA-X foundation established as an AISBL in Belgium on 15.9.
- Follow [www.GaiaX.fi](http://www.GaiaX.fi) and [www.data-infrastructure.eu/](http://www.data-infrastructure.eu/) for more information





# THANK YOU!

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# LINKS

Digital Trust Finland Program and Business Finland

<https://www.businessfinland.fi/en/for-finnish-customers/services/programs/digital-trust-finland/>

<https://www.businessfinland.fi/en/for-finnish-customers/home/>

E-Books of Finnish Cyber Security and Public Safety

[https://www.magnetcloud1.eu/b/businessfinland/BF\\_Cyber\\_Security\\_0307-ebook/](https://www.magnetcloud1.eu/b/businessfinland/BF_Cyber_Security_0307-ebook/)

[https://www.magnetcloud1.eu/b/businessfinland/PublicSafetyFromFinland\\_ebook/](https://www.magnetcloud1.eu/b/businessfinland/PublicSafetyFromFinland_ebook/)

GaiaX

[www.gaiax.fi](http://www.gaiax.fi) and [www.data-infrastructure.eu/](http://www.data-infrastructure.eu/)