PDW Qualitative papers

Reviewing and publishing academic papers

Aalto University School of Business Prof. Nina Granqvist Aalto University

12 April 2024



On Fridays from 9-16 (end time tbc.), on the following days:

Fri 26.1. at 9-12 Introductions, and characteristics of qualitative empirical research

- Fri 9.2. at 9-16: Presenting empirical analyses and considering "what is this a case of"?
- Fri 12.4. at 9-16: The art of reviewing assessing the quality of qualitative papers for publication
- Fri 30.5. at 9-16: Presenting and discussing your full papers



Programme of the day

09.00-10.00 Introdu 10.00-10.15 Break	iction to reviewing (Nina)	<u>12.30-14.00 Parallel</u> (Q203 in Väre)	session 2a (lead by Myrto Chliova)
	l session 1a (lead by Henri Schildt)	Presenter	Commentators
Presenter Yeon Kyu Lee	Commentators Anna-Riikka (away) and Xiaoqi	Anna-Riikka Smolande Xiaoqi Feng Jori Mäkkeli	r (away) Jori and Xiaoqi Elizaveta and Anna-Riikka (away) Kyu and Emilia
Hanne Savolainen Claire Shaw	Karelia and Claire Hanne and Kyu	<u>12.30-14.00 Parallel</u> (V101)	session 2b (lead by Nina Granqvist)
10.15-11.45 Parallel session 1b (lead by Jukka		Presenter	Commentators
<u>Rintamäki) (V101)</u> Presenter Johanna Niskavaara	Commentators Emilia and Elizaveta	Thomas Hoeger Lin Chen Karelia Dagnaud	Hanne and Claire Karelia and Thomas Lin and Johanna
Emilia Eräpolku Elizaveta Sakhnovska	Johanna and Thomas ia Lin and Jori	14.00-15.30 O&M se	eminar (optional)

11.45-12.30 Lunch



Visiting discussants







Henri Schildt Professor Organization and management (Biz); Industrial Engineering and Management (Sci), Aalto U. Digitalization, technology strategy, organizational change, and strategies for creating social value

Myrto Chliova Associate Professor Entrepreneurship Aalto U. Entrepreneurship and emergent organizations, social entrepreneurship, grassroots organizations, microfinance Jukka Rintamäki Assistant Professor Organization and Management Aalto U. Environmental sustainability, corporate responsibility, power and resistance, corporate wrongdoing

Next time

Submission, presentation and commenting the final papers

• Write a paper with all sections

After the last session writing a full review of one other paper

• Make sure you have page numbers in your own paper for referencing!

More detailed instructions follow



The Art of Reviewing



My roles as an editor and a reviewer

Senior Editor: Organization Studies

<u>Editorial Board Member:</u> Academy of Management Journal, Organization Theory, Research in Sociology of Organizations, previously Organization Studies

<u>Reviewing:</u> Administrative Science Quarterly, Academy of Management Review, Organization Science, Strategic Management Journal, Journal of Management Inquiry, Strategic Organization, Journal of Management Studies, ...



Purpose of the review process

- <u>Verification of the academic quality</u> of the work (methods, data, rigor, relevance)
- <u>Connecting</u> it to the existing conversations
- Making <u>contributions</u> (what counts as a contribution)
- <u>Gatekeeping</u> on what gets published in academic papers: topics, issues, conversations
- <u>Supporting</u> the writer to develop and clarify their argumentation ("collective reflection")





How does a review process usually proceed in a journal?



Submission of a paper



Comes to the Editor-in-Chief, desk rejection or decides to which editor to send it Lands to an Senior Editor's desk – immediate decision: desk reject or into the

review process

0

Senior Editor selects 2-3 reviewers that "fit" in one way or another



Reviewer: Time for review usually about a month



Senior editor compiles the reviews and makes an overall assessment and a decision



How to write a good review? (1)

- Developmental and <u>constructive</u> tone, respect, polite!
- Not just a list of deficiencies; why something is problematic offer ideas how to address the problem, provides focus for revision
- Try to see the <u>potential</u> in the work what did you like, how can the paper develop, and how to reach that potential?
 - Room for development often hinges on the data
- <u>Do not reveal the recommendation</u> as the editor may take a different decision
 - Don't be **two-faced**: overly positive to the author and then very critical to the editor
 - Your overall tone should be in line with the decision





How to write a good review? (2)

- Consider: Non-English native // native authors
- <u>Structure</u> your argument! What are the key points, and what are the additional things to consider.
- Edit your text be concise
- Support the editor in decision-making
- Be on time!





Issues to consider

- Introduction. How is the study set up? Motivation for the study? Interesting, novel, inspiring? Focused research question?
- **Data.** What kind of claims can the authors do with the data? Is the data analyzed well and shown? Is it possible to collect more data?
- **Theoretical framing.** Do the authors address the relevant literatures? Is it focused enough (e. g. the number of constructs used)? Is there coherence and fit between the theory and the analysis (e. g. ontology, different schools of thought)?
- **Contribution.** Can the authors make a meaningful contribution (with this data and setting, and analyses they present)



Examples of a review



Dear authors,

Thank you for the revised version of the paper. I believe that the paper again has moved on a great deal. The key framing elements are <u>there</u> and the methods and findings sections flow well and are sufficiently supported by evidence. However, there is more work needed in my view before this study <u>makes a contribution</u> to the audiences of AMJ. I elaborate these issues below.

1. Theoretical positioning

1.1 For me, the necessary elements of the theoretical framing are there (except, see my comments from the discussion). You also very nicely define gaps in the previous literature as well as motivate your study. Further, your review and formulation of arguments around the XX is helpful for those interested in categories. Regarding the structure and flow of this section, I revert to the comment in made in the previous round. The next thing is to streamline your conceptual framing section and consider and shape the flow of the argument – especially keeping in mind "what is this a case of?" This section reads a bit clunky and would benefit from making it more concise. Consider also using sub-headings to structure your argument. So, polish the argumentation – and see once you have shaped up the model and the contributions how you need to streamline the frontend of the paper.

2. Model

2.1 I am blunt: I do not yet buy your model as I don't find it compelling. Regarding the model, you should in much more elegant manner show the "how" aspects of your study. Your research question is XXXX. As is, I do not observe sufficiently generalized understanding here regarding this question. How does the model provide understanding on this, in a manner that it generalized to other settings? It is a bit difficult to give advice on how to develop a model, but I would now take a step back and look at your study from a further distance. How do the analytical elements in your study from a coherent and compelling model that provides understanding to your research question in a more generalized manner – but that the model is still closely founded by your analyses?

2.2 Also, the text describing the model is mixed in style. I would suggest presenting the model and then discussing what it and the study in its entirety contributes <u>in</u> the discussion section. This contributes to sharpening the model and to shortening this section.

2.3 Finally, I do not buy your depiction of XXX in your model or in your discussion section. This does not seem plausible. I believe the category of XXX was XXX way before 1990s! You do not need to make this claim at all in this study. Therefore, I do not buy this either as the contribution of this study. I wonder if you remove this aspect from the <u>model</u> you might be able to develop a more straightforward understanding explaining XXX? How do the previous models on XXX look? What are the <u>particular features</u> of XXX that change this understanding?

3. Contributions

3.1 I now get back to the question of what is this study a case of? My understanding is that you look at the processes of XXX, in the more specific case of XXX that brings in particular attributes and features (what are these?) XXXX

3.2 It is not surprising at all that XXX. Take this argument more as a given and then show HOW this happens. Elaborate this how in both in your model and in your contributions and explicate how exactly, then, does your study contribute to what we already know, in terms of the "how"?

3.3 Moreover, regarding the longitudinal research, it is a standard approach in the research that looks at field and category development. This is not a gap at <u>all, and</u> does not provide you much leverage. It is the genre of your empirical work.

3.4 Regarding the style of the discussion, you leave this currently at the level of many short claims and linking those claims to some literature but not really developing a compelling argumentation. Without focusing on any argument more deeply, you then already sweep on to the next argument. As a result, your discussion is quite superficial.

3.5 So, think carefully what <u>are the things</u> you can take as givens and what then are the points of novelty and then develop a compelling argumentation around those points. For example, this is an interesting argument regarding your first contribution: "XXXX" How about starting from this claim and then articulating your contribution based on this finding – rather than having this argument last? What are the key observations and golden nuggets from your study? Take those as the starting points for your contribution statements.

3.6 While you relate these now to category development, some of your arguments sharpness and flexibility are valid for your broader argument. What do we learn from the studies on XXX, and how does your focus on XXX further this understanding or challenges it?

I hope these comments are helpful for your sharpening of the theoretical framing, model and particularly the contributions. In my experience, defining contributions among the most challenging part of the paper to write because there all the parts of the research should come together to define the relationship and novelty of your work in contrast to other research. I think you should have all the necessary knowledge and insight to consider this next, to make this paper truly matter.

Review

1. I very much enjoyed reading this well-crafted and well-written paper. It develops an empirically founded framework on XX that is valuable, <u>interesting</u> and probably also generalizable to different settings. Below I outline my suggestions for revisions – I have most concerns about the theoretical framing of the study while I consider the empirical analyses well-executed.

2. Introduction and theoretical framing

2.1 Your theoretical frontend needs refining. You start from very far and circle around by providing explications of ontologies of time. You frame as your gap that previous studies have left unexplored XX. This is too vague and broad as a gap, and also one can argue that [the gap is not valid]. Start your introduction from the core phenomenon more directly.

2.2 My suggestion is to place XX in the front and center in your framing. You could articulate that we observe XX, but we do not yet fully understand how such [outcome] comes about. This is the understanding that you provide. You can also better justify your setting as such XX firms are a great case to study and show the role of XX. You do this to an extent in the discussion but there it is too late – address the key aspects of motivating your framing and both case in the introduction.

2.3 Consider the weight that you give to Emitbayer, and Mische's notion of agency. I would reduce its role significantly in your framing and elaborate in much further detail what <u>a number of</u> relevant studies addressing temporality and agency tell about XX. Then derive from this more focused analysis of the previous literature, what we <u>actually know</u> and do not know about what you label "XX".

3. Methods

3.1 Overall, your methods section is well crafted. The main question I have relate to the way you frame your data as consisting of several cases, and then referring to Yin. This is not a case study, and as a multiple case study this would not be very robust either as you have very little information per each case, and you do not elaborate the cases individually, or provide contrasts between them. Rather, I would recommend you to frame this as an empirical setting where you simply accessed managers and employees of several XX firms from three different industry, and through the analytical steps you came to ultimately trace their constructions of XX in their narratives about the firms and their actions. There is sufficient homogeneity to this data as per what the aim of your study is as these are people in similar roles in similar age companies. Again, you discuss some of these aspects in the discussion where you elaborate limitations and future research. Make sure to develop these points in the methods section, first and foremost.

3.2 Also, you do not use the new firms in your analysis section in a convincing way. I do not think you need this data at all. I would remove references to that dataset as I do not see that it provides much value to your argument. If you would like to keep this data in the paper, you need to make more use of it. But my point is that the paper is better without it.

3.3 Finally, I wonder if you would need a section addressing the **research context**. I believe the role of tradition and valuing history might be a particularly strong aspect of the XX culture. Also, is there something more to tell about the history and eras? In the paper and quotes, there are references to the different eras in the XX – and I wonder if it would provide more information to locate the firm establishments in the timeline that also exhibit these eras? Not sure about this as this point refers

more to my own curiosity. In any case, consider what more you can or should tell about the particular research context of your study.

4. Findings

4.1 Overall, I like your findings section very much. It has a very nice structure, it offers plenty of evidence, and it is very well written. I do not have many comments for this section at all. In some places you would consider the sharpness of your categories in the way you present in the text – this is especially so in the last section, XX, where the two sub-sections have some overlap e.g. in terms of the discussion on innovation and change.

4.2 Another point is that the section on narratives is somewhat **disconnected** from the rest of the findings section. In the later sections you could more explicitly refer to how XX were invoked.

5. Discussion

5.1 I like your model very much as is. It is a faithful reproduction of your coding structure into a process model of how historicized agency is produced. I find it both very well empirically grounded and generalizable in a sense that it would likely apply to other settings of "XX". However, present it separately from your discussion and give it a focused presentation in the paper. So, develop an independent section for the model, and then discuss your contributions separately thereafter.

5.2 Regarding the contributions, again think carefully **what this paper is about**. Does this paper need to be about strategy making? Why not frame it as a framework of and contribution to understanding XX in more general terms? To me, **your main contribution is to develop the notion of XX, and that can be applicable in a multitude of situations** – and not just strategy making. Again, for this theoretical framing you would need to elaborate what previous studies say about "XX", and then more particularly, the role of the past. And then your paper develops a much more fine-grained understanding of how XX. I think your current framing is just restraining you on making a more **broadly valid argument, which I think you can do** – in the end, you did not limit your data collection to strategy making situations. In fact, one could argue that your paper is not that strong on "strategy making" – but rather, it is about how the informants narrate the balance between XX in their work. Based on the several accounts then you developed the framework on XX.

5.3 In their current form, the contributions are quite hard to decipher. What exactly are the main contributions of your study? Again, if one would take the XX as the main contribution, what in relation to (which) prior literature do you provide more elaborate and fine-grained contributions? One domain can indeed be the strategy literature, even though this would not be the core framing of your study at the outset.

5.4 In sum, for me the next steps is to focus on considering what is this a case of, and develop the theoretical front-end of the paper to a focused, powerful and well-motivated framing. After this, returning to the contributions to develop the focused key arguments there. Other points that I make are <u>fairly minor</u> edits to the methods and findings, making them more coherent. Thanks for writing this paper, I really enjoyed reading it and I see it has much potential for a unique and interesting contributions! I hope you find my comments helpful in your further work on this paper.

Decision

- Reject
- Revise and resubmit
 - Likely to lead to a publication
 - High risk difficult to see whether a revision will lead to a publication
- Conditional acceptance
- Accept as is





Reject

<u>Desk reject:</u> The paper is not ready for review; lack of fit with journal

Reasons for reject:

 No sufficient data; lack of fit between framing and data; inadequate framing, methodology or analyses; no potential for contribution



Revise and resubmit

When are you likely to get an R&R?

 "great" data though analyses can be lacking; something interesting going on – "potential"; capability to develop theoretical framing and conduct analyses

<u>Second R&R:</u> Coherence throughout the paper but work needed on some aspects, articulated potential for contribution

(Conditional) acceptance: Full coherence, fine tune contribution – work on the 'surface' level



Why engage in reviewing?



- **Duty:** A key academic practice to which we contribute as the members of the academic profession
- **Community.** This is what we do for our colleagues and community
- **Power/ influence:** What kind of papers and conversations we should have each reviewer influences such decisions, or has an opportunity to do so
- **Learning:** Understanding different research settings, methodologies, learning about literatures and on-going conversations, random insights!
- **Privilege:** You have been asked to do so inclusion and a sense of being necessary and valuable



Example of an editorial decision based on (three) reviews



Dear authors,

Thank you for submitting your paper, "XX" for Organization Studies. Your paper was sent to the three reviewers who provided feedback, and I completed my own independent reading of your manuscript.

The reviewers and I reacted positively to several aspects of your work. Reviewer 2 writes "This is a lovely empirical story, and your material is fascinating" and applauds you of well-presented methods, and nice introduction to the context of the inquiry. R1 says that your paper "provides an interesting perspective/model on how an institution could be maintained through XX." I concur with these evaluations.

While the reviewers somewhat diverge in the overall evaluation of your <u>paper</u> they are very consistent in pointing out the key issues in revising the paper. Therefore, I ask you to revise and resubmit the paper. There is a lot of work ahead, however, and due to the magnitude of the revisions this is a <u>high risk</u> R&R.

In the following, I highlight the reviewers' concerns and provide some suggestions. Addressing these concerns is crucial for developing a significantly improved version of your paper.

Theoretical framing

While overall your choice of the institutional work framing fits well with the paper, it is unclear what is the institution in question. ... You need to elaborate this more explicitly, which would both clarify and strengthen the power and impact of your argument.

As your gap statement and main framing of the paper, seeking to understand the interplays between different types of institutional work does not fare well. First, the use of "interplay" is problematic as identified Reviewers 2 and 3. R2 writes, "it is not fair to talk about literature on interplays". R3 concurs, "Although your meaning becomes clearer as you read through the text, it takes a while for the reader to get there. Perhaps including a **definition** earlier in the introduction would be a helpful guidepost." Related, Reviewer 1 asks you to **better motivate** your study. The interplay itself is not that interesting as a motivation. I suggest considering more broadly what exactly does your paper offer, and whether you need the construct of interplay at all.

I wonder whether it is interesting to separate between XX as different types – rather, should you explore XX. Then, if this is the case, what is the gap in the literature and what new **understanding does this paper develop?** R3 elaborates this very well. S/he writes: "We already know that XXX. I believe that by conducting a deeper review of the extant literature and identifying a narrower gap that goes beyond a lack of attention to XX you might be able to discover what is truly unique about your case and use that distinctiveness to advance theory." I fully concur with this statement. R3 further asks, what exactly do we learn from the literature on XX?

In sum, your research mobilizes many literatures with multiple existing explanations to similar processes that you observe in this paper. What exactly is this a case of? Suggestion.

Then you would need to consider a wider motivation for your paper. ... But rather begin the entire motivation of the paper, by elaborating what your study is a case of, on what it provides further understanding, and why this is important to advance our knowledge on XX, or something else. Then your framing should discuss what the previous studies have found and what new understanding or explanation your paper provides. No matter how you resolve the above issues, there is an extensive work of reframing and reanalysis ahead.

Methods

Overall, your description of the methods is on a good level, but more transparency is called for. R1 would like to see a complete data structure. If you do this in a Gioja style (as suggested by R1 and R3) or not is up to you – in any case, make sure your process of analysis and coding is transparent also in the figures that you provide. Do show how you identified and coded for the activities, and how they produced the types of work and outcomes that you identify.

R2 asks you to make sure the language you use when referring to your empirical materials and analyses is in line with the **research ontology** that you adopt. Moreover, R3 is doubtful about whether you have **enough data**, and also questions **your use of secondary data sources** and asks **whether this type of data forms a suitable basis for historical analyses** (see the point C.a.) S/he also questions the way you present the data in the appendix. While I appreciate the listing of the secondary data sources, for the next round of revision you should collect and show more of the primary data (e.g. meeting minutes, newspaper stories from the time) to found your empirical interpretations to the historical, contemporary sources, and less what others have written about these occurrences after the fact. While **you say you have such data already, it is unclear what it is and it is very sparsely used in the paper.** I recommend you to explicate what the primary historical data this in a more detailed form, and use it more extensively. I would like to know more about the type and nature of the data that you analyzed from X source. What periodicals did you study, and how extensively? What about meeting minutes, how many and how much they addressed [phenomenon] and related topics.

Findings

The period of your empirical analyses is very long – reaching from 1900-2000. You have divided this into three stages with, again, very broad time periods. Consider once again, what is it exactly that you study throughout this period? In some ways the empirical story reads like snapshot from here and there, without a full and coherent understanding of the development. It is not necessarily an issue of the long time period per se – but rather, a lack of clarity and focus in your empirical analysis. Related to this, **R1 states that you use many different concepts in the paper that do not appear in your data structure**. S/he asks you to **reduce the number of constructs and simplify the argument**. Resulting from a certain lack of focus the empirical section is still quite hard to follow.

Also, regarding the model R3 asks you to further elaborate your model: "Speaking of process models, the three models you display don't seem to generalize well beyond your data and are

only minimally elaborated on in the text. I couldn't understand how the lines connecting XXX <u>actually impinge</u> upon other parts of the model. Consider answering the question: what is this a process of? And how does it play out in other contexts?"

Due to the issues with the framing and analyses, the contribution of the paper is still unclear. I believe the above comments provide ideas on how to move forward with the paper. Moreover, the reviewers raise some more issues than those that I have picked up here and which may nevertheless be extremely helpful for your revision.

I appreciate the opportunity to work with you and truly look forward to receiving the next revision of your paper.

Best regards, Nina Granqvist Senior Editor Organization Studies



Extra slides



"Career path" as a reviewer



- Friendly reviews of other students' and colleagues' work
- Review for <u>conferences</u>, e.g. Academy of Management Conference
- <u>Ad hoc reviews</u> for journals ("testing of reviewers")
- Member of the <u>editorial board</u> of a journal ("staff reviewer")
- <u>Senior Editor</u> of a journal
 - Desk decisions, selecting the reviewers, summarizing the reviews and making decisions on publications
- <u>Editor-in-Chief</u>: Overall responsibility of the journal and its line of publication, performance, work of editors, etc.







Academy of Management journals guidelines for reviewers:

<u>Reviewer Resources (aom.org)</u>

Academy of Management annual meeting reviewer resources

- <u>Reviewing (aom.org)</u>
- See the paper by Romanelli (1996): Becoming a Reviewer

